

Daily Outlook

GLOBAL STOCK INDEX

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Wall Street melanjutkan reli pada perdagangan hari Senin, reli ke penutupan yang lebih tinggi karena investor menunggu rilisnya data inflasi yang dapat memberikan petunjuk tentang durasi dan dampak dari kebijakan pengetatan Federal Reserve. Saham energi dan teknologi ikut membantu ketiga indeks saham utama AS dengan menyentuh level tertinggi dalam dua minggu dan mencatatkan kenaikan selama empat hari berturut-turut, di mana saham saham pertumbuhan sedikit lebih disukai daripada nilai. <i>Resistance utama 32550, support 32186</i>	↑	32186	32550
<u>S&P 500</u>	Wall Street melanjutkan reli pada perdagangan hari Senin, reli ke penutupan yang lebih tinggi karena investor menunggu rilisnya data inflasi yang dapat memberikan petunjuk tentang durasi dan dampak dari kebijakan pengetatan Federal Reserve. Saham energi dan teknologi ikut membantu ketiga indeks saham utama AS dengan menyentuh level tertinggi dalam dua minggu dan mencatatkan kenaikan selama empat hari berturut-turut, di mana saham saham pertumbuhan sedikit lebih disukai daripada nilai. <i>Resistance utama 4133.92, support 4076.92</i>	↑	4076.92	4133.92
<u>Nasdaq</u>	Wall Street melanjutkan reli pada perdagangan hari Senin, reli ke penutupan yang lebih tinggi karena investor menunggu rilisnya data inflasi yang dapat memberikan petunjuk tentang durasi dan dampak dari kebijakan pengetatan Federal Reserve. Saham energi dan teknologi ikut membantu ketiga indeks saham utama AS dengan menyentuh level tertinggi dalam dua minggu dan mencatatkan kenaikan selama empat hari berturut-turut, di mana saham saham pertumbuhan sedikit lebih disukai daripada nilai. <i>Resistance utama 12827.92, support 12635.17</i>	↑	12635.17	12827.92
<u>Nikkei Futures</u>	Saham Tokyo ditutup lebih tinggi pada hari Senin (12 September) dengan keuntungan oleh saham teknologi mendorong pasar karena investor menunggu data inflasi AS yang akan rilis pada minggu ini. Indeks acuan Nikkei 225 naik 1,16 persen, atau 327,36 poin, menjadi berakhir pada 28.542,11, sedangkan indeks Topix yang lebih luas naik 0,75 persen, atau 14,69 poin, menjadi 1.980,22. <i>Resistance utama 28453, support 28228</i>	↑	28228	28453
<u>Hang Seng Futures</u>	Pasar keuangan Hong Kong pada hari Senin (12 September) ditutup untuk hari libur nasional. <i>Resistance utama 19502, support 18952</i>	↑	18952	19502

Closing Prices – 12 September 2022

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	32381.34	↑ 229.63 / 0.71%	.N225	28542.11	↑ 327.36 / 1.16%
/.SPX	4110.41	↑ 43.05 / 1.06%	.KS200	HOLIDAY	- HOLIDAY
/.IXIC	12266.41	↑ 154.10 / 1.27%	.HSI	HOLIDAY	- HOLIDAY
JPY=	142.85	↑ 0.38 / 0.27%	/.SSEC	HOLIDAY	- HOLIDAY
KRW=	1283.20	↑ 5.79 / 0.42%	/CLc1 (Oil)	88.06	↑ 1.96 / 2.28%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/12-Sep-22	All	CN	Bank Holiday (Mid-Autumn Moon Festival)					
	All	HK	Bank Holiday (Mid-Autumn Moon Festival)					
	All	KR	Chuseok – Thanksgiving Day)					
	13:00	JP	Machine Tool Orders YoY	Aug P	10.7%	--	5.5%	--
	13:00	GB	Monthly GDP (MoM)	Jul	0.2%	0.4%	-0.6%	--
	13:00	GB	Monthly GDP (3M/3M)	Jul	0.0%	0.1%	0.4%	-0.1%
	13:00	GB	Construction Output MoM	Jul	-0.8%	0.5%	-1.4%	--
	13:00	GB	Construction Output YoY	Jul	4.3%	5.6%	4.1%	--
	13:00	GB	Industrial Production MoM	Jul	-0.3%	0.4%	-0.9%	--
	13:00	GB	Industrial Production YoY	Jul	1.1%	1.9%	2.4%	--
	13:00	GB	Manufacturing Production MoM	Jul	0.1%	0.4%	-1.6%	--
	13:00	GB	Manufacturing Production YoY	Jul	1.1%	1.6%	1.3%	--
	13:00	GB	Index of Services MoM	Jul	--	--	-0.5%	--
	13:00	GB	Index of Services 3M/3M	Jul	-0.2%	-0.2%	-0.4%	--
	13:00	GB	Visible Trade Balance GBP/Mn	Jul	£-19362m	£-22400m	£22847m	--
	13:00	GB	Trade Balance GBP/Mn	Jul	£-7793m	--	£-11387m	--
	13:00	GB	Visible Trade Balance Ex Precious Metals	Jul	£-10190m	--	£-22084m	£-12290m
	13:00	GB	Trade Balance Ex Precious Metals	Jul	--	--	£10624m	--
	14:30	EZ	ECB's Guindos Speaks					
	19:00	EZ	ECB's Schnabel Speaks					
21:00	DE	Current Account Balance	Jul	€5b	--	€16.2b	--	
Tue/13-Sep-22	04:00	NZ	REINZ House Sales YoY	Aug	--	--	-36.7%	--
	06:50	JP	PPI YoY	Aug	--	8.9%	8.6%	--
	06:50	JP	PPI MoM	Aug	--	0.3%	0.4%	--
	06:50	JP	BSI Large Manufacturing QoQ	3Q	--	--	-9.9	--
	06:50	JP	BSI Large All Industry QoQ	3Q	--	--	-0.9	--
	07:30	AU	Westpac Consumer Conf Index	Sep	--	--	81.2	--
	07:30	AU	Westpac Consumer Conf SA MoM	Sep	--	--	-3%	--
	08:30	AU	NAB Business Conditions	Aug	--	--	20	--
	08:30	AU	NAB Business Confidence	Aug	--	--	7	--
	13:00	DE	CPI MoM	Aug F	--	0.3%	0.3%	--
	13:00	DE	CPI YoY	Aug F	--	7.9%	7.9%	--
	13:00	DE	CPI EU Harmonized MoM	Aug F	--	0.4%	0.4%	--
	13:00	DE	CPI EU Harmonized YoY	Aug F	--	8.8%	8.8%	--
	13:00	GB	Payrolled Employees Monthly Change	Aug	--	--	73k	--
	13:00	GB	Claimant Count Rate	Aug	--	--	3.9%	--
	13:00	GB	Jobless Claims Change	Aug	--	--	-10.6k	--
	13:00	GB	Average Weekly Earnings 3M/YoY	Jul	--	--	5.1%	--
	13:00	GB	Weekly Earnings ex Bonus 3M/YoY	Jul	--	--	4.7%	--
	13:00	GB	ILO Unemployment Rate 3Mths	Jul	--	3.7%	3.8%	--
	13:00	GB	Employment Change 3M/3M	Jul	--	--	160k	--
	13:30	CH	Producer & Import Prices MoM	Aug	--	--	-0.1%	--
	13:30	CH	Producer & Import Prices YoY	Aug	--	--	6.3%	--
	16:00	EZ	ZEW Survey Expectations	Sep	--	--	-54.9	--
16:00	DE	ZEW Survey Expectations	Sep	--	-60	-55.3	--	
16:00	DE	ZEW Survey Current Situation	Sep	--	-50.1	-47.6	--	
17:00	US	NFIB Small Business Optimism	Aug	--	90.5	89.9	--	

	19:30	US	CPI MoM	Aug		-0.1%	0.0%	--
	19:30	US	CPI Ex Food and Energy MoM	Aug		0.3%	0.3%	--
	19:30	US	CPI YoY	Aug		8.1%	8.5%	--
	19:30	US	CPI Ex Food and Energy YoY	Aug		6.1%	5.9%	--
	19:30	US	CPI Index NSA	Aug		295.812	296.276	--
	19:30	US	CPI Core Index SA	Aug		--	295.275	--
	19:30	US	Real Avg Hourly Earning YoY	Aug		--	-3%	--
	19:30	US	Real Avg Weekly Earnings YoY	Aug		--	-3.6%	--
Wed/14-Sep-22	01:00	US	Monthly Budget Statement	Aug		--	-\$211.1b	--
	05:45	NZ	BoP Current Account Balance NZD	2Q		-4.401b	-6.143b	--
	05:45	NZ	Current Account GDP Ratio YTD	2Q		-7.5%	-6.5%	--
	06:50	JP	Core Machine Orders MoM	Jul		-0.6%	0.9%	--
	06:50	JP	Core Machine Orders YoY	Jul		6.6%	6.5%	--
	11:30	JP	Industrial Production MoM	Jul F		--	1%	--
	11:30	JP	Industrial Production YoY	Jul F		--	-1.8%	--
	13:00	GB	CPIH YoY	Aug		--	8.8%	--
	13:00	GB	CPI MoM	Aug		--	0.6%	--
	13:00	GB	CPI YoY	Aug		10.4%	10.1%	--
	13:00	GB	CPI Core YoY	Aug		--	6.2%	--
	13:00	GB	Retail Price Index	Aug		--	343.2	--
	13:00	GB	RPI MoM	Aug		--	0.9%	--
	13:00	GB	RPI YoY	Aug		--	12.3%	--
	13:00	GB	RPI Ex Mort Int.Payments (YoY)	Aug		--	12.3%	--
	13:00	GB	PPI Output NSA MoM	Aug		--	1.6%	--
	13:00	GB	PPI Output NSA YoY	Aug		--	17.1%	--
	13:00	GB	PPI Input NSA MoM	Aug		--	0.1%	--
	13:00	GB	PPI Input NSA YoY	Aug		--	22.6%	--
	15:30	HK	Industrial Production YoY	2Q		--	-1.2%	--
	15:30	HK	PPI YoY	2Q		--	2.3%	--
	15:30	GB	House Price Index YoY	Jul		--	7.8%	--
	16:00	EZ	Industrial Production SA MoM	Jul		-0.7%	0.7%	--
	16:00	EZ	Industrial Production WDA YoY	Jul		1.2%	2.4%	--
	19:30	CA	Manufacturing Sales MoM	Jul		--	-0.8%	--
	19:30	US	PPI Ex Food and Energy YoY	Aug		7%	7.6%	--
	19:30	US	PPI Final Demand MoM	Aug		0.0%	-0.5%	--
	19:30	US	PPI Ex Food and Energy MoM	Aug		0.3%	0.2%	--
	19:30	US	PPI Ex Food, Energy, Trade MoM	Aug		--	0.2%	--
	19:30	US	PPI Final Demand YoY	Aug		8.9%	9.8%	--
	19:30	US	PPI Ex Food, Energy, Trade YoY	Aug		--	5.8%	--
	21:30	US	DOE U.S. Crude Oil Inventories	9-Sep		--	8845k	--
	21:30	US	DOE Cushing OK Crude Inventory	9-Sep		--	-501k	--
	21:30	US	DOE U.S. Gasoline Inventories	9-Sep		--	333k	--
	21:30	US	DOE U.S. Distillate Inventory	9-Sep		--	95k	--
	21:30	US	DOE U.S. Refinery Utilization	9-Sep		--	-1.8%	--
Thu/15-Sep-22	05:45	NZ	GDP YoY	2Q		-0.1%	1.2%	--
	05:45	NZ	GDP SA QoQ	2Q		1%	-0.2%	--
	06:50	JP	Trade Balance	Aug		-¥2381.3b	¥1436.8b	--
	06:50	JP	Trade Balance Adjusted	Aug		-¥2031.3b	¥2133.3b	--
	06:50	JP	Exports YoY	Aug		24.4%	19%	--
	06:50	JP	Imports YoY	Aug		46.8%	47.2%	--
	08:00	AU	Consumer Inflation Expectation	Sep		--	5.90%	--
	08:30	AU	Employment Change	Aug		37.5k	-40.9k	--
	08:30	AU	Unemployment Rate	Aug		3.4%	3.4%	--
	08:30	AU	Participation Rate	Aug		66.5%	66.4%	--
	08:30	AU	Full Time Employment Change	Aug		--	-86.9k	--
	08:30	AU	Part Time Employment Change	Aug		--	46.0k	--
	11:30	JP	Tertiary Industry Index MoM	Jul		-0.1%	-0.2%	--
	16:00	EZ	Trade Balance SA	Jul		--	-30.8b	--
	16:00	EZ	Trade Balance NSA	Jul		--	-24.6b	--
	16:15	EZ	ECB's Guindos Speaks					
	18:00	EZ	ECB's Centeno Speaks					
	18:00	GB	Bank of England Bank Rate	15-Sep		2.28%	1.75%	--
	19:30	US	Initial Jobless Claims	10-Sep		--	222k	--

	19:30	US	Empire Manufacturing	Sep		-15.5	-31.3	--
	19:30	US	Retail Sales Advance MoM	Aug		0.0%	0.0%	--
	19:30	US	Continuing Claims	3-Sep		--	1473k	--
	19:30	US	Retail Sales Ex Auto MoM	Aug		0.0%	0.4%	--
	19:30	US	Retail Sales Ex Auto and Gas	Aug		0.9%	0.7%	--
	19:30	US	Retail Sales Control Group	Aug		0.6%	0.8%	--
	19:30	US	Philadelphia Fed Business Outlook	Sep		2	6.2	--
	19:30	US	Import Price Index MoM	Aug		-1.3%	-1.4%	--
	19:30	US	Import Price Index ex Petroleum MoM	Aug		--	-0.7%	--
	19:30	US	Import Price Index YoY	Aug		--	8.8%	--
	19:30	US	Export Price Index MoM	Aug		--	-3.3%	--
	19:30	US	Export Price Index YoY	Aug		--	13.1%	--
	20:00	CA	Existing Home Sales MoM	Aug		--	-5.3%	--
	20:15	US	Industrial Production MoM	Aug		0.2%	0.6%	--
	20:15	US	Manufacturing (SIC) Production	Aug		0.0%	0.7%	--
	21:00	US	Business Inventories	Jul		0.6%	1.4%	--
Fri/16-Sep-22	05:30	NZ	BusinessNZ Manufacturing PMI	Aug		--	52.7	--
	09:00	CN	Industrial Production YoY	Aug		3.8%	3.8%	--
	09:00	CN	Industrial Production YTD YoY	Aug		3.6%	3.5%	--
	09:00	CN	Retail Sales YoY	Aug		3.2%	2.7%	--
	09:00	CN	Retail Sales YTD YoY	Aug		0.2%	-0.2%	--
	09:00	CN	Surveyed Jobless Rate	Aug		5.4%	5.4%	--
	13:00	GB	Retail Sales Inc Auto Fuel MoM	Aug		--	0.3%	--
	13:00	GB	Retail Sales Inc Auto Fuel YoY	Aug		--	-3.4%	--
	13:00	GB	Retail Sales Ex Auto Fuel MoM	Aug		--	0.4%	--
	13:00	GB	Retail Sales Ex Auto Fuel YoY	Aug		--	-3%	--
	16:00	EZ	CPI YoY	Aug F		9.1%	9.1%	--
	16:00	EZ	CPI MoM	Aug F		--	0.5%	--
	16:00	EZ	CPI Core YoY	Aug F		4.3%	4.3%	--
	19:15	CA	Housing Starts	Aug		--	275.3k	--
	19:30	CA	Wholesale Trade Sales MoM	Jul		--	0.1%	--
	21:00	US	U. of Mich. Sentiment	Sep P		59.3	58.2	--
	21:00	US	U. of Mich. Current Conditions	Sep P		--	58.6	--
	21:00	US	U. of Mich. Expectations	Sep P		--	58	--
	21:00	US	U. of Mich. 1 Yr Inflation	Sep P		--	4.8%	--
	21:00	US	U. of Mich. 5-10 Yr Inflation	Sep P		--	2.9%	--
Sat/17-Sep-22	00:00	US	Baker Hughes U.S. Rig Count	16-Sep		--	--	--

VALBURY e-CAPITAL LTD.

Dow Jones (DJ – SEP)

Exp. Date: 15 September 2022



RESISTANCE	32914
	32707
	32550
SUPPORT	32186
	31979
	31822
SUGGESTION	BUY 32340
	SELL ---
	S/L 32140
	T/P: 32690 32940

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
12 Sep	32249	32501	32137	364	32392	32392	↑ 253	0.79	--

WEEKLY		SEPTEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
32501 (12/Sep)	32137 (12/Sep)	32501 (12/Sep)	30971 (07/Sep)	36829 (05/Jan)	29635 (17/Jun)

S&P 500 (SP – SEP)

Exp. Date: 15 September 2022



RESISTANCE	4190.92
	4154.83
	4133.92
SUPPORT	4076.92
	4040.83
	4019.92
SUGGESTION	BUY 4103.00
	SELL ---
	S/L 4068.00
	T/P: 4158.00 4183.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
12 Sep	4080.00	4118.75	4061.75	57.00	4113.00	4113.00	↑ 49.25	1.21	--

WEEKLY		SEPTEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4118.75 (12/Sep)	4061.75 (12/Sep)	4118.75 (12/Sep)	3883.00 (07/Sep)	4808.00 (04/Jan)	3638.75 (16/Jun)

Nasdaq (NQ – SEP)

Exp. Date: 15 September 2022



RESISTANCE	13020.67	
	12892.83	
	12827.92	
SUPPORT	12635.17	
	12507.33	
	12442.42	
SUGGESTION	BUY	12713.00
	SELL	---
	S/L	12613.00
	T/P:	12913.00 13013.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
12 Sep	12646.25	12765.00	12572.25	192.75	12763.00	12763.00	↑ 174.25	1.38	--

WEEKLY		SEPTEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
12765.00 (12/Sep)	12572.25 (12/Sep)	12765.00 (12/Sep)	11929.75 (06/Sep)	16563.25 (04/Jan)	11036.00 (16/Jun)

Nikkei (NIK– DEC)

Exp. Date: 08 December 2022



RESISTANCE	28678	
	28557	
	28453	
SUPPORT	28228	
	28107	
	28003	
SUGGESTION	BUY	28300
	SELL	---
	S/L	28200
	T/P:	28525 28650

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
12 Sep	28235	28435	28210	225	28350	28350	↑ 155	0.55	--

WEEKLY		SEPTEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
28435 (12/Sep)	28210 (12/Sep)	28435 (12/Sep)	27030 (07/Sep)	29365 (05/Jan)	24250 (08/Mar)

Hang Seng (HAS – SEP)

Exp. Date: 29 September 2022



RESISTANCE	20052	
	19733	
	19502	
SUPPORT	18952	
	18633	
	18402	
SUGGESTION	BUY	19220
	SELL	---
	S/L	19020
	T/P:	19570 19820

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
12 Sep	--	H	O	L	I	D	A	Y	---

WEEKLY		SEPTEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
19414 (09/Sep)	18727 (08/Sep)	19748 (01/Sep)	18727 (08/Sep)	25057 (10/Feb)	18137 (15/Mar)

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