

Daily Outlook

GLOBAL STOCK INDEX

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Bursa saham AS ditutup melemah tajam setelah aksi jual yang luas pada hari Selasa setelah laporan inflasi yang lebih tinggi dari perkiraan memupuskan harapan bahwa Federal Reserve dapat mengalah dan mengurangi pengetatan kebijakannya dalam beberapa bulan mendatang. Ketiga indeks saham utama A.S. melemah tajam, menghentikan kenaikan beruntun dalam empat hari dan mencatat persentase penurunan satu hari terbesar sejak Juni 2020 selama pergolakan pandemi COVID-19. <i>Resistance utama 32273, support 30512</i>	↓	30512	32273
<u>S&P 500</u>	Bursa saham AS ditutup melemah tajam setelah aksi jual yang luas pada hari Selasa setelah laporan inflasi yang lebih tinggi dari perkiraan memupuskan harapan bahwa Federal Reserve dapat mengalah dan mengurangi pengetatan kebijakannya dalam beberapa bulan mendatang. Ketiga indeks saham utama A.S. melemah tajam, menghentikan kenaikan beruntun dalam empat hari dan mencatat persentase penurunan satu hari terbesar sejak Juni 2020 selama pergolakan pandemi COVID-19. <i>Resistance utama 4099.75, support 3845.50</i>	↓	3845.50	4099.75
<u>Nasdaq</u>	Bursa saham AS ditutup melemah tajam setelah aksi jual yang luas pada hari Selasa setelah laporan inflasi yang lebih tinggi dari perkiraan memupuskan harapan bahwa Federal Reserve dapat mengalah dan mengurangi pengetatan kebijakannya dalam beberapa bulan mendatang. Ketiga indeks saham utama A.S. melemah tajam, menghentikan kenaikan beruntun dalam empat hari dan mencatat persentase penurunan satu hari terbesar sejak Juni 2020 selama pergolakan pandemi COVID-19. <i>Resistance utama 12684.50, support 11699.75</i>	↓	11699.75	12684.50
<u>Nikkei Futures</u>	Saham Tokyo ditutup lebih tinggi pada hari Selasa (13 September), memperpanjang reli di Wall Street, tetapi suasana menunggu dan melihat mulai bertahan menjelang rilis data inflasi utama AS. Indeks acuan Nikkei 225 naik 0,25 persen, atau 72,52 poin, menjadi berakhir pada 28.614,63, sedangkan indeks Topix yang lebih luas naik 0,32 persen, atau 6,35 poin, menjadi 1.986,57. <i>Resistance utama 28190, support 27355</i>	↓	27355	28190
<u>Hang Seng Futures</u>	Saham Hong Kong melemah tipis pada hari Selasa (13 September), dengan kenaikan moderat yang dibuat pada hari sebelumnya terhapus pada jam terakhir perdagangan. Indeks Hang Seng turun 0,2 persen, atau 35,39 poin, menjadi 19.326,86. <i>Resistance utama 19305, support 18631</i>	↓	18631	19305

Closing Prices – 13 September 2022

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	31104.97	↓ 1276.37 / 3.94%	.N225	28614.63	↑ 72.52 / 0.25%
/.SPX	3932.69	↓ 177.72 / 4.32%	.KS200	2449.54	↑ 65.26 / 2.74%
/.IXIC	11633.57	↓ 632.84 / 5.16%	.HSI	19326.86	↓ 35.39 / 0.18%
JPY=	144.57	↑ 1.72 / 1.20%	/.SSEC	3263.80	↑ 1.74 / 0.05%
KRW=	1374.09	↓ 90.89 / 7.08%	/CLc1 (Oil)	87.63	↓ 0.43 / 0.49%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/12-Sep-22	All	CN	Bank Holiday (Mid-Autumn Moon Festival)					
	All	HK	Bank Holiday (Mid-Autumn Moon Festival)					
	All	KR	Chuseok – Thanksgiving Day)					
	13:00	JP	Machine Tool Orders YoY	Aug P	10.7%	--	5.5%	--
	13:00	GB	Monthly GDP (MoM)	Jul	0.2%	0.4%	-0.6%	--
	13:00	GB	Monthly GDP (3M/3M)	Jul	0.0%	0.1%	0.4%	-0.1%
	13:00	GB	Construction Output MoM	Jul	-0.8%	0.5%	-1.4%	--
	13:00	GB	Construction Output YoY	Jul	4.3%	5.6%	4.1%	--
	13:00	GB	Industrial Production MoM	Jul	-0.3%	0.4%	-0.9%	--
	13:00	GB	Industrial Production YoY	Jul	1.1%	1.9%	2.4%	--
	13:00	GB	Manufacturing Production MoM	Jul	0.1%	0.4%	-1.6%	--
	13:00	GB	Manufacturing Production YoY	Jul	1.1%	1.6%	1.3%	--
	13:00	GB	Index of Services MoM	Jul	--	--	-0.5%	--
	13:00	GB	Index of Services 3M/3M	Jul	-0.2%	-0.2%	-0.4%	--
	13:00	GB	Visible Trade Balance GBP/Mn	Jul	£-19362m	£-22400m	£22847m	--
	13:00	GB	Trade Balance GBP/Mn	Jul	£-7793m	--	£-11387m	--
	13:00	GB	Visible Trade Balance Ex Precious Metals	Jul	£-10190m	--	£-22084m	£-12290m
	13:00	GB	Trade Balance Ex Precious Metals	Jul	--	--	£10624m	--
	14:30	EZ	ECB's Guindos Speaks					
	19:00	EZ	ECB's Schnabel Speaks					
21:00	DE	Current Account Balance	Jul	€5b	--	€16.2b	--	
Tue/13-Sep-22	04:00	NZ	REINZ House Sales YoY	Aug	--	--	-36.7%	--
	06:50	JP	PPI YoY	Aug	9%	8.9%	8.6%	9%
	06:50	JP	PPI MoM	Aug	0.2%	0.4%	0.4%	0.7%
	06:50	JP	BSI Large Manufacturing QoQ	3Q	1.7%	--	-9.9	--
	06:50	JP	BSI Large All Industry QoQ	3Q	--	--	-0.9	--
	07:30	AU	Westpac Consumer Conf Index	Sep	84.4	--	81.2	--
	07:30	AU	Westpac Consumer Conf SA MoM	Sep	3.9%	--	-3%	--
	08:30	AU	NAB Business Conditions	Aug	20	--	20	--
	08:30	AU	NAB Business Confidence	Aug	10	--	7	8
	13:00	DE	CPI MoM	Aug F	0.3%	0.3%	0.3%	0.9%
	13:00	DE	CPI YoY	Aug F	7.9%	7.9%	7.9%	7.5%
	13:00	DE	CPI EU Harmonized MoM	Aug F	0.4%	0.4%	0.4%	0.8%
	13:00	DE	CPI EU Harmonized YoY	Aug F	8.8%	8.8%	8.8%	8.5%
	13:00	GB	Payrolled Employees Monthly Change	Aug			73k	
	13:00	GB	Claimant Count Rate	Aug	3.6%	3.8%	3.9%	3.8%
	13:00	GB	Jobless Claims Change	Aug	6.3k	--	-10.6k	-10.5k
	13:00	GB	Average Weekly Earnings 3M/YoY	Jul	5.5%	5.4%	5.1%	5.2%
	13:00	GB	Weekly Earnings ex Bonus 3M/YoY	Jul	5.2%	5%	4.7%	--
	13:00	GB	ILO Unemployment Rate 3Mths	Jul	3.6%	3.8%	3.8%	--
	13:00	GB	Employment Change 3M/3M	Jul	40k	128k	160k	--
	13:30	CH	Producer & Import Prices MoM	Aug	-0.1%	--	-0.1%	--
	13:30	CH	Producer & Import Prices YoY	Aug	5.5%	--	6.3%	--
	16:00	EZ	ZEW Survey Expectations	Sep	-60.7	-58.3	-54.9	--
16:00	DE	ZEW Survey Expectations	Sep	-61.9	-60	-55.3	--	
16:00	DE	ZEW Survey Current Situation	Sep	-60.5	-52.2	-47.6	--	
17:00	US	NFIB Small Business Optimism	Aug	91.8	90.5	89.9	--	

	19:30	US	CPI MoM	Aug	0.1%	-0.1%	0.0%	--
	19:30	US	CPI Ex Food and Energy MoM	Aug	0.6%	0.3%	0.3%	--
	19:30	US	CPI YoY	Aug	8.3%	8.1%	8.5%	--
	19:30	US	CPI Ex Food and Energy YoY	Aug	6.3%	6.1%	5.9%	--
	19:30	US	CPI Index NSA	Aug	296.171	295.53	296.276	--
	19:30	US	CPI Core Index SA	Aug	295.62	--	295.275	--
	19:30	US	Real Avg Hourly Earning YoY	Aug		--	-3%	--
	19:30	US	Real Avg Weekly Earnings YoY	Aug		--	-3.6%	--
Wed/14-Sep-22	01:00	US	Monthly Budget Statement	Aug		--	-\$211.1b	--
	05:45	NZ	BoP Current Account Balance NZD	2Q		-4.401b	-6.143b	--
	05:45	NZ	Current Account GDP Ratio YTD	2Q		-7.5%	-6.5%	--
	06:50	JP	Core Machine Orders MoM	Jul		-0.6%	0.9%	--
	06:50	JP	Core Machine Orders YoY	Jul		6.6%	6.5%	--
	11:30	JP	Industrial Production MoM	Jul F		--	1%	--
	11:30	JP	Industrial Production YoY	Jul F		--	-1.8%	--
	13:00	GB	CPIH YoY	Aug		--	8.8%	--
	13:00	GB	CPI MoM	Aug		--	0.6%	--
	13:00	GB	CPI YoY	Aug		10.4%	10.1%	--
	13:00	GB	CPI Core YoY	Aug		--	6.2%	--
	13:00	GB	Retail Price Index	Aug		--	343.2	--
	13:00	GB	RPI MoM	Aug		--	0.9%	--
	13:00	GB	RPI YoY	Aug		--	12.3%	--
	13:00	GB	RPI Ex Mort Int.Payments (YoY)	Aug		--	12.3%	--
	13:00	GB	PPI Output NSA MoM	Aug		--	1.6%	--
	13:00	GB	PPI Output NSA YoY	Aug		--	17.1%	--
	13:00	GB	PPI Input NSA MoM	Aug		--	0.1%	--
	13:00	GB	PPI Input NSA YoY	Aug		--	22.6%	--
	15:30	HK	Industrial Production YoY	2Q		--	-1.2%	--
	15:30	HK	PPI YoY	2Q		--	2.3%	--
	15:30	GB	House Price Index YoY	Jul		--	7.8%	--
	16:00	EZ	Industrial Production SA MoM	Jul		-0.7%	0.7%	--
	16:00	EZ	Industrial Production WDA YoY	Jul		1.2%	2.4%	--
	19:30	CA	Manufacturing Sales MoM	Jul		--	-0.8%	--
	19:30	US	PPI Ex Food and Energy YoY	Aug		7%	7.6%	--
	19:30	US	PPI Final Demand MoM	Aug		0.0%	-0.5%	--
	19:30	US	PPI Ex Food and Energy MoM	Aug		0.3%	0.2%	--
	19:30	US	PPI Ex Food, Energy, Trade MoM	Aug		--	0.2%	--
	19:30	US	PPI Final Demand YoY	Aug		8.9%	9.8%	--
	19:30	US	PPI Ex Food, Energy, Trade YoY	Aug		--	5.8%	--
	21:30	US	DOE U.S. Crude Oil Inventories	9-Sep		--	8845k	--
	21:30	US	DOE Cushing OK Crude Inventory	9-Sep		--	-501k	--
	21:30	US	DOE U.S. Gasoline Inventories	9-Sep		--	333k	--
	21:30	US	DOE U.S. Distillate Inventory	9-Sep		--	95k	--
	21:30	US	DOE U.S. Refinery Utilization	9-Sep		--	-1.8%	--
Thu/15-Sep-22	05:45	NZ	GDP YoY	2Q		-0.1%	1.2%	--
	05:45	NZ	GDP SA QoQ	2Q		1%	-0.2%	--
	06:50	JP	Trade Balance	Aug		-¥2381.3b	¥1436.8b	--
	06:50	JP	Trade Balance Adjusted	Aug		-¥2031.3b	¥2133.3b	--
	06:50	JP	Exports YoY	Aug		24.4%	19%	--
	06:50	JP	Imports YoY	Aug		46.8%	47.2%	--
	08:00	AU	Consumer Inflation Expectation	Sep		--	5.90%	--
	08:30	AU	Employment Change	Aug		37.5k	-40.9k	--
	08:30	AU	Unemployment Rate	Aug		3.4%	3.4%	--
	08:30	AU	Participation Rate	Aug		66.5%	66.4%	--
	08:30	AU	Full Time Employment Change	Aug		--	-86.9k	--
	08:30	AU	Part Time Employment Change	Aug		--	46.0k	--
	11:30	JP	Tertiary Industry Index MoM	Jul		-0.1%	-0.2%	--
	16:00	EZ	Trade Balance SA	Jul		--	-30.8b	--
	16:00	EZ	Trade Balance NSA	Jul		--	-24.6b	--
	16:15	EZ	ECB's Guindos Speaks					
	18:00	EZ	ECB's Centeno Speaks					
	18:00	GB	Bank of England Bank Rate	15-Sep		2.28%	1.75%	--
	19:30	US	Initial Jobless Claims	10-Sep		--	222k	--

	19:30	US	Empire Manufacturing	Sep		-15.5	-31.3	--
	19:30	US	Retail Sales Advance MoM	Aug		0.0%	0.0%	--
	19:30	US	Continuing Claims	3-Sep		--	1473k	--
	19:30	US	Retail Sales Ex Auto MoM	Aug		0.0%	0.4%	--
	19:30	US	Retail Sales Ex Auto and Gas	Aug		0.9%	0.7%	--
	19:30	US	Retail Sales Control Group	Aug		0.6%	0.8%	--
	19:30	US	Philadelphia Fed Business Outlook	Sep		2	6.2	--
	19:30	US	Import Price Index MoM	Aug		-1.3%	-1.4%	--
	19:30	US	Import Price Index ex Petroleum MoM	Aug		--	-0.7%	--
	19:30	US	Import Price Index YoY	Aug		--	8.8%	--
	19:30	US	Export Price Index MoM	Aug		--	-3.3%	--
	19:30	US	Export Price Index YoY	Aug		--	13.1%	--
	20:00	CA	Existing Home Sales MoM	Aug		--	-5.3%	--
	20:15	US	Industrial Production MoM	Aug		0.2%	0.6%	--
	20:15	US	Manufacturing (SIC) Production	Aug		0.0%	0.7%	--
	21:00	US	Business Inventories	Jul		0.6%	1.4%	--
Fri/16-Sep-22	05:30	NZ	BusinessNZ Manufacturing PMI	Aug		--	52.7	--
	09:00	CN	Industrial Production YoY	Aug		3.8%	3.8%	--
	09:00	CN	Industrial Production YTD YoY	Aug		3.6%	3.5%	--
	09:00	CN	Retail Sales YoY	Aug		3.2%	2.7%	--
	09:00	CN	Retail Sales YTD YoY	Aug		0.2%	-0.2%	--
	09:00	CN	Surveyed Jobless Rate	Aug		5.4%	5.4%	--
	13:00	GB	Retail Sales Inc Auto Fuel MoM	Aug		--	0.3%	--
	13:00	GB	Retail Sales Inc Auto Fuel YoY	Aug		--	-3.4%	--
	13:00	GB	Retail Sales Ex Auto Fuel MoM	Aug		--	0.4%	--
	13:00	GB	Retail Sales Ex Auto Fuel YoY	Aug		--	-3%	--
	16:00	EZ	CPI YoY	Aug F		9.1%	9.1%	--
	16:00	EZ	CPI MoM	Aug F		--	0.5%	--
	16:00	EZ	CPI Core YoY	Aug F		4.3%	4.3%	--
	19:15	CA	Housing Starts	Aug		--	275.3k	--
	19:30	CA	Wholesale Trade Sales MoM	Jul		--	0.1%	--
	21:00	US	U. of Mich. Sentiment	Sep P		59.3	58.2	--
	21:00	US	U. of Mich. Current Conditions	Sep P		--	58.6	--
	21:00	US	U. of Mich. Expectations	Sep P		--	58	--
	21:00	US	U. of Mich. 1 Yr Inflation	Sep P		--	4.8%	--
	21:00	US	U. of Mich. 5-10 Yr Inflation	Sep P		--	2.9%	--
Sat/17-Sep-22	00:00	US	Baker Hughes U.S. Rig Count	16-Sep		--	--	--

VALBURY e-CAPITAL LTD.

Dow Jones (DJ – SEP)

Exp. Date: 15 September 2022



RESISTANCE	34034	
	33406	
	32273	
SUPPORT	30512	
	29884	
	28751	
SUGGESTION	BUY	---
	SELL	31240
	S/L	31440
	T/P:	30890 30640

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
13 Sep (DJ-SEP)	32417	32652	31016	1636	31141	31141	↓ 1251	3.86	--
13 Sep (DJ-DEC)	32535	32777	31124	1653	31250	31250	↓ 1253	3.86	--

WEEKLY		SEPTEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
32777 (13/Sep)	31016 (13/Sep)	32777 (13/Sep)	30971 (07/Sep)	36829 (05/Jan)	29635 (17/Jun)

S&P 500 (SP – SEP)

Exp. Date: 15 September 2022



RESISTANCE	4354.00	
	4263.75	
	4099.75	
SUPPORT	3845.50	
	3755.25	
	3591.25	
SUGGESTION	BUY	---
	SELL	3965.00
	S/L	4025.00
	T/P:	3865.00 3815.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
13 Sep (S&P SEP)	4117.50	4158.50	3919.25	239.25	3935.75	3935.75	↓ 177.25	4.31	--
13 Sep (S&P DEC)	4137.25	4173.50	3938.00	235.50	3954.50	3954.50	↓ 177.50	4.30	--

WEEKLY		SEPTEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4173.50 (13/Sep)	3919.25 (13/Sep)	4173.50 (13/Sep)	3883.00 (07/Sep)	4808.00 (04/Jan)	3638.75 (16/Jun)

Nasdaq (NQ – SEP)

Exp. Date: 15 September 2022



RESISTANCE	13669.25	
	13328.25	
	12684.50	
SUPPORT	11699.75	
	11358.75	
	10715.00	
SUGGESTION	BUY	---
	SELL	12140.00
	S/L	12340.00
	T/P:	11790.00 11540.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
13 Sep (NQ-SEP)	12764.25	12881.25	12002.50	878.75	12040.75	12040.75	↓ 722.25	5.66	--
13 Sep (NQ-DEC)	12853.00	12987.25	12081.75	905.50	12121.00	12121.00	↓ 724.75	5.64	--

WEEKLY		SEPTEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
12987.25 (13/Sep)	12002.50 (13/Sep)	12987.25 (13/Sep)	11929.75 (06/Sep)	16563.25 (04/Jan)	11036.00 (16/Jun)

Nikkei (NIK– DEC)

Exp. Date: 08 December 2022



RESISTANCE	29025	
	28735	
	28190	
SUPPORT	27355	
	27065	
	26520	
SUGGESTION	BUY	---
	SELL	27695
	S/L	27895
	T/P:	27345 27095

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
13 Sep	28365	28445	27610	835	27645	27645	↓ 705	2.49	--

WEEKLY		SEPTEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
28445 (13/Sep)	27610 (13/Sep)	28445 (13/Sep)	27030 (07/Sep)	29365 (05/Jan)	24250 (08/Mar)

Hang Seng (HAS – SEP)

Exp. Date: 29 September 2022



RESISTANCE	19979
	19747
	19305
SUPPORT	18631
	18399
	17957
SUGGESTION	BUY ---
	SELL 18915
	S/L 19115
	T/P: 18565 18315

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
13 Sep	19488	19514	18840	674	18864	18864	↓ 407	2.11	---

WEEKLY		SEPTEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
19514 (13/Sep)	18840 (13/Sep)	19748 (01/Sep)	18727 (08/Sep)	25057 (10/Feb)	18137 (15/Mar)

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