

## Daily Outlook

GLOBAL STOCK INDEX

Counter	News	Trend	Support	Resistance
<b><u>DJIA Futures</u></b>	Wall Street menutup perdagangan hari Rabu yang berfluktuasi karena laporan inflasi sesuai target sebagian besar menghambat aliran aksi jual hari Selasa dan investor menekan tombol "jeda". Fokus investor pada pertemuan kebijakan FOMC minggu depan. <i>Resistance utama 31448, support 30948</i>	↑	<b>30948</b>	<b>31448</b>
<b><u>S&amp;P 500</u></b>	Wall Street menutup perdagangan hari Rabu yang berfluktuasi karena laporan inflasi sesuai target sebagian besar menghambat aliran aksi jual hari Selasa dan investor menekan tombol "jeda". Fokus investor pada pertemuan kebijakan FOMC minggu depan. <i>Resistance utama 3992.75, support 3923.00</i>	↑	<b>3923.00</b>	<b>3992.75</b>
<b><u>Nasdaq</u></b>	Wall Street menutup perdagangan hari Rabu yang berfluktuasi karena laporan inflasi sesuai target sebagian besar menghambat aliran aksi jual hari Selasa dan investor menekan tombol "jeda". Fokus investor pada pertemuan kebijakan FOMC minggu depan. <i>Resistance utama 12314.83, support 12065.58</i>	↓	<b>12065.58</b>	<b>12314.83</b>
<b><u>Nikkei Futures</u></b>	Saham Tokyo ditutup melemah pada Rabu (14 September) karena investor menghindari risiko di tengah kekhawatiran tentang inflasi AS yang tinggi, sementara depresiasi yen yang terus berlanjut mendorong pejabat Jepang untuk menyuarakan keprihatinan. Indeks acuan Nikkei 225 ditutup turun 2,78 persen, atau 796,01 poin, menjadi 28.818,62, sedangkan indeks Topix yang lebih luas berakhir 1,97 persen lebih rendah, atau 39,11 poin, pada 1.947,46. <i>Resistance utama 27867, support 27577</i>	↓	<b>27577</b>	<b>28967</b>
<b><u>Hang Seng Futures</u></b>	Saham Hong Kong ditutup lebih rendah pada hari Rabu (14 September), mengikuti sentimen negatif investor menyusul angka inflasi AS yang lebih tinggi dari perkiraan untuk Agustus. Indeks Hang Seng turun 2,5 persen, atau 479,76 poin, menjadi 18.847,10. <i>Resistance utama 18936, support 18707</i>	↓	<b>18707</b>	<b>18936</b>

### Closing Prices – 14 September 2022

	CLOSE	CHANGE		CLOSE	CHANGE
<b>.DJI</b>	31135.09	↑ 30.12 / 0.10%	<b>.N225</b>	27818.62	↓ 796.01 / 2.78%
<b>/.SPX</b>	3946.01	↑ 13.32 / 0.34%	<b>.KS200</b>	2411.42	↓ 38.12 / 1.56%
<b>/.IXIC</b>	11719.68	↑ 86.10 / 0.74%	<b>.HSI</b>	18847.10	↓ 479.76 / 2.48%
<b>JPY=</b>	143.14	↓ 1.43 / 1.00%	<b>/.SSEC</b>	3237.54	↓ 26.26 / 0.80%
<b>KRW=</b>	1391.24	↑ 17.15 / 1.25%	<b>/CLc1 (Oil)</b>	88.99	↑ 1.36 / 1.55%

**ECONOMIC INDICATOR**

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/12-Sep-22	All	CN	Bank Holiday (Mid-Autumn Moon Festival)					
	All	HK	Bank Holiday (Mid-Autumn Moon Festival)					
	All	KR	Chuseok – Thanksgiving Day)					
	13:00	JP	Machine Tool Orders YoY	Aug P	10.7%	--	5.5%	--
	13:00	GB	Monthly GDP (MoM)	Jul	0.2%	0.4%	-0.6%	--
	13:00	GB	Monthly GDP (3M/3M)	Jul	0.0%	0.1%	0.4%	-0.1%
	13:00	GB	Construction Output MoM	Jul	-0.8%	0.5%	-1.4%	--
	13:00	GB	Construction Output YoY	Jul	4.3%	5.6%	4.1%	--
	13:00	GB	Industrial Production MoM	Jul	-0.3%	0.4%	-0.9%	--
	13:00	GB	Industrial Production YoY	Jul	1.1%	1.9%	2.4%	--
	13:00	GB	Manufacturing Production MoM	Jul	0.1%	0.4%	-1.6%	--
	13:00	GB	Manufacturing Production YoY	Jul	1.1%	1.6%	1.3%	--
	13:00	GB	Index of Services MoM	Jul		--	-0.5%	--
	13:00	GB	Index of Services 3M/3M	Jul	-0.2%	-0.2%	-0.4%	--
	13:00	GB	Visible Trade Balance GBP/Mn	Jul	£-19362m	£-22400m	£22847m	--
	13:00	GB	Trade Balance GBP/Mn	Jul	£-7793m	--	£11387m	--
	13:00	GB	Visible Trade Balance Ex Precious Metals	Jul	£-10190m	--	£-22084m	£-12290m
	13:00	GB	Trade Balance Ex Precious Metals	Jul		--	£10624m	--
	14:30	EZ	ECB's Guindos Speaks					
	19:00	EZ	ECB's Schnabel Speaks					
	21:00	DE	Current Account Balance	Jul	€5b	--	€16.2b	--
Tue/13-Sep-22	04:00	NZ	REINZ House Sales YoY	Aug		--	-36.7%	--
	06:50	JP	PPI YoY	Aug	9%	8.9%	8.6%	9%
	06:50	JP	PPI MoM	Aug	0.2%	0.4%	0.4%	0.7%
	06:50	JP	BSI Large Manufacturing QoQ	3Q	1.7%	--	-9.9	--
	06:50	JP	BSI Large All Industry QoQ	3Q		--	-0.9	--
	07:30	AU	Westpac Consumer Conf Index	Sep	84.4	--	81.2	--
	07:30	AU	Westpac Consumer Conf SA MoM	Sep	3.9%	--	-3%	--
	08:30	AU	NAB Business Conditions	Aug	20	--	20	--
	08:30	AU	NAB Business Confidence	Aug	10	--	7	8
	13:00	DE	CPI MoM	Aug F	0.3%	0.3%	0.3%	0.9%
	13:00	DE	CPI YoY	Aug F	7.9%	7.9%	7.9%	7.5%
	13:00	DE	CPI EU Harmonized MoM	Aug F	0.4%	0.4%	0.4%	0.8%
	13:00	DE	CPI EU Harmonized YoY	Aug F	8.8%	8.8%	8.8%	8.5%
	13:00	GB	Payrolled Employees Monthly Change	Aug			73k	
	13:00	GB	Claimant Count Rate	Aug	3.6%	3.8%	3.9%	3.8%
	13:00	GB	Jobless Claims Change	Aug	6.3k	--	-10.6k	-10.5k
	13:00	GB	Average Weekly Earnings 3M/YoY	Jul	5.5%	5.4%	5.1%	5.2%
	13:00	GB	Weekly Earnings ex Bonus 3M/YoY	Jul	5.2%	5%	4.7%	--
	13:00	GB	ILO Unemployment Rate 3Mths	Jul	3.6%	3.8%	3.8%	--
	13:00	GB	Employment Change 3M/3M	Jul	40k	128k	160k	--
	13:30	CH	Producer & Import Prices MoM	Aug	-0.1%	--	-0.1%	--
	13:30	CH	Producer & Import Prices YoY	Aug	5.5%	--	6.3%	--
	16:00	EZ	ZEW Survey Expectations	Sep	-60.7	-58.3	-54.9	--
	16:00	DE	ZEW Survey Expectations	Sep	-61.9	-60	-55.3	--
	16:00	DE	ZEW Survey Current Situation	Sep	-60.5	-52.2	-47.6	--
	17:00	US	NFIB Small Business Optimism	Aug	91.8	90.5	89.9	--
	19:30	US	CPI MoM	Aug	0.1%	-0.1%	0.0%	--
19:30	US	CPI Ex Food and Energy MoM	Aug	0.6%	0.3%	0.3%	--	
19:30	US	CPI YoY	Aug	8.3%	8.1%	8.5%	--	
19:30	US	CPI Ex Food and Energy YoY	Aug	6.3%	6.1%	5.9%	--	
19:30	US	CPI Index NSA	Aug	296.171	295.53	296.276	--	
19:30	US	CPI Core Index SA	Aug	295.62	--	295.275	--	
19:30	US	Real Avg Hourly Earning YoY	Aug		--	-3%	--	
19:30	US	Real Avg Weekly Earnings YoY	Aug		--	-3.6%	--	
Wed/14-Sep-22	01:00	US	Monthly Budget Statement	Aug	\$-220b	\$-213.5b	\$-211.1b	\$-211b
	05:45	NZ	BoP Current Account Balance NZD	2Q	NZ\$-5.224b	NZ\$-4.7b	NZ\$-6.143b	NZ\$-6.502b
	05:45	NZ	Current Account GDP Ratio YTD	2Q	-7.7%	-7.4%	-6.5%	--
	06:50	JP	Core Machine Orders MoM	Jul	5.3%	-0.8%	0.9%	--

	06:50	JP	Core Machine Orders YoY	Jul	12.8%	6.6%	6.5%	--
	11:30	JP	Industrial Production MoM	Jul F	0.8%	1%	1%	9.2%
	11:30	JP	Industrial Production YoY	Jul F	-2.0%	--	-2.8%	--
	13:00	GB	CPIH YoY	Aug		--	8.8%	--
	13:00	GB	CPI MoM	Aug	0.5%	0.6%	0.6%	--
	13:00	GB	CPI YoY	Aug	9.9%	10.2%	10.1%	--
	13:00	GB	CPI Core YoY	Aug	6.3%	6.3%	6.2%	--
	13:00	GB	Retail Price Index	Aug		--	343.2	--
	13:00	GB	RPI MoM	Aug	0.6%	0.7%	0.9%	--
	13:00	GB	RPI YoY	Aug	12.3%	12.4%	12.3%	--
	13:00	GB	RPI Ex Mort Int.Payments (YoY)	Aug		--	12.3%	--
	13:00	GB	PPI Output NSA MoM	Aug	-0.1%	0.9%	1.6%	--
	13:00	GB	PPI Output NSA YoY	Aug	16.1%	17.4%	17.1%	--
	13:00	GB	PPI Input NSA MoM	Aug	-1.2%	0.3%	0.1%	0.0%
	13:00	GB	PPI Input NSA YoY	Aug	20.5%	22.4%	22.6%	--
	15:30	HK	Industrial Production YoY	2Q	2.7%	--	-1.2%	-1.3%
	15:30	HK	PPI YoY	2Q		--	2.3%	--
	15:30	GB	House Price Index YoY	Jul	15.5%	7.9%	7.8%	--
	16:00	EZ	Industrial Production SA MoM	Jul	-2.3%	-1%	0.7%	1.1%
	16:00	EZ	Industrial Production WDA YoY	Jul	-2.4%	0.4%	2.4%	2.2%
	19:30	CA	Manufacturing Sales MoM	Jul	-0.9%	-0.9%	-0.8%	-0.1%
	19:30	US	PPI Ex Food and Energy YoY	Aug	7.3%	7.1%	7.6%	--
	19:30	US	PPI Final Demand MoM	Aug	-0.1%	-0.1%	-0.5%	-0.4%
	19:30	US	PPI Ex Food and Energy MoM	Aug	0.4%	0.3%	0.2%	0.3%
	19:30	US	PPI Ex Food, Energy, Trade MoM	Aug		--	0.2%	--
	19:30	US	PPI Final Demand YoY	Aug	8.7%	8.8%	9.8%	--
	19:30	US	PPI Ex Food, Energy, Trade YoY	Aug		--	5.8%	--
	21:30	US	DOE U.S. Crude Oil Inventories	9-Sep	2442k	833k	8844k	--
	21:30	US	DOE Cushing OK Crude Inventory	9-Sep	-135k	--	-501k	--
	21:30	US	DOE U.S. Gasoline Inventories	9-Sep	-1767k	-858k	333k	--
	21:30	US	DOE U.S. Distillate Inventory	9-Sep	4219k	600k	95k	--
	21:30	US	DOE U.S. Refinery Utilization	9-Sep	0.6%	-0.8%	-1.8%	--
<b>Thu/15-Sep-22</b>	05:45	NZ	GDP YoY	2Q		-0.1%	1.2%	--
	05:45	NZ	GDP SA QoQ	2Q		1%	-0.2%	--
	06:50	JP	Trade Balance	Aug		-¥2381.3b	¥1436.8b	--
	06:50	JP	Trade Balance Adjusted	Aug		-¥2031.3b	¥2133.3b	--
	06:50	JP	Exports YoY	Aug		24.4%	19%	--
	06:50	JP	Imports YoY	Aug		46.8%	47.2%	--
	08:00	AU	Consumer Inflation Expectation	Sep		--	5.90%	--
	08:30	AU	Employment Change	Aug		37.5k	-40.9k	--
	08:30	AU	Unemployment Rate	Aug		3.4%	3.4%	--
	08:30	AU	Participation Rate	Aug		66.5%	66.4%	--
	08:30	AU	Full Time Employment Change	Aug		--	-86.9k	--
	08:30	AU	Part Time Employment Change	Aug		--	46.0k	--
	11:30	JP	Tertiary Industry Index MoM	Jul		-0.1%	-0.2%	--
	16:00	EZ	Trade Balance SA	Jul		--	-30.8b	--
	16:00	EZ	Trade Balance NSA	Jul		--	-24.6b	--
	16:15	EZ	ECB's Guindos Speaks					
	18:00	EZ	ECB's Centeno Speaks					
	18:00	GB	Bank of England Bank Rate	15-Sep		2.28%	1.75%	--
	19:30	US	Initial Jobless Claims	10-Sep		--	222k	--
	19:30	US	Empire Manufacturing	Sep		-15.5	-31.3	--
	19:30	US	Retail Sales Advance MoM	Aug		0.0%	0.0%	--
	19:30	US	Continuing Claims	3-Sep		--	1473k	--
	19:30	US	Retail Sales Ex Auto MoM	Aug		0.0%	0.4%	--
	19:30	US	Retail Sales Ex Auto and Gas	Aug		0.9%	0.7%	--
	19:30	US	Retail Sales Control Group	Aug		0.6%	0.8%	--
	19:30	US	Philadelphia Fed Business Outlook	Sep		2	6.2	--
	19:30	US	Import Price Index MoM	Aug		-1.3%	-1.4%	--
	19:30	US	Import Price Index ex Petroleum MoM	Aug		--	-0.7%	--
	19:30	US	Import Price Index YoY	Aug		--	8.8%	--
	19:30	US	Export Price Index MoM	Aug		--	-3.3%	--
	19:30	US	Export Price Index YoY	Aug		--	13.1%	--
	20:00	CA	Existing Home Sales MoM	Aug		--	-5.3%	--

	20:15	US	Industrial Production MoM	Aug		0.2%	0.6%	--
	20:15	US	Manufacturing (SIC) Production	Aug		0.0%	0.7%	--
	21:00	US	Business Inventories	Jul		0.6%	1.4%	--
<b>Fri/16-Sep-22</b>	05:30	NZ	BusinessNZ Manufacturing PMI	Aug		--	52.7	--
	09:00	CN	Industrial Production YoY	Aug		3.8%	3.8%	--
	09:00	CN	Industrial Production YTD YoY	Aug		3.6%	3.5%	--
	09:00	CN	Retail Sales YoY	Aug		3.2%	2.7%	--
	09:00	CN	Retail Sales YTD YoY	Aug		0.2%	-0.2%	--
	09:00	CN	Surveyed Jobless Rate	Aug		5.4%	5.4%	--
	13:00	GB	Retail Sales Inc Auto Fuel MoM	Aug		--	0.3%	--
	13:00	GB	Retail Sales Inc Auto Fuel YoY	Aug		--	-3.4%	--
	13:00	GB	Retail Sales Ex Auto Fuel MoM	Aug		--	0.4%	--
	13:00	GB	Retail Sales Ex Auto Fuel YoY	Aug		--	-3%	--
	16:00	EZ	CPI YoY	Aug F		9.1%	9.1%	--
	16:00	EZ	CPI MoM	Aug F		--	0.5%	--
	16:00	EZ	CPI Core YoY	Aug F		4.3%	4.3%	--
	19:15	CA	Housing Starts	Aug		--	275.3k	--
	19:30	CA	Wholesale Trade Sales MoM	Jul		--	0.1%	--
	21:00	US	U. of Mich. Sentiment	Sep P		59.3	58.2	--
	21:00	US	U. of Mich. Current Conditions	Sep P		--	58.6	--
	21:00	US	U. of Mich. Expectations	Sep P		--	58	--
	21:00	US	U. of Mich. 1 Yr Inflation	Sep P		--	4.8%	--
	21:00	US	U. of Mich. 5-10 Yr Inflation	Sep P		--	2.9%	--
<b>Sat/17-Sep-22</b>	00:00	US	Baker Hughes U.S. Rig Count	16-Sep		--	--	--



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### Dow Jones (DJ – DEC)

Exp. Date: 15 December 2022



RESISTANCE	31948	
	31667	
	31448	
SUPPORT	30948	
	30667	
	30448	
SUGGESTION	BUY	31200
	SELL	---
	S/L	31050
	T/P:	31425 31600

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
14 Sep (DJ-SEP)	31126	31279	30885	394	31128	31128	↓ 13	0.04	--
14 Sep (DJ-DEC)	31255	31385	30985	400	31230	31230	↓ 20	0.06	--

WEEKLY		SEPTEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
32777 (13/Sep)	30885 (14/Sep)	32777 (13/Sep)	30885 (14/Sep)	36829 (05/Jan)	29635 (17/Jun)

### S&P 500 (SP – DEC)

Exp. Date: 15 December 2022



RESISTANCE	4062.50	
	4021.50	
	3992.75	
SUPPORT	3923.00	
	3882.00	
	3853.25	
SUGGESTION	BUY	3954.00
	SELL	---
	S/L	3924.00
	T/P:	4004.00 4029.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
14 Sep (S&P SEP)	3936.25	3961.75	3910.75	51.00	3946.00	3946.00	↑ 10.25	0.26	--
14 Sep (S&P DEC)	3956.25	3980.50	3928.50	52.00	3964.00	3964.00	↑ 9.50	0.24	--

WEEKLY		SEPTEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4173.50 (13/Sep)	3910.75 (14/Sep)	4173.50 (13/Sep)	3883.00 (07/Sep)	4808.00 (04/Jan)	3638.75 (16/Jun)

### Nasdaq (NQ – DEC)

Exp. Date: 15 December 2022



RESISTANCE	12564.08	
	12407.67	
	12314.83	
SUPPORT	12065.58	
	11909.17	
	11816.33	
SUGGESTION	BUY	---
	SELL	12252.00
	S/L	12352.00
	T/P:	12052.00 11952.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
14 Sep (NQ-SEP)	12046.25	12171.50	12002.00	169.50	12143.00	12143.00	↑ 102.25	0.84	--
14 Sep (NQ-DEC)	12127.00	12251.25	12081.75	169.50	12222.00	12222.00	↑ 101.00	0.83	--

WEEKLY		SEPTEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
12987.25 (13/Sep)	12002.00 (14/Sep)	12987.25 (13/Sep)	11929.75 (06/Sep)	16563.25 (04/Jan)	11036.00 (16/Jun)

### Nikkei (NIK– DEC)

Exp. Date: 08 December 2022



RESISTANCE	28157	
	27988	
	27867	
SUPPORT	27577	
	27408	
	27287	
SUGGESTION	BUY	---
	SELL	27775
	S/L	27875
	T/P:	27575 27475

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
14 Sep	27630	27820	27530	290	27745	27745	↑ 100	0.36	--

WEEKLY		SEPTEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
28445 (13/Sep)	27530 (14/Sep)	28445 (13/Sep)	27030 (07/Sep)	29365 (05/Jan)	24250 (08/Mar)



### Hang Seng (HAS – SEP)

Exp. Date: 29 September 2022



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
14 Sep	18862	18974	18745	229	18803	18803	↓ 61	0.32	---
WEEKLY		SEPTEMBER				2022			
HIGH	LOW	HIGH	LOW	HIGH	LOW	HIGH	LOW		
19514 (13/Sep)	18745 (14/Sep)	19748 (01/Sep)	18727 (08/Sep)	25057 (10/Feb)	18137 (15/Mar)				

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