

Daily Outlook

GLOBAL STOCK INDEX

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Wall Street ditutup dengan pelemahan tajam pada hari Kamis, memperpanjang kerugiannya dalam perdagangan sore karena serangkaian data ekonomi gagal mengubah arah pengetatan agresif yang diharapkan oleh Federal Reserve di tengah meningkatnya peringatan akan resesi global. <i>Resistance utama 31327, support 30917</i>	↓	30917	31327
<u>S&P 500</u>	Wall Street ditutup dengan pelemahan tajam pada hari Kamis, memperpanjang kerugiannya dalam perdagangan sore karena serangkaian data ekonomi gagal mengubah arah pengetatan agresif yang diharapkan oleh Federal Reserve di tengah meningkatnya peringatan akan resesi global. <i>Resistance utama 3964.67, support 3892.67</i>	↓	3892.67	3964.67
<u>Nasdaq</u>	Wall Street ditutup dengan pelemahan tajam pada hari Kamis, memperpanjang kerugiannya dalam perdagangan sore karena serangkaian data ekonomi gagal mengubah arah pengetatan agresif yang diharapkan oleh Federal Reserve di tengah meningkatnya peringatan akan resesi global. <i>Resistance utama 12209.58, support 11880.58</i>	↓	11880.58	12209.58
<u>Nikkei Futures</u>	Saham Tokyo ditutup lebih tinggi pada hari Kamis (15 September), mengikuti kenaikan di Wall Street dan rebound dari penurunan tajam pada hari sebelumnya di tengah kekhawatiran tentang inflasi AS. Indeks acuan Nikkei 225 bertambah 0,21 persen, atau 57,29 poin, menjadi 27.875,91, sedangkan indeks Topix yang lebih luas berakhir naik 0,15 persen, atau 2,97 poin, pada 1.950,43. <i>Resistance utama 27642, support 27352</i>	↓	27352	27642
<u>Hang Seng Futures</u>	Saham Hong Kong ditutup lebih tinggi pada hari Kamis (15 September), mengikuti kenaikan di perdagangan Asia dan AS menyusul penurunan awal pekan ini karena data inflasi AS yang lebih tinggi dari perkiraan. Indeks Hang Seng naik 0,4 persen, atau 83,28 poin, menjadi 18.930,38. <i>Resistance utama 18945, support 18731</i>	↓	18731	18945

Closing Prices – 15 September 2022

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	30961.82	↓ 173.27 / 0.56%	.N225	27875.91	↑ 57.29 / 0.21%
/.SPX	3901.35	↓ 44.66 / 1.13%	.KS200	2401.83	↓ 9.59 / 0.40%
/.IXIC	11552.36	↓ 167.32 / 1.43%	.HSI	18930.38	↑ 83.28 / 0.44%
JPY=	143.49	↑ 0.35 / 0.25%	/.SSEC	3199.92	↓ 37.62 / 1.16%
KRW=	1394.20	↑ 2.96 / 0.21%	/CLc1 (Oil)	85.13	↓ 3.86 / 4.34%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/12-Sep-22	All	CN	Bank Holiday (Mid-Autumn Moon Festival)					
	All	HK	Bank Holiday (Mid-Autumn Moon Festival)					
	All	KR	Chuseok – Thanksgiving Day)					
	13:00	JP	Machine Tool Orders YoY	Aug P	10.7%	--	5.5%	--
	13:00	GB	Monthly GDP (MoM)	Jul	0.2%	0.4%	-0.6%	--
	13:00	GB	Monthly GDP (3M/3M)	Jul	0.0%	0.1%	0.4%	-0.1%
	13:00	GB	Construction Output MoM	Jul	-0.8%	0.5%	-1.4%	--
	13:00	GB	Construction Output YoY	Jul	4.3%	5.6%	4.1%	--
	13:00	GB	Industrial Production MoM	Jul	-0.3%	0.4%	-0.9%	--
	13:00	GB	Industrial Production YoY	Jul	1.1%	1.9%	2.4%	--
	13:00	GB	Manufacturing Production MoM	Jul	0.1%	0.4%	-1.6%	--
	13:00	GB	Manufacturing Production YoY	Jul	1.1%	1.6%	1.3%	--
	13:00	GB	Index of Services MoM	Jul		--	-0.5%	--
	13:00	GB	Index of Services 3M/3M	Jul	-0.2%	-0.2%	-0.4%	--
	13:00	GB	Visible Trade Balance GBP/Mn	Jul	£-19362m	£-22400m	£22847m	--
	13:00	GB	Trade Balance GBP/Mn	Jul	£-7793m	--	£11387m	--
	13:00	GB	Visible Trade Balance Ex Precious Metals	Jul	£-10190m	--	£-22084m	£-12290m
	13:00	GB	Trade Balance Ex Precious Metals	Jul		--	£10624m	--
	14:30	EZ	ECB's Guindos Speaks					
	19:00	EZ	ECB's Schnabel Speaks					
	21:00	DE	Current Account Balance	Jul	€5b	--	€16.2b	--
Tue/13-Sep-22	04:00	NZ	REINZ House Sales YoY	Aug		--	-36.7%	--
	06:50	JP	PPI YoY	Aug	9%	8.9%	8.6%	9%
	06:50	JP	PPI MoM	Aug	0.2%	0.4%	0.4%	0.7%
	06:50	JP	BSI Large Manufacturing QoQ	3Q	1.7%	--	-9.9	--
	06:50	JP	BSI Large All Industry QoQ	3Q		--	-0.9	--
	07:30	AU	Westpac Consumer Conf Index	Sep	84.4	--	81.2	--
	07:30	AU	Westpac Consumer Conf SA MoM	Sep	3.9%	--	-3%	--
	08:30	AU	NAB Business Conditions	Aug	20	--	20	--
	08:30	AU	NAB Business Confidence	Aug	10	--	7	8
	13:00	DE	CPI MoM	Aug F	0.3%	0.3%	0.3%	0.9%
	13:00	DE	CPI YoY	Aug F	7.9%	7.9%	7.9%	7.5%
	13:00	DE	CPI EU Harmonized MoM	Aug F	0.4%	0.4%	0.4%	0.8%
	13:00	DE	CPI EU Harmonized YoY	Aug F	8.8%	8.8%	8.8%	8.5%
	13:00	GB	Payrolled Employees Monthly Change	Aug			73k	
	13:00	GB	Claimant Count Rate	Aug	3.6%	3.8%	3.9%	3.8%
	13:00	GB	Jobless Claims Change	Aug	6.3k	--	-10.6k	-10.5k
	13:00	GB	Average Weekly Earnings 3M/YoY	Jul	5.5%	5.4%	5.1%	5.2%
	13:00	GB	Weekly Earnings ex Bonus 3M/YoY	Jul	5.2%	5%	4.7%	--
	13:00	GB	ILO Unemployment Rate 3Mths	Jul	3.6%	3.8%	3.8%	--
	13:00	GB	Employment Change 3M/3M	Jul	40k	128k	160k	--
	13:30	CH	Producer & Import Prices MoM	Aug	-0.1%	--	-0.1%	--
	13:30	CH	Producer & Import Prices YoY	Aug	5.5%	--	6.3%	--
	16:00	EZ	ZEW Survey Expectations	Sep	-60.7	-58.3	-54.9	--
	16:00	DE	ZEW Survey Expectations	Sep	-61.9	-60	-55.3	--
	16:00	DE	ZEW Survey Current Situation	Sep	-60.5	-52.2	-47.6	--
	17:00	US	NFIB Small Business Optimism	Aug	91.8	90.5	89.9	--
	19:30	US	CPI MoM	Aug	0.1%	-0.1%	0.0%	--
	19:30	US	CPI Ex Food and Energy MoM	Aug	0.6%	0.3%	0.3%	--
	19:30	US	CPI YoY	Aug	8.3%	8.1%	8.5%	--
	19:30	US	CPI Ex Food and Energy YoY	Aug	6.3%	6.1%	5.9%	--
19:30	US	CPI Index NSA	Aug	296.171	295.53	296.276	--	
19:30	US	CPI Core Index SA	Aug	295.62	--	295.275	--	
19:30	US	Real Avg Hourly Earning YoY	Aug		--	-3%	--	
19:30	US	Real Avg Weekly Earnings YoY	Aug		--	-3.6%	--	
Wed/14-Sep-22	01:00	US	Monthly Budget Statement	Aug	\$-220b	\$-213.5b	\$-211.1b	\$-211b
	05:45	NZ	BoP Current Account Balance NZD	2Q	NZ\$-5.224b	NZ\$-4.7b	NZ\$-6.143b	NZ\$-6.502b
	05:45	NZ	Current Account GDP Ratio YTD	2Q	-7.7%	-7.4%	-6.5%	--
	06:50	JP	Core Machine Orders MoM	Jul	5.3%	-0.8%	0.9%	--

	06:50	JP	Core Machine Orders YoY	Jul	12.8%	6.6%	6.5%	--
	11:30	JP	Industrial Production MoM	Jul F	0.8%	1%	1%	9.2%
	11:30	JP	Industrial Production YoY	Jul F	-2.0%	--	-2.8%	--
	13:00	GB	CPIH YoY	Aug		--	8.8%	--
	13:00	GB	CPI MoM	Aug	0.5%	0.6%	0.6%	--
	13:00	GB	CPI YoY	Aug	9.9%	10.2%	10.1%	--
	13:00	GB	CPI Core YoY	Aug	6.3%	6.3%	6.2%	--
	13:00	GB	Retail Price Index	Aug		--	343.2	--
	13:00	GB	RPI MoM	Aug	0.6%	0.7%	0.9%	--
	13:00	GB	RPI YoY	Aug	12.3%	12.4%	12.3%	--
	13:00	GB	RPI Ex Mort Int.Payments (YoY)	Aug		--	12.3%	--
	13:00	GB	PPI Output NSA MoM	Aug	-0.1%	0.9%	1.6%	--
	13:00	GB	PPI Output NSA YoY	Aug	16.1%	17.4%	17.1%	--
	13:00	GB	PPI Input NSA MoM	Aug	-1.2%	0.3%	0.1%	0.0%
	13:00	GB	PPI Input NSA YoY	Aug	20.5%	22.4%	22.6%	--
	15:30	HK	Industrial Production YoY	2Q	2.7%	--	-1.2%	-1.3%
	15:30	HK	PPI YoY	2Q		--	2.3%	--
	15:30	GB	House Price Index YoY	Jul	15.5%	7.9%	7.8%	--
	16:00	EZ	Industrial Production SA MoM	Jul	-2.3%	-1%	0.7%	1.1%
	16:00	EZ	Industrial Production WDA YoY	Jul	-2.4%	0.4%	2.4%	2.2%
	19:30	CA	Manufacturing Sales MoM	Jul	-0.9%	-0.9%	-0.8%	-0.1%
	19:30	US	PPI Ex Food and Energy YoY	Aug	7.3%	7.1%	7.6%	--
	19:30	US	PPI Final Demand MoM	Aug	-0.1%	-0.1%	-0.5%	-0.4%
	19:30	US	PPI Ex Food and Energy MoM	Aug	0.4%	0.3%	0.2%	0.3%
	19:30	US	PPI Ex Food, Energy, Trade MoM	Aug		--	0.2%	--
	19:30	US	PPI Final Demand YoY	Aug	8.7%	8.8%	9.8%	--
	19:30	US	PPI Ex Food, Energy, Trade YoY	Aug		--	5.8%	--
	21:30	US	DOE U.S. Crude Oil Inventories	9-Sep	2442k	833k	8844k	--
	21:30	US	DOE Cushing OK Crude Inventory	9-Sep	-135k	--	-501k	--
	21:30	US	DOE U.S. Gasoline Inventories	9-Sep	-1767k	-858k	333k	--
	21:30	US	DOE U.S. Distillate Inventory	9-Sep	4219k	600k	95k	--
	21:30	US	DOE U.S. Refinery Utilization	9-Sep	0.6%	-0.8%	-1.8%	--
Thu/15-Sep-22	05:45	NZ	GDP YoY	2Q	0.4%	0.2%	1.2%	1%
	05:45	NZ	GDP SA QoQ	2Q	1.7%	1%	-0.2%	--
	06:50	JP	Trade Balance	Aug	¥-2817.3b	¥-2398.2b	1436.8b	--
	06:50	JP	Trade Balance Adjusted	Aug	¥-2370b	¥-2031.3b	2133.3b	¥-2160b
	06:50	JP	Exports YoY	Aug	22.1%	23.6%	19%	--
	06:50	JP	Imports YoY	Aug	49.9%	46.7%	47.2%	--
	08:00	AU	Consumer Inflation Expectation	Sep	5.4%	--	5.9%	--
	08:30	AU	Employment Change	Aug	33.5k	35k	-40.9k	-41.0k
	08:30	AU	Unemployment Rate	Aug	3.5%	3.4%	3.4%	--
	08:30	AU	Participation Rate	Aug	66.6%	66.6%	66.4%	--
	08:30	AU	Full Time Employment Change	Aug	58.8k	--	-86.9k	--
	08:30	AU	Part Time Employment Change	Aug	-25.3k	--	46.0k	--
	11:30	JP	Tertiary Industry Index MoM	Jul	-0.6%	-0.1%	-0.2%	-0.4%
	16:00	EZ	Trade Balance SA	Jul	€-34b	-20b	€-30.8b	€-25.4b
	16:00	EZ	Trade Balance NSA	Jul		--	-24.6b	--
	16:15	EZ	ECB's Guindos Speaks					
	18:00	EZ	ECB's Centeno Speaks					
	18:00	GB	Bank of England Bank Rate	15-Sep		2.28%	1.75%	--
	19:30	US	Initial Jobless Claims	10-Sep	213k	226k	222k	218k
	19:30	US	Empire Manufacturing	Sep	-1.5	-13	-31.3	--
	19:30	US	Retail Sales Advance MoM	Aug	0.3%	0.0%	0.0%	-0.4%
	19:30	US	Continuing Claims	3-Sep	1403k	1475k	1473k	1401k
	19:30	US	Retail Sales Ex Auto MoM	Aug	-0.3%	0.1%	0.4%	0.0%
	19:30	US	Retail Sales Ex Auto and Gas	Aug	0.3%	0.9%	0.7%	0.3%
	19:30	US	Retail Sales Control Group	Aug		0.6%	0.8%	--
	19:30	US	Philadelphia Fed Business Outlook	Sep	-9.9	2.8	6.2	--
	19:30	US	Import Price Index MoM	Aug	-1%	-1.2%	-1.4%	-1.5%
	19:30	US	Import Price Index ex Petroleum MoM	Aug		--	-0.7%	--
	19:30	US	Import Price Index YoY	Aug	7.8%	--	8.8%	--
	19:30	US	Export Price Index MoM	Aug	-1.6%	-1.2%	-3.3%	-3.7%
	19:30	US	Export Price Index YoY	Aug	10.8%	--	13.1%	12.9%
	20:00	CA	Existing Home Sales MoM	Aug		--	-5.3%	--

	20:15	US	Industrial Production MoM	Aug	-0.2%	0.1%	0.6%	0.5%
	20:15	US	Manufacturing (SIC) Production	Aug	0.1%	0.0%	0.7%	0.6%
	21:00	US	Business Inventories	Jul	0.6%	0.6%	1.4%	--
Fri/16-Sep-22	05:30	NZ	BusinessNZ Manufacturing PMI	Aug		--	52.7	--
	09:00	CN	Industrial Production YoY	Aug		3.8%	3.8%	--
	09:00	CN	Industrial Production YTD YoY	Aug		3.6%	3.5%	--
	09:00	CN	Retail Sales YoY	Aug		3.2%	2.7%	--
	09:00	CN	Retail Sales YTD YoY	Aug		0.2%	-0.2%	--
	09:00	CN	Surveyed Jobless Rate	Aug		5.4%	5.4%	--
	13:00	GB	Retail Sales Inc Auto Fuel MoM	Aug		--	0.3%	--
	13:00	GB	Retail Sales Inc Auto Fuel YoY	Aug		--	-3.4%	--
	13:00	GB	Retail Sales Ex Auto Fuel MoM	Aug		--	0.4%	--
	13:00	GB	Retail Sales Ex Auto Fuel YoY	Aug		--	-3%	--
	16:00	EZ	CPI YoY	Aug F		9.1%	9.1%	--
	16:00	EZ	CPI MoM	Aug F		--	0.5%	--
	16:00	EZ	CPI Core YoY	Aug F		4.3%	4.3%	--
	19:15	CA	Housing Starts	Aug		--	275.3k	--
	19:30	CA	Wholesale Trade Sales MoM	Jul		--	0.1%	--
	21:00	US	U. of Mich. Sentiment	Sep P		59.3	58.2	--
	21:00	US	U. of Mich. Current Conditions	Sep P		--	58.6	--
	21:00	US	U. of Mich. Expectations	Sep P		--	58	--
	21:00	US	U. of Mich. 1 Yr Inflation	Sep P		--	4.8%	--
	21:00	US	U. of Mich. 5-10 Yr Inflation	Sep P		--	2.9%	--
Sat/17-Sep-22	00:00	US	Baker Hughes U.S. Rig Count	16-Sep		--	--	--



Dow Jones (DJ – DEC)

Exp. Date: 15 December 2022



RESISTANCE	31737	
	31558	
	31327	
SUPPORT	30917	
	30738	
	30507	
SUGGESTION	BUY	---
	SELL	31145
	S/L	31295
	T/P:	30895 30695

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
15 Sep	31302	31380	30970	410	31095	31095	↓ 135	0.43	--

WEEKLY		SEPTEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
32777 (13/Sep)	30885 (14/Sep)	32777 (13/Sep)	30885 (14/Sep)	36829 (05/Jan)	29635 (17/Jun)

S&P 500 (SP – DEC)

Exp. Date: 15 December 2022



RESISTANCE	4036.67	
	4006.58	
	3964.67	
SUPPORT	3892.67	
	3862.58	
	3853.25	
SUGGESTION	BUY	---
	SELL	3937.00
	S/L	3967.00
	T/P:	3887.00 3857.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
15 Sep	3973.50	3976.50	3904.50	72.00	3922.75	3922.75	↓ 41.25	1.04	--

WEEKLY		SEPTEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4173.50 (13/Sep)	3904.50 (15/Sep)	4173.50 (13/Sep)	3883.00 (07/Sep)	4808.00 (04/Jan)	3638.75 (16/Jun)

Nasdaq (NQ – DEC)

Exp. Date: 15 December 2022



RESISTANCE	12538.58	
	12402.17	
	12209.58	
SUPPORT	11880.58	
	11744.17	
	11551.58	
SUGGESTION	BUY	---
	SELL	12067.00
	S/L	12192.00
	T/P:	11867.00 11717.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
15 Sep	12233.00	12265.75	11936.75	329.00	12017.00	12017.00	↓ 205.50	1.68	--

WEEKLY		SEPTEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
12987.25 (13/Sep)	11936.75 (15/Sep)	12987.25 (13/Sep)	11929.75 (06/Sep)	16563.25 (04/Jan)	11036.00 (16/Jun)

Nikkei (NIK– DEC)

Exp. Date: 08 December 2022



RESISTANCE	27932	
	27828	
	27642	
SUPPORT	27352	
	27248	
	27062	
SUGGESTION	BUY	---
	SELL	27505
	S/L	27655
	T/P:	27305 27155

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
15 Sep	27720	27725	27435	290	27455	27455	↓ 290	1.05	--

WEEKLY		SEPTEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
28445 (13/Sep)	27435 (15/Sep)	28445 (13/Sep)	27030 (07/Sep)	29365 (05/Jan)	24250 (08/Mar)

Hang Seng (HAS – SEP)

Exp. Date: 29 September 2022



RESISTANCE	19159	
	19074	
	18945	
SUPPORT	18731	
	18646	
	18517	
SUGGESTION	BUY	---
	SELL	18850
	S/L	18950
	T/P:	18650 18550

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
15 Sep	18822	18988	18774	214	18817	18817	↑ 14	0.07	---

WEEKLY		SEPTEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
19514 (13/Sep)	18745 (14/Sep)	19748 (01/Sep)	18727 (08/Sep)	25057 (10/Feb)	18137 (15/Mar)

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