

Daily Outlook

GLOBAL STOCK INDEX

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Wall Street ditutup melemah pada perdagangan hari Selasa karena para investor, menanti dan berhati-hati menaruh harapan baru pada pertemuan Federal Reserve AS yang diperkirakan akan membawa kenaikan suku bunga besar lainnya, menyerap bukti lebih lanjut dari inflasi yang memperlambat bisnis Amerika. <i>Resistance utama 31206, support 30508</i>	↑	30508	31206
<u>S&P 500</u>	Wall Street ditutup melemah pada perdagangan hari Selasa karena para investor, menanti dan berhati-hati menaruh harapan baru pada pertemuan Federal Reserve AS yang diperkirakan akan membawa kenaikan suku bunga besar lainnya, menyerap bukti lebih lanjut dari inflasi yang memperlambat bisnis Amerika. <i>Resistance utama 3928.42, support 3835.92</i>	↑	3835.92	3928.42
<u>Nasdaq</u>	Wall Street ditutup melemah pada perdagangan hari Selasa karena para investor, menanti dan berhati-hati menaruh harapan baru pada pertemuan Federal Reserve AS yang diperkirakan akan membawa kenaikan suku bunga besar lainnya, menyerap bukti lebih lanjut dari inflasi yang memperlambat bisnis Amerika. <i>Resistance utama 12219.17, support 11819.58</i>	↓	11819.58	12219.17
<u>Nikkei Futures</u>	Saham Tokyo ditutup lebih tinggi pada hari Selasa (20 September), dengan investor mengincar kenaikan suku bunga yang diharapkan Federal Reserve AS akhir pekan ini. Indeks acuan Nikkei 225 naik 0,44 persen, atau 120,77 poin, menjadi berakhir pada 27.688,42, sedangkan indeks Topix yang lebih luas naik 0,45 persen, atau 8,71 poin, menjadi 1.947,27. <i>Resistance utama 27580, support 26995</i>	↓	26995	27580
<u>Hang Seng Futures</u>	Saham Hong Kong ditutup naik pada hari Selasa (20 September) karena pasar Asia rebound dari aksi jual baru-baru ini, meskipun para pedagang dengan hati-hati menunggu kenaikan suku bunga Federal Reserve yang diharapkan akhir pekan ini. Indeks Hang Seng naik 1,16 persen, atau 215,45 poin, menjadi 18.781,42. <i>Resistance utama 18798, support 18488</i>	↓	18488	18798

Closing Prices – 20 September 2022

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	30706.23	↓ 313.45 / 1.01%	.N225	27688.42	↑ 120.77 / 0.44%
/.SPX	3856.28	↓ 43.61 / 1.12%	.KS200	2367.85	↑ 12.19 / 0.52%
/.IXIC	11425.05	↓ 109.97 / 0.95%	.HSI	18781.42	↑ 215.45 / 1.16%
JPY=	143.74	↑ 0.54 / 0.38%	/.SSEC	3122.41	↑ 6.80 / 0.22%
KRW=	1390.05	↓ 3.77 / 0.27%	/CLc1 (Oil)	84.29	↓ 0.75 / 0.88%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/19-Sep-22	05:10	AU	RBA's Kearns-Speech					
	05:30	NZ	Performance Services Index	Aug	58.6	--	51.2	52.7
	All	JP	Bank Holiday (Respect for the Aged Day)					
	All	GB	Bank Holiday					
	06:01	GB	Rightmove House Prices MoM	Sep		--	-1.3%	--
	06:01	GB	Rightmove House Prices YoY	Sep		--	8.2%	--
	15:30	HK	Unemployment Rate SA	Aug	4.1%	4.1%	4.3%	--
	16:00	EZ	ECB's Guindos Speaks					
	16:00	EZ	ECB's Holzmann Speaks at Event on Euro					
	16:00	EZ	Construction Output MoM	Jul	0.27%	--	-1.3%	-1.16%
	16:00	EZ	Construction Output YoY	Jul	1.5%	--	0.1%	1.3%
	19:30	CA	Industrial Product Price MoM	Aug	-1.2%	0.2%	-2.1%	-2.5%
	19:45	EZ	ECB's Villeroy speaks					
21:00	US	NAHB Housing Market Index	Sep	46	47	49	--	
Tue/20-Sep-22	06:30	JP	Natl CPI YoY	Aug	3%	2.9%	2.6%	--
	06:30	JP	Natl CPI Ex Fresh Food YoY	Aug	2.8%	2.7%	2.4%	--
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Aug	1.6%	1.5%	1.2%	--
	08:30	AU	RBA Minutes of Sept. Policy Meeting					
	13:00	DE	PPI MoM	Aug	7.9%	1.6%	5.3%	--
	13:00	DE	PPI YoY	Aug	45.8%	37.1%	37.2%	--
	13:00	CH	Exports Real MoM	Aug		--	-2.9%	--
	13:00	CH	Imports Real MoM	Aug		--	-3.4%	--
	15:00	EZ	ECB's Muller Speaks					
	15:00	EZ	ECB Current Account SA	Jul	-10.1b	--	3.24b	--
	19:30	CA	CPI NSA MoM	Aug	-0.3%	-0.1%	0.1%	--
	19:30	CA	CPI YoY	Aug	7%	7.3%	7.6%	--
	19:30	CA	Consumer Price Index	Aug		--	153.1	--
	19:30	CA	CPI Core- Common YoY%	Aug	5.8%	--	6.1%	--
	19:30	CA	CPI Core- Median YoY%	Aug	4.8%	--	4.9%	--
	19:30	CA	CPI Core- Trim YoY%	Aug	5.2%	--	5.4%	--
	19:30	US	Building Permits	Aug	1517k	1610k	1674k	1685k
	19:30	US	Building Permits MoM	Aug	-10%	-3.8%	-1.3%	-0.6%
	19:30	US	Housing Starts	Aug	1575k	1445k	1446k	1404k
19:30	US	Housing Starts MoM	Aug	12.2%	1%	-9.6%	-10.9%	
Wed/21-Sep-22	07:30	AU	Westpac Leading Index MoM	Aug		--	-0.15%	--
	09:00	AU	RBA's Bullock-Speech					
	14:00	EZ	ECB's Guindos Speaks					
	21:00	US	Existing Home Sales	Aug		4.70m	4.81m	--
	21:00	US	Existing Home Sales MoM	Aug		-2.3%	-5.9%	--
	21:30	US	DOE U.S. Crude Oil Inventories	16-Sep		--	2442k	--
	21:30	US	DOE Cushing OK Crude Inventory	16-Sep		--	-135k	--
	21:30	US	DOE U.S. Gasoline Inventories	16-Sep		--	-1768k	--
	21:30	US	DOE U.S. Distillate Inventory	16-Sep		--	4219k	--
	21:30	US	DOE U.S. Refinery Utilization	16-Sep		--	0.6%	--
Thu/22-Sep-22	N/A	JP	BOJ Policy Balance Rate	22-Sep		--	-0.1%	--
	N/A	JP	BOJ 10-Yr Yield Target	22-Sep		--	0.0%	--
	01:00	US	FOMC Rate Decision (Lower Bound)	21-Sep		3%	2.25%	--
	01:00	US	FOMC Rate Decision (Upper Bound)	21-Sep		3.25%	2.5%	--
	01:00	US	Interest on Reserve Balances Rate	22-Sep		--	2.4%	--
	01:30	US	Fed Chair Holds Press Conference Following FOMC Meeting					
	04:00	NZ	Westpac Consumer Confidence	3Q		--	78.7	--
	05:45	NZ	Trade Balance NZD	Aug		--	-1092m	--
	05:45	NZ	Trade Balance 12 Mth YTD NZD	Aug		--	-11640m	--
	05:45	NZ	Exports NZD	Aug		--	6.68b	--
	05:45	NZ	Imports NZD	Aug		--	7.77b	--
	14:30	CH	SNB Policy Rate	22-Sep		0.50%	-0.25%	--
	14:30	CH	SNB Sight Deposit Interest Rate	22-Sep		--	-0.25%	--
	15:00	EZ	ECB Publishes Economic Bulletin					
	15:30	HK	BoP Current Account Balance	2Q		--	\$78.51b	--
15:30	HK	CPI Composite YoY	Aug		2%	1.9%	--	
15:30	HK	BoP Overall	2Q		--	-\$52.49b	--	
18:00	GB	Bank of England Bank Rate	22-Sep		2.25%	1.75%	--	

	19:30	US	Current Account Balance	2Q		-\$258.4b	-\$291.4b	--
	19:30	US	Initial Jobless Claims	17-Sep		--	213k	--
	19:30	US	Continuing Claims	10-Sep		--	1403k	--
	21:00	EZ	Consumer Confidence	Sep P		-24.6	-24.9	--
	21:00	US	Leading Index	Aug		0.0%	-0.4%	--
Fri/23-Sep-22	06:00	AU	S&P Global Australia PMI Composite	Sep P		--	50.2	--
	06:00	AU	S&P Global Australia PMI Services	Sep P		--	50.2	--
	06:00	AU	S&P Global Australia PMI Mfg	Sep P		--	53.8	--
	06:01	GB	GfK Consumer Confidence	Sep		--	-44	--
	All	JP	Bank Holiday (Autumnal Equinox Day)					
	14:30	DE	S&P Global/BME Germany Manufacturing PMI	Sep P		--	49.1	--
	14:30	DE	S&P Global Germany Services PMI	Sep P		--	47.7	--
	14:30	DE	S&P Global Germany Composite PMI	Sep P		46.4	46.9	--
	15:00	EZ	ECB's Kazaks Speaks					
	15:00	EZ	S&P Global Eurozone Manufacturing PMI	Sep P		49.1	49.6	--
	15:00	EZ	S&P Global Eurozone Services PMI	Sep P		49.2	49.8	--
	15:00	EZ	S&P Global Eurozone Composite PMI	Sep P		48.2	48.9	--
	15:30	GB	S&P Global/CIPS UK Manufacturing PMI	Sep P		--	47.3	--
	15:30	GB	S&P Global/CIPS UK Services PMI	Sep P		--	50.9	--
	15:30	GB	S&P Global/CIPS UK Composite PMI	Sep P		--	49.6	--
	19:30	CA	Retail Sales MoM	Jul		-2%	1.1%	--
	19:30	CA	Retail Sales Ex Auto MoM	Jul		-1.1%	0.8%	--
	20:45	US	S&P Global US Manufacturing PMI	Sep P		51.3	51.5	--
	20:45	US	S&P Global US Services PMI	Sep P		45	43.7	--
	20:45	US	S&P Global US Composite PMI	Sep P		--	44.6	--
Sat/24-Sep-22	00:00	US	Baker Hughes U.S. Rig Count	23-Sep		--	--	--
	01:00	US	Powell Gives Opening Remarks at Fed Listens Event					



Dow Jones (DJ – DEC)

Exp. Date: 15 December 2022



RESISTANCE	31904	
	31577	
	31206	
SUPPORT	30508	
	30181	
	29810	
SUGGESTION	BUY	30785
	SELL	---
	S/L	30585
	T/P:	31135 31385

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
20 Sep	31132	31251	30553	698	30834	30834	↓ 287	0.92	--

WEEKLY		SEPTEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
31251 (20/Sep)	30553 (20/Sep)	32777 (13/Sep)	30553 (20/Sep)	36829 (05/Jan)	29635 (17/Jun)

S&P 500 (SP – DEC)

Exp. Date: 15 December 2022



RESISTANCE	4020.92	
	3978.08	
	3928.42	
SUPPORT	3835.92	
	3793.08	
	3743.42	
SUGGESTION	BUY	3858.00
	SELL	---
	S/L	3818.00
	T/P:	3923.00 3958.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
20 Sep	3922.50	3935.25	3842.75	92.50	3878.75	3878.75	↓ 40.00	1.02	--

WEEKLY		SEPTEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
3935.25 (20/Sep)	3842.75 (20/Sep)	4173.50 (13/Sep)	3842.75 (20/Sep)	4808.00 (04/Jan)	3638.75 (16/Jun)

Nasdaq (NQ – DEC)

Exp. Date: 15 December 2022



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
20 Sep	12044.75	12091.25	11827.50	263.75	11947.50	11947.50	↓ 89.00	0.74	--

WEEKLY		SEPTEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
12091.25 (20/Sep)	11791.25 (19/Sep)	12987.25 (13/Sep)	11777.75 (16/Sep)	16563.25 (04/Jan)	11036.00 (16/Jun)

Nikkei (NIK– DEC)

Exp. Date: 08 December 2022



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
20 Sep	27525	27685	27100	585	27235	27235	↓ 285	1.04	--

WEEKLY		SEPTEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
27685 (20/Sep)	27100 (20/Sep)	28445 (13/Sep)	27030 (07/Sep)	29365 (05/Jan)	24250 (08/Mar)

Hang Seng (HAS – SEP)

Exp. Date: 29 September 2022



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
20 Sep	18758	18872	18562	310	18606	18606	↓ 89	0.48	---

WEEKLY		SEPTEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18872 (20/Sep)	18490 (19/Sep)	19748 (01/Sep)	18490 (19/Sep)	25057 (10/Feb)	18137 (15/Mar)

VALBURY e-CAPITAL LTD.



DISCLAIMER:

The information contained above is intended to provide general information and does not constitute or purports to be a financial advice, investment advice, trading advice, or any other advice. Any strategies, views or opinions expressed above are not intended to be presented as an offer or solicitation for the purchase or sale of any financial instrument. Client should seek personal professional advice before making any decisions. The client should ensure that financial instruments are suitable for his/her own individual objectives, financial situation and investment needs. This report is prepared for the use of Valbury e-Capital clients. The reproduction and redistribution of this material is strictly prohibited

VALBURY e-CAPITAL LTD.