

Daily Outlook

GLOBAL STOCK INDEX

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Wall Street ditutup melemah tajam karena pasar bereaksi terhadap gambaran ekonomi yang suram tahun depan setelah Federal Reserve berpegang pada sikap keras untuk melawan inflasi dengan mendongkrak suku bunga. <i>Resistance utama 30853, support 29968</i>	↓	29968	30853
<u>S&P 500</u>	Wall Street ditutup melemah tajam karena pasar bereaksi terhadap gambaran ekonomi yang suram tahun depan setelah Federal Reserve berpegang pada sikap keras untuk melawan inflasi dengan mendongkrak suku bunga. <i>Resistance utama 3885.33, support 3760.33</i>	↓	3760.33	3885.33
<u>Nasdaq</u>	Wall Street ditutup melemah tajam karena pasar bereaksi terhadap gambaran ekonomi yang suram tahun depan setelah Federal Reserve berpegang pada sikap keras untuk melawan inflasi dengan mendongkrak suku bunga. <i>Resistance utama 11992.33, support 11541.58</i>	↓	11541.58	11992.33
<u>Nikkei Futures</u>	Saham Tokyo ditutup melemah pada perdagangan hari Rabu (21 September), melanjutkan penurunan yang terjadi di Wall Street menjelang pertemuan Federal Reserve yang secara luas diperkirakan akan menghasilkan kenaikan suku bunga tiga perempat poin. Indeks acuan Nikkei 225 kehilangan 1,36 persen, atau 375,29 poin, menjadi 27.313,13, sedangkan indeks Topix yang lebih luas kehilangan 1,36 persen, atau 26,47 poin, pada 1.920,80. <i>Resistance utama 27277, support 26682</i>	↓	26682	27277
<u>Hang Seng Futures</u>	Saham Hong Kong ditutup melemah pada perdagangan hari Rabu (21 September) dengan penurunan yang tajam karena pelemahan bursa saham dunia menjelang keputusan kebijakan terbaru Federal Reserve (Fed) AS yang banyak diharapkan akan berakhir dengan kenaikan suku bunga besar lainnya. Indeks Hang Seng jatuh 1,79 persen, atau 336,80 poin, menjadi 18.444,62. <i>Resistance utama 18632, support 18241</i>	↓	18241	18632

Closing Prices – 21 September 2022

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	30183.78	↓ 522.45 / 1.70%	.N225	27313.13	↓ 375.29 / 1.36%
/.SPX	3789.93	↓ 66.00 / 1.71%	.KS200	2347.21	↓ 20.64 / 0.87%
/.IXIC	11220.19	↓ 204.86 / 1.79%	.HSI	18444.62	↓ 336.80 / 1.79%
JPY=	144.03	↑ 0.29 / 0.20%	/.SSEC	3117.18	↓ 5.23 / 0.17%
KRW=	1395.79	↑ 5.74 / 0.41%	/CLc1 (Oil)	83.05	↓ 1.24 / 1.47%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/19-Sep-22	05:10	AU	RBA's Kearns-Speech					
	05:30	NZ	Performance Services Index	Aug	58.6	--	51.2	52.7
	All	JP	Bank Holiday (Respect for the Aged Day)					
	All	GB	Bank Holiday					
	06:01	GB	Rightmove House Prices MoM	Sep		--	-1.3%	--
	06:01	GB	Rightmove House Prices YoY	Sep		--	8.2%	--
	15:30	HK	Unemployment Rate SA	Aug	4.1%	4.1%	4.3%	--
	16:00	EZ	ECB's Guindos Speaks					
	16:00	EZ	ECB's Holzmann Speaks at Event on Euro					
	16:00	EZ	Construction Output MoM	Jul	0.27%	--	-1.3%	-1.16%
	16:00	EZ	Construction Output YoY	Jul	1.5%	--	0.1%	1.3%
	19:30	CA	Industrial Product Price MoM	Aug	-1.2%	0.2%	-2.1%	-2.5%
	19:45	EZ	ECB's Villeroy speaks					
21:00	US	NAHB Housing Market Index	Sep	46	47	49	--	
Tue/20-Sep-22	06:30	JP	Natl CPI YoY	Aug	3%	2.9%	2.6%	--
	06:30	JP	Natl CPI Ex Fresh Food YoY	Aug	2.8%	2.7%	2.4%	--
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Aug	1.6%	1.5%	1.2%	--
	08:30	AU	RBA Minutes of Sept. Policy Meeting					
	13:00	DE	PPI MoM	Aug	7.9%	1.6%	5.3%	--
	13:00	DE	PPI YoY	Aug	45.8%	37.1%	37.2%	--
	13:00	CH	Exports Real MoM	Aug		--	-2.9%	--
	13:00	CH	Imports Real MoM	Aug		--	-3.4%	--
	15:00	EZ	ECB's Muller Speaks					
	15:00	EZ	ECB Current Account SA	Jul	€-10.1b	--	€3.24b	--
	19:30	CA	CPI NSA MoM	Aug	-0.3%	-0.1%	0.1%	--
	19:30	CA	CPI YoY	Aug	7%	7.3%	7.6%	--
	19:30	CA	Consumer Price Index	Aug		--	153.1	--
	19:30	CA	CPI Core- Common YoY%	Aug	5.8%	--	6.1%	--
	19:30	CA	CPI Core- Median YoY%	Aug	4.8%	--	4.9%	--
	19:30	CA	CPI Core- Trim YoY%	Aug	5.2%	--	5.4%	--
	19:30	US	Building Permits	Aug	1517k	1610k	1674k	1685k
	19:30	US	Building Permits MoM	Aug	-10%	-3.8%	-1.3%	-0.6%
	19:30	US	Housing Starts	Aug	1575k	1445k	1446k	1404k
19:30	US	Housing Starts MoM	Aug	12.2%	1%	-9.6%	-10.9%	
Wed/21-Sep-22	07:30	AU	Westpac Leading Index MoM	Aug	-0.1%	--	-0.15%	--
	09:00	AU	RBA's Bullock-Speech					
	14:00	EZ	ECB's Guindos Speaks					
	21:00	US	Existing Home Sales	Aug	4.8m	4.7m	4.81m	4.82m
	21:00	US	Existing Home Sales MoM	Aug	-0.4%	-2.3%	-5.9%	5.7%
	21:30	US	DOE U.S. Crude Oil Inventories	16-Sep	1142k	2161k	2442k	--
	21:30	US	DOE Cushing OK Crude Inventory	16-Sep	343k	--	-135k	--
	21:30	US	DOE U.S. Gasoline Inventories	16-Sep	1569k	-431k	-1767k	--
	21:30	US	DOE U.S. Distillate Inventory	16-Sep	1231k	420k	4219k	--
	21:30	US	DOE U.S. Refinery Utilization	16-Sep	2.1%	-0.1%	0.6%	--
Thu/22-Sep-22	N/A	JP	BOJ Policy Balance Rate	22-Sep		--	-0.1%	--
	N/A	JP	BOJ 10-Yr Yield Target	22-Sep		--	0.0%	--
	01:00	US	FOMC Rate Decision (Lower Bound)	21-Sep	3%	3%	2.25%	--
	01:00	US	FOMC Rate Decision (Upper Bound)	21-Sep	3.25%	3.25%	2.5%	--
	01:00	US	Interest on Reserve Balances Rate	22-Sep		--	2.4%	--
	01:30	US	Fed Chair Holds Press Conference Following FOMC Meeting					
	04:00	NZ	Westpac Consumer Confidence	3Q	87.6	--	78.7	--
	05:45	NZ	Trade Balance NZD	Aug		--	-1092m	--
	05:45	NZ	Trade Balance 12 Mth YTD NZD	Aug		--	-11640m	--
	05:45	NZ	Exports NZD	Aug		--	6.68b	--
	05:45	NZ	Imports NZD	Aug		--	7.77b	--
	14:30	CH	SNB Policy Rate	22-Sep		0.50%	-0.25%	--
	14:30	CH	SNB Sight Deposit Interest Rate	22-Sep		--	-0.25%	--
	15:00	EZ	ECB Publishes Economic Bulletin					
	15:30	HK	BoP Current Account Balance	2Q		--	\$78.51b	--
	15:30	HK	CPI Composite YoY	Aug		2%	1.9%	--
15:30	HK	BoP Overall	2Q		--	-\$52.49b	--	
18:00	GB	Bank of England Bank Rate	22-Sep		2.25%	1.75%	--	

	19:30	US	Current Account Balance	2Q		-\$258.4b	-\$291.4b	--
	19:30	US	Initial Jobless Claims	17-Sep		--	213k	--
	19:30	US	Continuing Claims	10-Sep		--	1403k	--
	21:00	EZ	Consumer Confidence	Sep P		-24.6	-24.9	--
	21:00	US	Leading Index	Aug		0.0%	-0.4%	--
Fri/23-Sep-22	06:00	AU	S&P Global Australia PMI Composite	Sep P		--	50.2	--
	06:00	AU	S&P Global Australia PMI Services	Sep P		--	50.2	--
	06:00	AU	S&P Global Australia PMI Mfg	Sep P		--	53.8	--
	06:01	GB	GfK Consumer Confidence	Sep		--	-44	--
	All	JP	Bank Holiday (Autumnal Equinox Day)					
	14:30	DE	S&P Global/BME Germany Manufacturing PMI	Sep P		--	49.1	--
	14:30	DE	S&P Global Germany Services PMI	Sep P		--	47.7	--
	14:30	DE	S&P Global Germany Composite PMI	Sep P		46.4	46.9	--
	15:00	EZ	ECB's Kazaks Speaks					
	15:00	EZ	S&P Global Eurozone Manufacturing PMI	Sep P		49.1	49.6	--
	15:00	EZ	S&P Global Eurozone Services PMI	Sep P		49.2	49.8	--
	15:00	EZ	S&P Global Eurozone Composite PMI	Sep P		48.2	48.9	--
	15:30	GB	S&P Global/CIPS UK Manufacturing PMI	Sep P		--	47.3	--
	15:30	GB	S&P Global/CIPS UK Services PMI	Sep P		--	50.9	--
	15:30	GB	S&P Global/CIPS UK Composite PMI	Sep P		--	49.6	--
	19:30	CA	Retail Sales MoM	Jul		-2%	1.1%	--
	19:30	CA	Retail Sales Ex Auto MoM	Jul		-1.1%	0.8%	--
	20:45	US	S&P Global US Manufacturing PMI	Sep P		51.3	51.5	--
	20:45	US	S&P Global US Services PMI	Sep P		45	43.7	--
	20:45	US	S&P Global US Composite PMI	Sep P		--	44.6	--
Sat/24-Sep-22	00:00	US	Baker Hughes U.S. Rig Count	23-Sep		--	--	--
	01:00	US	Powell Gives Opening Remarks at Fed Listens Event					



Dow Jones (DJ – DEC)

Exp. Date: 15 December 2022



RESISTANCE	31738	
	31429	
	30853	
SUPPORT	29968	
	29659	
	29083	
SUGGESTION	BUY	---
	SELL	30375
	S/L	30575
	T/P:	30025 29775

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
21 Sep	30825	31121	30236	886	30276	30276	↓ 558	1.81	--

WEEKLY		SEPTEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
31251 (20/Sep)	30236 (21/Sep)	32777 (13/Sep)	30236 (21/Sep)	36829 (05/Jan)	29635 (17/Jun)

S&P 500 (SP – DEC)

Exp. Date: 15 December 2022



RESISTANCE	4010.33	
	3967.17	
	3885.33	
SUPPORT	3760.33	
	3717.17	
	3635.33	
SUGGESTION	BUY	---
	SELL	3823.00
	S/L	3873.00
	T/P:	3743.00 3693.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
21 Sep	3878.25	3924.00	3799.00	125.00	3803.50	3803.50	↓ 75.25	1.94	--

WEEKLY		SEPTEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
3935.25 (20/Sep)	3799.00 (21/Sep)	4173.50 (13/Sep)	3799.00 (21/Sep)	4808.00 (04/Jan)	3638.75 (16/Jun)

Nasdaq (NQ – DEC)

Exp. Date: 15 December 2022



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
21 Sep	11945.00	12135.25	11684.50	450.75	11695.50	11695.50	↓ 252.00	2.11	--

WEEKLY		SEPTEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
12135.25 (21/Sep)	11684.50 (21/Sep)	12987.25 (13/Sep)	11684.50 (21/Sep)	16563.25 (04/Jan)	11036.00 (16/Jun)

Nikkei (NIK– DEC)

Exp. Date: 08 December 2022



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
21 Sep	27200	27445	26850	595	26895	26895	↓ 340	1.25	--

WEEKLY		SEPTEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
27685 (20/Sep)	26850 (21/Sep)	28445 (13/Sep)	26850 (21/Sep)	29365 (05/Jan)	24250 (08/Mar)

Hang Seng (HAS – SEP)

Exp. Date: 29 September 2022



RESISTANCE	19023	
	18826	
	18632	
SUPPORT	18241	
	18044	
	17850	
SUGGESTION	BUY	---
	SELL	18490
	S/L	18640
	T/P:	18240 18040

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
21 Sep	18601	18630	18239	391	18437	18437	↓ 169	0.91	---

WEEKLY		SEPTEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18872 (20/Sep)	18239 (21/Sep)	19748 (01/Sep)	18239 (21/Sep)	25057 (10/Feb)	18137 (15/Mar)

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