

## Daily Outlook

GLOBAL STOCK INDEX

Counter	News	Trend	Support	Resistance
<b><u>DJIA Futures</u></b>	Indeks utama Wall Street ditutup lebih rendah pada hari Kamis, pelemahan untuk hari ketiga secara berturut-turut karena investor bereaksi terhadap langkah agresif terbaru Federal Reserve untuk mengendalikan inflasi dengan menjual saham pertumbuhan, termasuk perusahaan teknologi. <i>Resistance utama 30432, support 29987</i>	↓	<b>29987</b>	<b>30432</b>
<b><u>S&amp;P 500</u></b>	Indeks utama Wall Street ditutup lebih rendah pada hari Kamis, pelemahan untuk hari ketiga secara berturut-turut karena investor bereaksi terhadap langkah agresif terbaru Federal Reserve untuk mengendalikan inflasi dengan menjual saham pertumbuhan, termasuk perusahaan teknologi. <i>Resistance utama 3816.67, support 3747.42</i>	↓	<b>3747.42</b>	<b>3816.67</b>
<b><u>Nasdaq</u></b>	Indeks utama Wall Street ditutup lebih rendah pada hari Kamis, pelemahan untuk hari ketiga secara berturut-turut karena investor bereaksi terhadap langkah agresif terbaru Federal Reserve untuk mengendalikan inflasi dengan menjual saham pertumbuhan, termasuk perusahaan teknologi. <i>Resistance utama 11738.92, support 11453.42</i>	↓	<b>11453.42</b>	<b>11738.92</b>
<b><u>Nikkei Futures</u></b>	Saham Tokyo ditutup lebih rendah pada hari Kamis (22 September) menyusul kenaikan suku bunga besar lainnya oleh Federal Reserve AS dan keputusan Bank of Japan untuk mempertahankan kebijakan pelonggarannya. Indeks acuan Nikkei 225 berakhir turun 0,58 persen, atau 159,30 poin, menjadi 27.153,83, sedangkan indeks Topix yang lebih luas kehilangan 0,24 persen, atau 4,68 poin, menjadi 1.916,12. <i>Resistance utama 27102, support 26607</i>	↓	<b>26607</b>	<b>27102</b>
<b><u>Hang Seng Futures</u></b>	Saham Hong Kong ditutup melemah lagi pada hari Kamis (22 September) ke level terendah dalam 11-tahun karena pasar global terpukul oleh kenaikan suku bunga 75 basis poin ketiga berturut-turut oleh Federal Reserve dan peringatan bahwa lebih banyak kenaikan sedang dalam proses. Indeks Hang Seng turun 1,61 persen, atau 296,67 poin, menjadi 18.147,95. <i>Resistance utama 18234, support 17965</i>	↓	<b>17965</b>	<b>18234</b>

### Closing Prices –22 September 2022

	CLOSE	CHANGE		CLOSE	CHANGE
<b>.DJI</b>	30076.68	↓ 107.10 / 0.35%	<b>.N225</b>	27153.83	↓ 159.30 / 0.58%
<b>/.SPX</b>	3757.99	↓ 31.94 / 0.84%	<b>.KS200</b>	2332.31	↓ 14.90 / 0.63%
<b>/.IXIC</b>	11066.81	↓ 153.39 / 1.37%	<b>.HSI</b>	18147.95	↓ 296.67 / 1.61%
<b>JPY=</b>	142.35	↓ 1.68 / 1.17%	<b>/.SSEC</b>	3108.91	↓ 8.27 / 0.27%
<b>KRW=</b>	1412.82	↑ 17.03 / 1.22%	<b>/CLc1 (Oil)</b>	83.51	↑ 0.46 / 0.55%

**ECONOMIC INDICATOR**

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/19-Sep-22	05:10	AU	RBA's Kearns-Speech					
	05:30	NZ	Performance Services Index	Aug	58.6	--	51.2	52.7
	All	JP	Bank Holiday (Respect for the Aged Day)					
	All	GB	Bank Holiday					
	06:01	GB	Rightmove House Prices MoM	Sep		--	-1.3%	--
	06:01	GB	Rightmove House Prices YoY	Sep		--	8.2%	--
	15:30	HK	Unemployment Rate SA	Aug	4.1%	4.1%	4.3%	--
	16:00	EZ	ECB's Guindos Speaks					
	16:00	EZ	ECB's Holzmann Speaks at Event on Euro					
	16:00	EZ	Construction Output MoM	Jul	0.27%	--	-1.3%	-1.16%
	16:00	EZ	Construction Output YoY	Jul	1.5%	--	0.1%	1.3%
	19:30	CA	Industrial Product Price MoM	Aug	-1.2%	0.2%	-2.1%	-2.5%
	19:45	EZ	ECB's Villeroy speaks					
21:00	US	NAHB Housing Market Index	Sep	46	47	49	--	
Tue/20-Sep-22	06:30	JP	Natl CPI YoY	Aug	3%	2.9%	2.6%	--
	06:30	JP	Natl CPI Ex Fresh Food YoY	Aug	2.8%	2.7%	2.4%	--
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Aug	1.6%	1.5%	1.2%	--
	08:30	AU	RBA Minutes of Sept. Policy Meeting					
	13:00	DE	PPI MoM	Aug	7.9%	1.6%	5.3%	--
	13:00	DE	PPI YoY	Aug	45.8%	37.1%	37.2%	--
	13:00	CH	Exports Real MoM	Aug		--	-2.9%	--
	13:00	CH	Imports Real MoM	Aug		--	-3.4%	--
	15:00	EZ	ECB's Muller Speaks					
	15:00	EZ	ECB Current Account SA	Jul	€-10.1b	--	€3.24b	--
	19:30	CA	CPI NSA MoM	Aug	-0.3%	-0.1%	0.1%	--
	19:30	CA	CPI YoY	Aug	7%	7.3%	7.6%	--
	19:30	CA	Consumer Price Index	Aug		--	153.1	--
	19:30	CA	CPI Core- Common YoY%	Aug	5.8%	--	6.1%	--
	19:30	CA	CPI Core- Median YoY%	Aug	4.8%	--	4.9%	--
	19:30	CA	CPI Core- Trim YoY%	Aug	5.2%	--	5.4%	--
	19:30	US	Building Permits	Aug	1517k	1610k	1674k	1685k
	19:30	US	Building Permits MoM	Aug	-10%	-3.8%	-1.3%	-0.6%
	19:30	US	Housing Starts	Aug	1575k	1445k	1446k	1404k
19:30	US	Housing Starts MoM	Aug	12.2%	1%	-9.6%	-10.9%	
Wed/21-Sep-22	07:30	AU	Westpac Leading Index MoM	Aug	-0.1%	--	-0.15%	--
	09:00	AU	RBA's Bullock-Speech					
	14:00	EZ	ECB's Guindos Speaks					
	21:00	US	Existing Home Sales	Aug	4.8m	4.7m	4.81m	4.82m
	21:00	US	Existing Home Sales MoM	Aug	-0.4%	-2.3%	-5.9%	5.7%
	21:30	US	DOE U.S. Crude Oil Inventories	16-Sep	1142k	2161k	2442k	--
	21:30	US	DOE Cushing OK Crude Inventory	16-Sep	343k	--	-135k	--
	21:30	US	DOE U.S. Gasoline Inventories	16-Sep	1569k	-431k	-1767k	--
	21:30	US	DOE U.S. Distillate Inventory	16-Sep	1231k	420k	4219k	--
	21:30	US	DOE U.S. Refinery Utilization	16-Sep	2.1%	-0.1%	0.6%	--
Thu/22-Sep-22	01:00	US	FOMC Rate Decision (Lower Bound)	21-Sep	3%	3%	2.25%	--
	01:00	US	FOMC Rate Decision (Upper Bound)	21-Sep	3.25%	3.25%	2.5%	--
	01:00	US	Interest on Reserve Balances Rate	22-Sep		--	2.4%	--
	01:30	US	Fed Chair Holds Press Conference Following FOMC Meeting					
	04:00	NZ	Westpac Consumer Confidence	3Q	87.6	--	78.7	--
	05:45	NZ	Trade Balance NZD	Aug	NZ\$-2447m	--	NZ\$-1092m	NZ-1406m
	05:45	NZ	Trade Balance 12 Mth YTD NZD	Aug	NZ\$-12280m	--	NZ\$-11640m	NZ\$-11970m
	05:45	NZ	Exports NZD	Aug	NZ\$5.48b	--	NZ\$6.68b	NZ\$6.35b
	05:45	NZ	Imports NZD	Aug	NZ\$7.93b	--	NZ\$7.77b	NZ\$7.76b
	07:30	HK	Interest Rate Decision		3.5%	--	2.75%	--
	10:00	JP	BOJ Policy Balance Rate	22-Sep	-0.1%	-0.1%	-0.1%	--
	10:00	JP	BOJ 10-Yr Yield Target	22-Sep	0.0%	--	0.0%	--
	14:30	CH	SNB Policy Rate	22-Sep	0.50%	0.50%	-0.25%	--
	14:30	CH	SNB Sight Deposit Interest Rate	22-Sep		--	-0.25%	--
	15:00	EZ	ECB Publishes Economic Bulletin					
15:30	HK	BoP Current Account Balance	2Q	H\$30.9b	--	H\$78.51b	H\$79b	

	15:30	HK	CPI Composite YoY	Aug	1.9%	2%	1.9%	--
	15:30	HK	BoP Overall	2Q		--	-\$52.49b	--
	18:00	GB	Bank of England Bank Rate	22-Sep	2.25%	2.25%	1.75%	--
	19:30	US	Current Account Balance	2Q	-\$251.1b	-\$260.6b	-\$291.4b	-\$282.5b
	19:30	US	Initial Jobless Claims	17-Sep	213k	218k	213k	208k
	19:30	US	Continuing Claims	10-Sep	1379k	1400k	1403k	1401k
	21:00	EZ	Consumer Confidence	Sep P	-28.8	-25.8	-24.9	-25.0
	21:00	US	Leading Index	Aug	-0.3%	-0.1%	-0.4%	-0.5%
<b>Fri/23-Sep-22</b>	06:00	AU	S&P Global Australia PMI Composite	Sep P		--	50.2	--
	06:00	AU	S&P Global Australia PMI Services	Sep P		--	50.2	--
	06:00	AU	S&P Global Australia PMI Mfg	Sep P		--	53.8	--
	06:01	GB	GfK Consumer Confidence	Sep		--	-44	--
	All	JP	<b>Bank Holiday (Autumnal Equinox Day)</b>					
	14:30	DE	S&P Global/BME Germany Manufacturing PMI	Sep P		--	49.1	--
	14:30	DE	S&P Global Germany Services PMI	Sep P		--	47.7	--
	14:30	DE	S&P Global Germany Composite PMI	Sep P		46.4	46.9	--
	15:00	EZ	ECB's Kazaks Speaks					
	15:00	EZ	S&P Global Eurozone Manufacturing PMI	Sep P		49.1	49.6	--
	15:00	EZ	S&P Global Eurozone Services PMI	Sep P		49.2	49.8	--
	15:00	EZ	S&P Global Eurozone Composite PMI	Sep P		48.2	48.9	--
	15:30	GB	S&P Global/CIPS UK Manufacturing PMI	Sep P		--	47.3	--
	15:30	GB	S&P Global/CIPS UK Services PMI	Sep P		--	50.9	--
	15:30	GB	S&P Global/CIPS UK Composite PMI	Sep P		--	49.6	--
	19:30	CA	Retail Sales MoM	Jul		-2%	1.1%	--
	19:30	CA	Retail Sales Ex Auto MoM	Jul		-1.1%	0.8%	--
	20:45	US	S&P Global US Manufacturing PMI	Sep P		51.3	51.5	--
	20:45	US	S&P Global US Services PMI	Sep P		45	43.7	--
	20:45	US	S&P Global US Composite PMI	Sep P		--	44.6	--
<b>Sat/24-Sep-22</b>	00:00	US	Baker Hughes U.S. Rig Count	23-Sep		--	--	--
	01:00	US	Powell Gives Opening Remarks at Fed Listens Event					

### Dow Jones (DJ – DEC)

Exp. Date: 15 December 2022



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
22 Sep	30227	30489	30044	445	30181	30181	↓ 95	0.31	--

WEEKLY		SEPTEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
31251 (20/Sep)	30044 (22/Sep)	32777 (13/Sep)	30044 (22/Sep)	36829 (05/Jan)	29635 (17/Jun)

### S&P 500 (SP – DEC)

Exp. Date: 15 December 2022



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
22 Sep	3793.75	3832.25	3763.00	69.25	3774.25	3774.25	↓ 29.25	0.77	--

WEEKLY		SEPTEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
3935.25 (20/Sep)	3763.00 (22/Sep)	4173.50 (13/Sep)	3763.00 (22/Sep)	4808.00 (04/Jan)	3638.75 (16/Jun)

### Nasdaq (NQ – DEC)

Exp. Date: 15 December 2022



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
22 Sep	11660.00	11794.75	11509.25	285.50	11568.25	11568.25	↓ 127.25	1.09	--

WEEKLY		SEPTEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
12135.25 (21/Sep)	11509.25 (22/Sep)	12987.25 (13/Sep)	11509.25 (22/Sep)	16563.25 (04/Jan)	11036.00 (16/Jun)

### Nikkei (NIK– DEC)

Exp. Date: 08 December 2022



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
22 Sep	26815	27180	26685	495	26815	26815	↓ 80	0.30	--

WEEKLY		SEPTEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
27685 (20/Sep)	26685 (22/Sep)	28445 (13/Sep)	26685 (22/Sep)	29365 (05/Jan)	24250 (08/Mar)

## Hang Seng (HAS – SEP)

Exp. Date: 29 September 2022



RESISTANCE	18503	
	18364	
	18234	
SUPPORT	17965	
	17826	
	17696	
SUGGESTION	BUY	---
	SELL	18155
	S/L	18305
	T/P:	17930 17755

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
22 Sep	18095	18226	17957	269	18103	18103	↓ 334	1.81	---

WEEKLY		SEPTEMBER		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18872 (20/Sep)	17957 (22/Sep)	19748 (01/Sep)	17957 (22/Sep)	25057 (10/Feb)	17957 (22/Sep)

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