

## SUMMARY 16 Mei 2023

Counter	News	Trend	Support	Resistance
<b><u>DJIA Futures</u></b>	S&P 500 dan Dow ditutup dengan penguatan moderat pada hari Senin setelah data manufaktur menimbulkan kekhawatiran tentang perlambatan ekonomi AS di tengah negosiasi plafon utang yang sedang berlangsung, sementara kenaikan saham Meta membantu mengangkat Nasdaq. Resistance utama 33521, support 33232	↑	33232	33521
<b><u>S&amp;P 500</u></b>	S&P 500 dan Dow ditutup dengan penguatan moderat pada hari Senin setelah data manufaktur menimbulkan kekhawatiran tentang perlambatan ekonomi AS di tengah negosiasi plafon utang yang sedang berlangsung, sementara kenaikan saham Meta membantu mengangkat Nasdaq. Resistance utama 4162.75, support 4129.75	↑	4129.75	4162.75
<b><u>Nasdaq</u></b>	S&P 500 dan Dow ditutup dengan penguatan moderat pada hari Senin setelah data manufaktur menimbulkan kekhawatiran tentang perlambatan ekonomi AS di tengah negosiasi plafon utang yang sedang berlangsung, sementara kenaikan saham Meta membantu mengangkat Nasdaq. Resistance utama 13513.67, support 13385.67	↑	13385.67	13513.67
<b><u>Nikkei Futures</u></b>	Indeks Nikkei 225 menguat 0,81% ditutup pada 29.626 sementara Indeks Topix yang lebih luas naik 0,88% menjadi 2.115 pada hari Senin, mencapai level tertinggi dalam satu setengah tahun, didukung oleh laporan pendapatan domestik yang kuat dan pelemahan mata uang Yen. Investor juga menyambut baik data yang menunjukkan harga produsen April di Jepang naik paling sedikit dalam 20 bulan di tengah tanda-tanda pelonggaran biaya bahan baku. Resistance utama 30027, support 29597	↑	29597	30027
<b><u>Hang Seng Futures</u></b>	Hang Seng menguat 343,89 poin atau 1,75% ditutup pada angka 19.971,13 pada perdagangan hari Senin, rebound dari perdagangan yang sepi di pagi hari sementara menghentikan penurunan dari empat hari sebelumnya, didorong oleh penguatan yang kuat dari semua sektor karena keyakinan meningkat bahwa pemulihan ekonomi China dipercepat pada bulan April. Resistance utama 20448, support 19670	↑	19670	20448

### Closing Prices – 15 Mei 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	33348.60	↑ 47.98 / 0.14%	.N225	29626.34	↑ 238.04 / 0.81%
/.SPX	4137.50	↑ 13.42 / 0.33%	.KS200	2479.35	↑ 3.93 / 0.16%
/.IXIC	12365.21	↑ 80.47 / 0.66%	.HSI	19971.13	↑ 343.89 / 1.75%
JPY=	136.11	↑ 0.40 / 0.29%	/.SSEC	3310.74	↑ 38.37 / 1.17%
KRW=	1336.71	↑ 2.41 / 0.18%	/Clc1 (Oil)	71.32	↑ 1.23 / 1.75%

**ECONOMIC INDICATOR**

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
<b>Mon/15-May-23</b>	05:30	NZ	Performance Services Index	Apr	49.8	--	54.4	53.8
	06:50	JP	PPI MoM	Apr	0.2%	0.0%	0.0%	0.1%
	06:50	JP	PPI YoY	Apr	5.8%	7.1%	7.2%	7.4%
	13:00	JP	Machine Tool Orders YoY	Apr P	-12.7%	-13%	-15.2%	--
	13:30	CH	Producer & Import Prices YoY	Apr	1.0%	1.1%	2.1%	--
	13:30	CH	Producer & Import Prices MoM	Apr	0.2%	-0.1%	0.2%	--
	16:00	EZ	Industrial Production SA MoM	Mar	-4.1%	-2.5%	1.5%	--
	16:00	EZ	Industrial Production WDA YoY	Mar	-1.4%	0.9%	2%	--
	16:00	EZ	EU Commission Economic Forecasts					
	19:10	EZ	ECB's Nagel Speaks					
	19:15	CA	Housing Starts	Apr	261.6k	224.6k	213.9k	213.8k
	19:30	CA	Wholesale Trade Sales MoM	Mar	-0.1%	-0.4%	-1.7%	-1.4%
	19:30	US	Empire Manufacturing	May	-31.8	-3.7	10.8	--
	19:45	US	Fed's Bostic Has Opening Remarks at Financial Markets...					
	20:00	CA	Existing Home Sales MoM	Apr		--	1.4%	--
	20:15	US	Fed's Kashkari Takes Part in a Moderated Discussion					
23:00	GB	BOE's Huw Pill speaks						
<b>Tue/16-May-23</b>	04:00	US	Fed's Cook Gives Commencement Address at UC Berkeley					
	07:30	AU	Westpac Consumer Conf SA MoM	May		--	9.4%	--
	07:30	AU	Westpac Consumer Conf Index	May		--	85.8	--
	08:30	AU	RBA Minutes of May Policy Meeting					
	09:00	CN	Industrial Production YoY	Apr		10.7%	3.9%	--
	09:00	CN	Industrial Production YTD YoY	Apr		4.9%	3%	--
	09:00	CN	Retail Sales YTD YoY	Apr		8.2%	5.8%	--
	09:00	CN	Retail Sales YoY	Apr		22%	10.6%	--
	09:00	CN	Surveyed Jobless Rate	Apr		5.3%	5.3%	--
	13:00	GB	Payrolled Employees Monthly Change	Apr		--	31k	--
	13:00	GB	Claimant Count Rate	Apr		--	3.9%	--
	13:00	GB	Jobless Claims Change	Apr		--	28.2k	--
	13:00	GB	Average Weekly Earnings 3M/YoY	Mar		--	5.9%	--
	13:00	GB	Weekly Earnings ex Bonus 3M/YoY	Mar		--	6.6%	--
	13:00	GB	ILO Unemployment Rate 3Mths	Mar		3.8%	3.8%	--
	13:00	GB	Employment Change 3M/3M	Mar		--	169k	--
	15:15	EZ	ECB's Makhlof Speaks					
	16:00	EZ	ZEW Survey Expectations	May		--	6.4	--
	16:00	EZ	GDP SA QoQ	1Q P		0.1%	0.1%	--
	16:00	EZ	GDP SA YoY	1Q P		1.3%	1.3%	--
	16:00	EZ	Trade Balance SA	Mar		--	-0.1b	--
	16:00	EZ	Trade Balance NSA	Mar		--	4.6b	--
	16:00	EZ	Employment QoQ	1Q P		--	0.3%	--
	16:00	EZ	Employment YoY	1Q P		--	1.5%	--
	16:00	DE	ZEW Survey Expectations	May		-5	4.1	--
	16:00	DE	ZEW Survey Current Situation	May		-35.2	-32.5	--
	19:15	US	Fed's Mester Discusses the economic and Policy Outlook					
	19:30	CA	Manufacturing Sales MoM	Mar		--	-3.6%	--
	19:30	CA	CPI NSA MoM	Apr		--	0.5%	--
	19:30	CA	CPI YoY	Apr		--	4.3%	--
	19:30	CA	Consumer Price Index	Apr		--	155.3	--
	19:30	CA	CPI Core- Trim YoY%	Apr		--	4.4%	--
	19:30	CA	CPI Core- Median YoY%	Apr		--	4.6%	--
19:30	US	Retail Sales Advance MoM	Apr		0.7%	-1%	--	
19:30	US	Retail Sales Ex Auto MoM	Apr		0.4%	-0.8%	--	
19:30	US	Retail Sales Ex Auto and Gas	Apr		0.2%	-0.3%	--	
20:15	US	Industrial Production MoM	Apr		0.0%	0.4%	--	
20:15	US	Capacity Utilization	Apr		79.7%	79.8%	--	
20:15	US	Manufacturing (SIC) Production	Apr		0.2%	-0.5%	--	
21:00	EZ	ECB's Lagarde Speaks						
21:00	US	Fed's Barr Testifies Before House Financial Services Committee						
21:00	US	Business Inventories	Mar		0.0%	0.2%	--	
21:00	US	NAHB Housing Market Index	May		45	45	--	
23:15	US	Fed's Williams Discusses Economic Outlook and Monetary...						
<b>Wed/17-May-23</b>	02:15	US	Fed's Logan Moderates Panel Discussion at Atlanta Fed confere					
	06:00	US	Fed's Bostic and Goolsbee Discuss the Economic Outlook					
	06:50	JP	GDP Annualized SA QoQ	1Q P		0.8%	0.1%	--
	06:50	JP	GDP SA QoQ	1Q P		0.2%	0.0%	--
06:50	JP	GDP Nominal SA QoQ	1Q P		1.3%	1.2%	--	

	06:50	JP	GDP Deflator YoY	1Q P		2%	1.2%	--
	06:50	JP	GDP Private Consumption QoQ	1Q P		0.4%	0.3%	--
	06:50	JP	GDP Business Spending QoQ	1Q P		-0.3%	-0.5%	--
	06:50	JP	Inventory Contribution % GDP	1Q P		0.1%	-0.5%	--
	06:50	JP	Net Exports Contribution % GDP	1Q P		-0.2%	0.4%	--
	07:30	AU	Westpac Leading Index MoM	Apr		--	-0.01%	--
	08:30	AU	Wage Price Index QoQ	1Q		0.9%	0.8%	--
	08:30	AU	Wage Price Index YoY	1Q		3.6%	3.3%	--
	11:30	JP	Industrial Production MoM	Mar F		--	0.8%	--
	11:30	JP	Industrial Production YoY	Mar F		--	-0.7%	--
	11:30	JP	Capacity Utilization MoM	Mar		--	3.9%	--
	16:00	EZ	CPI YoY	Apr F		7%	6.9%	--
	16:00	EZ	CPI MoM	Apr F		0.7%	0.7%	--
	16:00	EZ	CPI Core YoY	Apr F		5.6%	5.6%	--
	19:30	US	Housing Starts	Apr		1396k	1420k	--
	19:30	US	Building Permits	Apr		1428k	1413k	--
	19:30	US	Housing Starts MoM	Apr		-1.7%	-0.8%	--
	19:30	US	Building Permits MoM	Apr		-0.2%	-8.8%	--
	21:30	US	DOE U.S. Crude Oil Inventories	12-May		--	2951k	--
	21:30	US	DOE Cushing OK Crude Inventory	12-May		--	397k	--
	21:30	US	DOE U.S. Gasoline Inventories	12-May		--	-3167k	--
	21:30	US	DOE U.S. Distillate Inventory	12-May		--	-4170k	--
	21:30	US	DOE U.S. Refinery Utilization	12-May		--	0.3%	--
	22:15	EZ	ECB's Guindos Speaks					
<b>Thu/18-May-23</b>	05:45	NZ	PPI Output QoQ	1Q		--	0.9%	--
	05:45	NZ	PPI Input QoQ	1Q		--	0.5%	--
	06:50	JP	Trade Balance	Apr		-¥600.0b	-¥754.5b	--
	06:50	JP	Trade Balance Adjusted	Apr		-¥1073.0b	-¥1209.9b	--
	06:50	JP	Exports YoY	Apr		3%	4.3%	--
	06:50	JP	Imports YoY	Apr		-0.6%	7.3%	--
	08:00	AU	Consumer Inflation Expectation	May		--	4.6%	--
	08:30	AU	Part Time Employment Change	Apr		--	-19.2k	--
	08:30	AU	Employment Change	Apr		25k	53k	--
	08:30	AU	Unemployment Rate	Apr		3.5%	3.5%	--
	08:30	AU	Full Time Employment Change	Apr		--	72.2k	--
	08:30	AU	Participation Rate	Apr		66.7%	66.7%	--
	All	CH	<b>Bank Holiday (Ascension Day)</b>					
	14:45	GB	BOE's Huw Pill speaks					
	15:00	EZ	ECB Publishes Economic Bulletin					
	15:30	HK	Unemployment Rate SA	Apr		3%	3.1%	--
	19:30	US	Initial Jobless Claims	13-May		--	264k	--
	19:30	US	Continuing Claims	6-May		--	1813k	--
	19:30	US	Philadelphia Fed Business Outlook	May		-21.1	-31.3	--
	20:05	US	Fed's Jefferson Gives Speech on Economic Outlook					
	20:30	US	Fed's Barr Testifies Before Senate Banking Committee					
	21:00	CA	Bank of Canada Releases Financial System Review					
	21:00	US	Fed's Logan Speaks at Texas Bankers Association Convention					
	21:00	US	Existing Home Sales	Apr		4.28m	4.44m	--
	21:00	US	Existing Home Sales MoM	Apr		-3.6%	-2.4%	--
	21:00	US	Leading Index	Apr		-0.5%	-1.2%	--
<b>Fri/19-May-23</b>	05:45	NZ	Imports NZD	Apr		--	7.78b	--
	05:45	NZ	Exports NZD	Apr		--	6.51b	--
	05:45	NZ	Trade Balance NZD	Apr		--	-1273m	--
	05:45	NZ	Trade Balance 12 Mth YTD NZD	Apr		--	-16398m	--
	06:01	GB	GfK Consumer Confidence	May		--	-30	--
	06:30	JP	Natl CPI YoY	Apr		3.5%	3.2%	--
	06:30	JP	Natl CPI Ex Fresh Food YoY	Apr		3.4%	3.1%	--
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Apr		4.2%	3.8%	--
	11:30	JP	Tertiary Industry Index MoM	Mar		0.3%	0.7%	--
	13:00	DE	PPI MoM	Apr		-0.5%	-2.6%	--
	13:00	DE	PPI YoY	Apr		4.8%	7.5%	--
	16:45	GB	BOE's Haskel speaks					
	19:30	CA	Retail Sales MoM	Mar		--	-0.2%	--
	19:30	CA	Retail Sales Ex Auto MoM	Mar		--	-0.7%	--
	19:45	US	Fed's Williams Speaks at Monetary Policy Conference					
	20:00	US	Fed's Bowman Takes Part in Discussion at Bankers Convention					
	20:55	EZ	ECB's Schnabel Speaks					
	22:00	EZ	ECB's Schnabel Speaks					
	22:00	US	Fed Chair Powell, Former Chair Bernanke Speak on Policy Panel					
<b>Sat/20-May-23</b>	00:00	US	Baker Hughes U.S. Rig Count	19-May		--	--	--



02:00	EZ	ECB's Lagarde, De Cos on Brazil Central Bank Panel					
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### Dow Jones (DJ – JUN)

Exp. Date: 15 June 2023



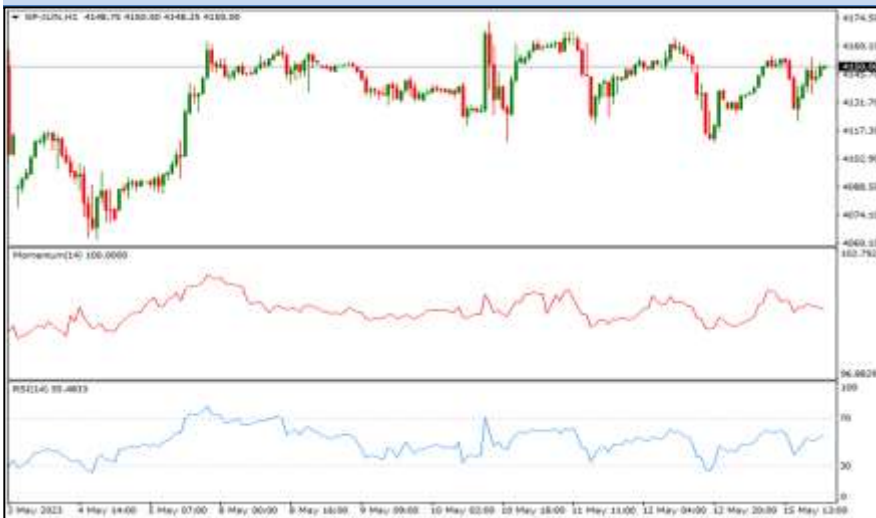
RESISTANCE	33810	
	33655	
	33521	
SUPPORT	33232	
	33077	
	32943	
SUGGESTION	BUY	33355
	SELL	---
	S/L	33255
	T/P:	33555 33655

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
15 May	33305	33499	33210	289	33388	33388	↑ 74	0.22	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
33499 (15/May)	33210 (15/May)	34357 (01/May)	33158 (12/May)	34540 (14/Feb)	31422 (15/Mar)

### S&P 500 (SP – JUN)

Exp. Date: 15 June 2023



RESISTANCE	4195.75	
	4175.50	
	4162.75	
SUPPORT	4129.75	
	4109.50	
	4096.75	
SUGGESTION	BUY	4145.00
	SELL	---
	S/L	4120.00
	T/P:	4185.00 4210.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
15 May	4131.25	4155.25	4122.25	33.00	4150.00	4150.00	↑ 16.75	0.41	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4155.25 (15/May)	4122.25 (15/May)	4205.50 (01/May)	4061.75 (04/May)	4207.50 (02/Feb)	3808.50 (13/Mar)



### Nasdaq (NQ – JUN)

Exp. Date: 15 June 2023



RESISTANCE	13641.67	
	13559.33	
	13513.67	
SUPPORT	13385.67	
	13303.33	
	13257.67	
SUGGESTION	BUY	13435.00
	SELL	---
	S/L	13335.00
	T/P:	13635.00 13735.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
15 May	13376.00	13477.00	13349.00	128.00	13468.00	13468.00	↑ 91.75	0.69	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
13477.00 (15/May)	13349.00 (15/May)	13492.25 (12/May)	13001.25 (04/May)	13492.25 (12/May)	10750.00 (06/Jan)

### Nikkei (NIK– JUN)

Exp. Date: 08 June 2023



RESISTANCE	30457	
	30178	
	30027	
SUPPORT	29597	
	29318	
	29167	
SUGGESTION	BUY	29825
	SELL	---
	S/L	29625
	T/P:	30175 30425

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
15 May	29550	29900	29470	430	29875	29875	↑ 310	1.05	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
29900 (15/May)	29470 (15/May)	29900 (15/May)	28565 (04/May)	29900 (15/May)	25565 (03/Jan)

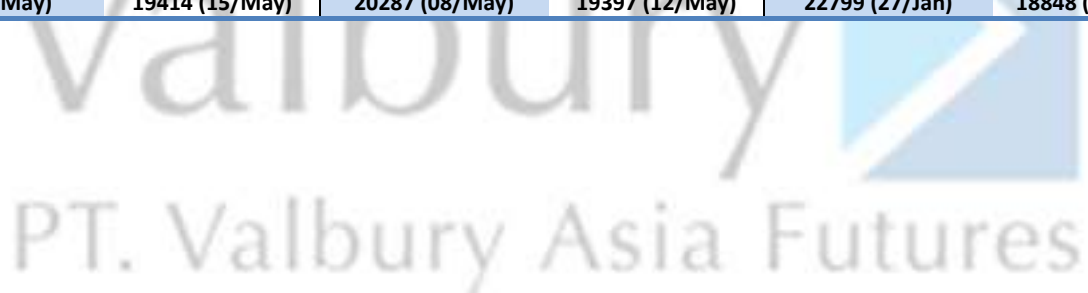
### Hang Seng (HAS – MAY)

Exp. Date: 30 May 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
15 May	19460	20192	19414	778	20187	20187	↑ 765	3.94	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
20192 (15/May)	19414 (15/May)	20287 (08/May)	19397 (12/May)	22799 (27/Jan)	18848 (20/Mar)



## Disclaimer

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