

Daily Outlook

GLOBAL STOCK INDEX

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Indeks saham AS ditutup lebih rendah pada hari Selasa setelah perkiraan mengecewakan dari Home Depot dan data penjualan ritel AS untuk bulan April menunjukkan belanja konsumen yang lebih lemah sementara ketidakpastian tentang suku bunga dan negosiasi batas utang AS membebani sentimen risiko. Resistance utama 33307, support 32943	↓	32943	33307
<u>S&P 500</u>	Indeks saham AS ditutup lebih rendah pada hari Selasa setelah perkiraan mengecewakan dari Home Depot dan data penjualan ritel AS untuk bulan April menunjukkan belanja konsumen yang lebih lemah sementara ketidakpastian tentang suku bunga dan negosiasi batas utang AS membebani sentimen risiko. Resistance utama 4144.41, support 4113.41	↓	4113.41	4144.41
<u>Nasdaq</u>	Indeks saham AS ditutup lebih rendah pada hari Selasa setelah perkiraan mengecewakan dari Home Depot dan data penjualan ritel AS untuk bulan April menunjukkan belanja konsumen yang lebih lemah sementara ketidakpastian tentang suku bunga dan negosiasi batas utang AS membebani sentimen risiko. Resistance utama 13556.17, support 13428.42	↓	13428.42	13556.17
<u>Nikkei Futures</u>	Indeks saham Nikkei Jepang naik 0,73% dan indeks Topix Jepang ditutup pada level tertinggi dalam 33 tahun pada hari Selasa setelah perusahaan memberikan perkiraan yang kuat selama musim pendapatan dengan saham terkait chip mengikuti kenaikan di Nasdaq pada hari Senin. Resistance utama 30001, support 29786	↓	29786	30001
<u>Hang Seng Futures</u>	Indeks Hang Seng ditutup flat pada hari Selasa dengan kenaikan dari sektor konsumen mengimbangi kerugian dari sektor teknologi, properti, dan keuangan sementara investor menganalisa data ekonomi dari China untuk bulan April yang menunjukkan produksi industri, penjualan ritel, dan investasi tetap tumbuh pada kecepatan yang jauh lebih lambat dari perkiraan. Resistance utama 20108, support 19738	↓	19738	20108

Closing Prices – 16 Mei 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	33012.14	↓ 336.46 / 1.01%	.N225	29842.99	↑ 216.65 / 0.73%
/.SPX	4109.90	↓ 26.38 / 0.64%	.KS200	2480.24	↑ 0.89 / 0.04%
/.IXIC	12343.05	↓ 22.16 / 0.18%	.HSI	19978.25	↑ 7.12 / 0.04%
JPY=	136.37	↑ 0.30 / 0.22%	/.SSEC	3290.99	↓ 19.75 / 0.60%
KRW=	1338.82	↑ 2.11 / 0.16%	/CLc1 (Oil)	70.55	↓ 0.77 / 1.08%

ECONOMIC INDICATOR

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/15-May-23	05:30	NZ	Performance Services Index	Apr	49.8	--	54.4	53.8
	06:50	JP	PPI MoM	Apr	0.2%	0.0%	0.0%	0.1%
	06:50	JP	PPI YoY	Apr	5.8%	7.1%	7.2%	7.4%
	13:00	JP	Machine Tool Orders YoY	Apr P	-12.7%	-13%	-15.2%	--
	13:30	CH	Producer & Import Prices YoY	Apr	1.0%	1.1%	2.1%	--
	13:30	CH	Producer & Import Prices MoM	Apr	0.2%	-0.1%	0.2%	--
	16:00	EZ	Industrial Production SA MoM	Mar	-4.1%	-2.5%	1.5%	--
	16:00	EZ	Industrial Production WDA YoY	Mar	-1.4%	0.9%	2%	--
	16:00	EZ	EU Commission Economic Forecasts					
	19:10	EZ	ECB's Nagel Speaks					
	19:15	CA	Housing Starts	Apr	261.6k	224.6k	213.9k	213.8k
	19:30	CA	Wholesale Trade Sales MoM	Mar	-0.1%	-0.4%	-1.7%	-1.4%
	19:30	US	Empire Manufacturing	May	-31.8	-3.7	10.8	--
	19:45	US	Fed's Bostic Has Opening Remarks at Financial Markets...					
	20:00	CA	Existing Home Sales MoM	Apr		--	1.4%	--
	20:15	US	Fed's Kashkari Takes Part in a Moderated Discussion					
	23:00	GB	BOE's Huw Pill speaks					
Tue/16-May-23	04:00	US	Fed's Cook Gives Commencement Address at UC Berkeley					
	07:30	AU	Westpac Consumer Conf SA MoM	May	-7.9%	-1.7%	9.4%	--
	07:30	AU	Westpac Consumer Conf Index	May	79	82.1	85.8	--
	08:30	AU	RBA Minutes of May Policy Meeting					
	09:00	CN	Industrial Production YoY	Apr	5.6%	10.9%	3.9%	--
	09:00	CN	Industrial Production YTD YoY	Apr	3.6%	4.9%	3%	--
	09:00	CN	Retail Sales YTD YoY	Apr	8.46%	8.2%	5.8%	5.76%
	09:00	CN	Retail Sales YoY	Apr	18.4%	21%	10.6%	--
	09:00	CN	Surveyed Jobless Rate	Apr	5.2%	5.3%	5.3%	--
	13:00	GB	Payrolled Employees Monthly Change	Apr	-136k	15k	31k	42k
	13:00	GB	Claimant Count Rate	Apr			3.9%	--
	13:00	GB	Jobless Claims Change	Apr	46.7k	31.2k	28.2k	26.5k
	13:00	GB	Average Weekly Earnings 3M/YoY	Mar	5.8%	5.8%	5.9%	5.8%
	13:00	GB	Weekly Earnings ex Bonus 3M/YoY	Mar	6.7%	6.8%	6.6%	--
	13:00	GB	ILO Unemployment Rate 3Mths	Mar	3.9%	3.8%	3.8%	--
	13:00	GB	Employment Change 3M/3M	Mar	182k	120k	169k	--
	15:15	EZ	ECB's Makhlof Speaks					
	16:00	EZ	ZEW Survey Expectations	May	-9.4	-1.0	6.4	--
	16:00	EZ	GDP SA QoQ	1Q P	0.1%	0.1%	0.1%	0.3%
	16:00	EZ	GDP SA YoY	1Q P	1.3%	1.3%	1.3%	--
	16:00	EZ	Trade Balance SA	Mar		--	-0.1b	--
	16:00	EZ	Trade Balance NSA	Mar	25.6b	-12.7	4.6b	3.7b
	16:00	EZ	Employment QoQ	1Q P	0.6%	0.3%	0.3%	--
	16:00	EZ	Employment YoY	1Q P	1.7%	0.4%	1.5%	--
	16:00	DE	ZEW Survey Expectations	May	-10.7	-5.3	4.1	--
	16:00	DE	ZEW Survey Current Situation	May	-34.8	-37.0	-32.5	--
	19:15	US	Fed's Mester Discusses the economic and Policy Outlook					
	19:30	CA	Manufacturing Sales MoM	Mar	0.7%	0.7%	-3.6%	--
	19:30	CA	CPI NSA MoM	Apr	0.7%	0.4%	0.5%	--
	19:30	CA	CPI YoY	Apr	4.4%	4.1%	4.3%	--
	19:30	CA	Consumer Price Index	Apr		--	155.3	--
	19:30	CA	CPI Core- Trim YoY	Apr	4.2%	4.1%	4.4%	--
	19:30	CA	CPI Core- Median YoY	Apr	4.2%	4.3%	4.6%	4.5%
19:30	US	Retail Sales Advance MoM	Apr	0.4%	0.7%	-1%	-0.7%	
19:30	US	Retail Sales Ex Auto MoM	Apr	0.4%	0.5%	-0.8%	-0.5%	
19:30	US	Retail Sales Ex Auto and Gas	Apr	0.6%	0.2%	-0.3%	-0.5%	
20:15	US	Industrial Production MoM	Apr	0.5%	0.0%	0.4%	0.0%	
20:15	US	Capacity Utilization	Apr	79.7%	79.8%	79.8%	79.4%	
20:15	US	Manufacturing (SIC) Production	Apr	1%	-0.2%	-0.5%	-0.8%	
21:00	EZ	ECB's Lagarde Speaks						
21:00	US	Fed's Barr Testifies Before House Financial Services Committee						
21:00	US	Business Inventories	Mar	-0.1%	0.1%	0.2%	--	
21:00	US	NAHB Housing Market Index	May	50	45	45	--	
23:15	US	Fed's Williams Discusses Economic Outlook and Monetary...						
Wed/17-May-23	02:15	US	Fed's Logan Moderates Panel Discussion at Atlanta Fed conferen					
	06:00	US	Fed's Bostic and Goolsbee Discuss the Economic Outlook					

	06:50	JP	GDP Annualized SA QoQ	1Q P		0.8%	0.1%	--
	06:50	JP	GDP SA QoQ	1Q P		0.2%	0.0%	--
	06:50	JP	GDP Nominal SA QoQ	1Q P		1.3%	1.2%	--
	06:50	JP	GDP Deflator YoY	1Q P		2%	1.2%	--
	06:50	JP	GDP Private Consumption QoQ	1Q P		0.4%	0.3%	--
	06:50	JP	GDP Business Spending QoQ	1Q P		-0.3%	-0.5%	--
	06:50	JP	Inventory Contribution % GDP	1Q P		0.1%	-0.5%	--
	06:50	JP	Net Exports Contribution % GDP	1Q P		-0.2%	0.4%	--
	07:30	AU	Westpac Leading Index MoM	Apr		--	-0.01%	--
	08:30	AU	Wage Price Index QoQ	1Q		0.9%	0.8%	--
	08:30	AU	Wage Price Index YoY	1Q		3.6%	3.3%	--
	11:30	JP	Industrial Production MoM	Mar F		--	0.8%	--
	11:30	JP	Industrial Production YoY	Mar F		--	-0.7%	--
	11:30	JP	Capacity Utilization MoM	Mar		--	3.9%	--
	16:00	EZ	CPI YoY	Apr F		7%	6.9%	--
	16:00	EZ	CPI MoM	Apr F		0.7%	0.7%	--
	16:00	EZ	CPI Core YoY	Apr F		5.6%	5.6%	--
	19:30	US	Housing Starts	Apr		1396k	1420k	--
	19:30	US	Building Permits	Apr		1428k	1413k	--
	19:30	US	Housing Starts MoM	Apr		-1.7%	-0.8%	--
	19:30	US	Building Permits MoM	Apr		-0.2%	-8.8%	--
	21:30	US	DOE U.S. Crude Oil Inventories	12-May		--	2951k	--
	21:30	US	DOE Cushing OK Crude Inventory	12-May		--	397k	--
	21:30	US	DOE U.S. Gasoline Inventories	12-May		--	-3167k	--
	21:30	US	DOE U.S. Distillate Inventory	12-May		--	-4170k	--
	21:30	US	DOE U.S. Refinery Utilization	12-May		--	0.3%	--
	22:15	EZ	ECB's Guindos Speaks					
Thu/18-May-23	05:45	NZ	PPI Output QoQ	1Q		--	0.9%	--
	05:45	NZ	PPI Input QoQ	1Q		--	0.5%	--
	06:50	JP	Trade Balance	Apr		-¥600.0b	-¥754.5b	--
	06:50	JP	Trade Balance Adjusted	Apr		-¥1073.0b	¥1209.9b	--
	06:50	JP	Exports YoY	Apr		3%	4.3%	--
	06:50	JP	Imports YoY	Apr		-0.6%	7.3%	--
	08:00	AU	Consumer Inflation Expectation	May		--	4.6%	--
	08:30	AU	Part Time Employment Change	Apr		--	-19.2k	--
	08:30	AU	Employment Change	Apr		25k	53k	--
	08:30	AU	Unemployment Rate	Apr		3.5%	3.5%	--
	08:30	AU	Full Time Employment Change	Apr		--	72.2k	--
	08:30	AU	Participation Rate	Apr		66.7%	66.7%	--
	All	CH	Bank Holiday (Ascension Day)					
	14:45	GB	BOE's Huw Pill speaks					
	15:00	EZ	ECB Publishes Economic Bulletin					
	15:30	HK	Unemployment Rate SA	Apr		3%	3.1%	--
	19:30	US	Initial Jobless Claims	13-May		--	264k	--
	19:30	US	Continuing Claims	6-May		--	1813k	--
	19:30	US	Philadelphia Fed Business Outlook	May		-21.1	-31.3	--
	20:05	US	Fed's Jefferson Gives Speech on Economic Outlook					
	20:30	US	Fed's Barr Testifies Before Senate Banking Committee					
	21:00	CA	Bank of Canada Releases Financial System Review					
	21:00	US	Fed's Logan Speaks at Texas Bankers Association Convention					
	21:00	US	Existing Home Sales	Apr		4.28m	4.44m	--
	21:00	US	Existing Home Sales MoM	Apr		-3.6%	-2.4%	--
	21:00	US	Leading Index	Apr		-0.5%	-1.2%	--
Fri/19-May-23	05:45	NZ	Imports NZD	Apr		--	7.78b	--
	05:45	NZ	Exports NZD	Apr		--	6.51b	--
	05:45	NZ	Trade Balance NZD	Apr		--	-1273m	--
	05:45	NZ	Trade Balance 12 Mth YTD NZD	Apr		--	-16398m	--
	06:01	GB	GfK Consumer Confidence	May		--	-30	--
	06:30	JP	Natl CPI YoY	Apr		3.5%	3.2%	--
	06:30	JP	Natl CPI Ex Fresh Food YoY	Apr		3.4%	3.1%	--
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Apr		4.2%	3.8%	--
	11:30	JP	Tertiary Industry Index MoM	Mar		0.3%	0.7%	--
	13:00	DE	PPI MoM	Apr		-0.5%	-2.6%	--
	13:00	DE	PPI YoY	Apr		4.8%	7.5%	--
	16:45	GB	BOE's Haskel speaks					
	19:30	CA	Retail Sales MoM	Mar		--	-0.2%	--
	19:30	CA	Retail Sales Ex Auto MoM	Mar		--	-0.7%	--
	19:45	US	Fed's Williams Speaks at Monetary Policy Conference					
	20:00	US	Fed's Bowman Takes Part in Discussion at Bankers Convention					

	20:55	EZ	ECB's Schnabel Speaks					
	22:00	EZ	ECB's Schnabel Speaks					
	22:00	US	Fed Chair Powell, Former Chair Bernanke Speak on Policy Panel					
Sat/20-May-23	00:00	US	Baker Hughes U.S. Rig Count	19-May		--	--	--
	02:00	EZ	ECB's Lagarde, De Cos on Brazil Central Bank Panel					



Dow Jones (DJ – JUN)

Exp. Date: 15 June 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
16 May	33374	33392	33028	364	33083	33083	↓ 305	0.91	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
33499 (15/May)	33028 (16/May)	34357 (01/May)	33028 (16/May)	34540 (14/Feb)	31422 (15/Mar)

S&P 500 (SP – JUN)

Exp. Date: 15 June 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
16 May	4147.25	4150.25	4119.25	31.00	4126.00	4126.00	↓ 24.00	0.58	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4155.25 (15/May)	4119.25 (16/May)	4205.50 (01/May)	4061.75 (04/May)	4207.50 (02/Feb)	3808.50 (13/Mar)

Nasdaq (NQ – JUN)

Exp. Date: 15 June 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
16 May	13459.00	13552.75	13425.00	127.75	13494.00	13494.00	↑ 26.00	0.19	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
13552.75 (16/May)	13349.00 (15/May)	13552.75 (16/May)	13001.25 (04/May)	13552.75 (16/May)	10750.00 (06/Jan)

Nikkei (NIK– JUN)

Exp. Date: 08 June 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
16 May	29840	29990	29775	215	29900	29900	↑ 25	0.08	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
29990 (16/May)	29470 (15/May)	29990 (16/May)	28565 (04/May)	29990 (16/May)	25565 (03/Jan)

Hang Seng (HAS – MAY)

Exp. Date: 30 May 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
16 May	20144	20182	19812	370	19886	19886	↓ 301	1.49	-301

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
20192 (15/May)	19414 (15/May)	20287 (08/May)	19397 (12/May)	22799 (27/Jan)	18848 (20/Mar)

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