

Daily Outlook

GLOBAL STOCK INDEX

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Saham A.S. mengalami kenaikan tajam pada hari Rabu, didorong oleh optimisme atas kesepakatan potensial pada plafon utang \$31,4 triliun dan karena rebound yang terjadi pada saham perbankan regional meredakan kekhawatiran tentang eskalasi masalah sektor ini. Resistance utama 33646, support 33167	↑	33167	33646
<u>S&P 500</u>	Saham A.S. mengalami kenaikan tajam pada hari Rabu, didorong oleh optimisme atas kesepakatan potensial pada plafon utang \$31,4 triliun dan karena rebound yang terjadi pada saham perbankan regional meredakan kekhawatiran tentang eskalasi masalah sektor ini. Resistance utama 4191.42, support 4134.67	↑	4134.67	4191.42
<u>Nasdaq</u>	Saham A.S. mengalami kenaikan tajam pada hari Rabu, didorong oleh optimisme atas kesepakatan potensial pada plafon utang \$31,4 triliun dan karena rebound yang terjadi pada saham perbankan regional meredakan kekhawatiran tentang eskalasi masalah sektor ini. Resistance utama 13717.50, support 13523.25	↑	13523.25	13717.50
<u>Nikkei Futures</u>	Indeks Nikkei 225 naik 0,84% ditutup di atas angka kunci 30.000 untuk pertama kalinya sejak September 2021 pada hari Rabu, karena pendapatan domestik yang kuat dan yen yang lemah mendorong aset Jepang, sementara investor menyambut data ekonomi yang lebih baik dari perkiraan. Indeks Topix juga naik 0,3% menjadi 2.134, mencapai level tertinggi dalam lebih dari 32 tahun. Data resmi menunjukkan bahwa ekonomi Jepang berkembang lebih dari yang diharapkan pada kuartal pertama karena konsumsi yang kuat dan lonjakan belanja modal yang mengejutkan. Resistance utama 30740, support 30080	↑	30080	30740
<u>Hang Seng Futures</u>	Hang Seng melemah 417,68 poin atau 2,09% ditutup pada level terendah dalam 7 minggu di 19.560,57 pada hari Rabu, tertekan oleh data mengecewakan dari China yang menimbulkan kekhawatiran tentang kemampuan negara tersebut untuk pulih dari pandemi. Bank investasi dilaporkan terpecah dalam pemotongan perkiraan PDB China 2023, dengan Morgan Stanley dan Standard Chartered mempertahankan proyeksi mereka, sementara JPMorgan Chase dan Barclays memangkas perkiraan mereka. Resistance utama 19936, support 19434	↓	19434	19936

Closing Prices – 17 Mei 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	33420.77	↑ 408.63 / 1.24%	.N225	30093.59	↑ 250.60 / 0.84%
/.SPX	4158.77	↑ 48.87 / 1.19%	.KS200	2494.66	↑ 14.42 / 0.58%
/.IXIC	12500.57	↑ 157.51 / 1.28%	.HSI	19560.57	↓ 417.69 / 2.09%
JPY=	137.64	↑ 1.27 / 0.93%	/.SSEC	3284.23	↓ 6.76 / 0.21%
KRW=	1337.85	↓ 0.97 / 0.07%	/CLC1 (Oil)	72.66	↑ 2.11 / 2.99%

ECONOMIC INDICATOR

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/15-May-23	05:30	NZ	Performance Services Index	Apr	49.8	--	54.4	53.8
	06:50	JP	PPI MoM	Apr	0.2%	0.0%	0.0%	0.1%
	06:50	JP	PPI YoY	Apr	5.8%	7.1%	7.2%	7.4%
	13:00	JP	Machine Tool Orders YoY	Apr P	-12.7%	-13%	-15.2%	--
	13:30	CH	Producer & Import Prices YoY	Apr	1.0%	1.1%	2.1%	--
	13:30	CH	Producer & Import Prices MoM	Apr	0.2%	-0.1%	0.2%	--
	16:00	EZ	Industrial Production SA MoM	Mar	-4.1%	-2.5%	1.5%	--
	16:00	EZ	Industrial Production WDA YoY	Mar	-1.4%	0.9%	2%	--
	16:00	EZ	EU Commission Economic Forecasts					
	19:10	EZ	ECB's Nagel Speaks					
	19:15	CA	Housing Starts	Apr	261.6k	224.6k	213.9k	213.8k
	19:30	CA	Wholesale Trade Sales MoM	Mar	-0.1%	-0.4%	-1.7%	-1.4%
	19:30	US	Empire Manufacturing	May	-31.8	-3.7	10.8	--
	19:45	US	Fed's Bostic Has Opening Remarks at Financial Markets...					
	20:00	CA	Existing Home Sales MoM	Apr		--	1.4%	--
	20:15	US	Fed's Kashkari Takes Part in a Moderated Discussion					
	23:00	GB	BOE's Huw Pill speaks					
Tue/16-May-23	04:00	US	Fed's Cook Gives Commencement Address at UC Berkeley					
	07:30	AU	Westpac Consumer Conf SA MoM	May	-7.9%	-1.7%	9.4%	--
	07:30	AU	Westpac Consumer Conf Index	May	79	82.1	85.8	--
	08:30	AU	RBA Minutes of May Policy Meeting					
	09:00	CN	Industrial Production YoY	Apr	5.6%	10.9%	3.9%	--
	09:00	CN	Industrial Production YTD YoY	Apr	3.6%	4.9%	3%	--
	09:00	CN	Retail Sales YTD YoY	Apr	8.46%	8.2%	5.8%	5.76%
	09:00	CN	Retail Sales YoY	Apr	18.4%	21%	10.6%	--
	09:00	CN	Surveyed Jobless Rate	Apr	5.2%	5.3%	5.3%	--
	13:00	GB	Payrolled Employees Monthly Change	Apr	-136k	15k	31k	42k
	13:00	GB	Claimant Count Rate	Apr			3.9%	--
	13:00	GB	Jobless Claims Change	Apr	46.7k	31.2k	28.2k	26.5k
	13:00	GB	Average Weekly Earnings 3M/YoY	Mar	5.8%	5.8%	5.9%	5.8%
	13:00	GB	Weekly Earnings ex Bonus 3M/YoY	Mar	6.7%	6.8%	6.6%	--
	13:00	GB	ILO Unemployment Rate 3Mths	Mar	3.9%	3.8%	3.8%	--
	13:00	GB	Employment Change 3M/3M	Mar	182k	120k	169k	--
	15:15	EZ	ECB's Makhlof Speaks					
	16:00	EZ	ZEW Survey Expectations	May	-9.4	-1.0	6.4	--
	16:00	EZ	GDP SA QoQ	1Q P	0.1%	0.1%	0.1%	0.3%
	16:00	EZ	GDP SA YoY	1Q P	1.3%	1.3%	1.3%	--
	16:00	EZ	Trade Balance SA	Mar		--	-0.1b	--
	16:00	EZ	Trade Balance NSA	Mar	25.6b	-12.7	4.6b	3.7b
	16:00	EZ	Employment QoQ	1Q P	0.6%	0.3%	0.3%	--
	16:00	EZ	Employment YoY	1Q P	1.7%	0.4%	1.5%	--
	16:00	DE	ZEW Survey Expectations	May	-10.7	-5.3	4.1	--
	16:00	DE	ZEW Survey Current Situation	May	-34.8	-37.0	-32.5	--
	19:15	US	Fed's Mester Discusses the economic and Policy Outlook					
	19:30	CA	Manufacturing Sales MoM	Mar	0.7%	0.7%	-3.6%	--
	19:30	CA	CPI NSA MoM	Apr	0.7%	0.4%	0.5%	--
	19:30	CA	CPI YoY	Apr	4.4%	4.1%	4.3%	--
	19:30	CA	Consumer Price Index	Apr		--	155.3	--
	19:30	CA	CPI Core- Trim YoY	Apr	4.2%	4.1%	4.4%	--
	19:30	CA	CPI Core- Median YoY	Apr	4.2%	4.3%	4.6%	4.5%
	19:30	US	Retail Sales Advance MoM	Apr	0.4%	0.7%	-1%	-0.7%
19:30	US	Retail Sales Ex Auto MoM	Apr	0.4%	0.5%	-0.8%	-0.5%	
19:30	US	Retail Sales Ex Auto and Gas	Apr	0.6%	0.2%	-0.3%	-0.5%	
20:15	US	Industrial Production MoM	Apr	0.5%	0.0%	0.4%	0.0%	
20:15	US	Capacity Utilization	Apr	79.7%	79.8%	79.8%	79.4%	
20:15	US	Manufacturing (SIC) Production	Apr	1%	-0.2%	-0.5%	-0.8%	
21:00	EZ	ECB's Lagarde Speaks						
21:00	US	Fed's Barr Testifies Before House Financial Services Committee						
21:00	US	Business Inventories	Mar	-0.1%	0.1%	0.2%	--	
21:00	US	NAHB Housing Market Index	May	50	45	45	--	
23:15	US	Fed's Williams Discusses Economic Outlook and Monetary...						
Wed/17-May-23	02:15	US	Fed's Logan Moderates Panel Discussion at Atlanta Fed conferen					
	06:00	US	Fed's Bostic and Goolsbee Discuss the Economic Outlook					

	06:50	JP	GDP Annualized SA QoQ	1Q P	1.6%	0.7%	0.1%	-0.1%
	06:50	JP	GDP SA QoQ	1Q P	0.4%	0.1%	0.0%	--
	06:50	JP	GDP Nominal SA QoQ	1Q P	-0.3%	-0.2%	0.4%	--
	06:50	JP	GDP Deflator YoY	1Q P	2.1%	2%	1.2%	--
	06:50	JP	GDP Private Consumption QoQ	1Q P	0.6%	0.4%	0.3%	0.2%
	06:50	JP	GDP Business Spending QoQ	1Q P	0.9%	-0.4%	-0.5%	-0.7%
	06:50	JP	Inventory Contribution % GDP	1Q P		0.1%	-0.5%	--
	06:50	JP	Net Exports Contribution % GDP	1Q P		-0.2%	0.4%	--
	07:30	AU	Westpac Leading Index MoM	Apr		--	-0.01%	--
	08:30	AU	Wage Price Index QoQ	1Q	0.8%	0.9%	0.8%	--
	08:30	AU	Wage Price Index YoY	1Q	3.7%	3.6%	3.3%	3.4%
	11:30	JP	Industrial Production MoM	Mar F	1.1%	--	4.6%	--
	11:30	JP	Industrial Production YoY	Mar F	-0.6%	--	-0.5%	--
	11:30	JP	Capacity Utilization MoM	Mar	0.8%	--	3.9%	--
	16:00	EZ	CPI YoY	Apr F	7%	7%	6.9%	--
	16:00	EZ	CPI MoM	Apr F	0.6%	0.7%	0.9%	--
	16:00	EZ	CPI Core YoY	Apr F	5.6%	5.6%	5.7%	--
	19:30	US	Housing Starts	Apr	1401k	1400k	1420k	1371k
	19:30	US	Building Permits	Apr	1416k	1437k	1437k	--
	19:30	US	Housing Starts MoM	Apr	2.2%	-1.7%	-0.8%	-4.5%
	19:30	US	Building Permits MoM	Apr	-1.5%	-0.2%	-3%	--
	21:30	US	DOE U.S. Crude Oil Inventories	12-May	5040k	-920k	2951k	--
	21:30	US	DOE Cushing OK Crude Inventory	12-May	1461k	--	397k	--
	21:30	US	DOE U.S. Gasoline Inventories	12-May	-1381k	-1060k	-3168k	--
	21:30	US	DOE U.S. Distillate Inventory	12-May	80k	57k	-4170k	--
	21:30	US	DOE U.S. Refinery Utilization	12-May	1.0%	0.5%	0.3%	--
	22:15	EZ	ECB's Guindos Speaks					
Thu/18-May-23	05:45	NZ	PPI Output QoQ	1Q		--	0.9%	--
	05:45	NZ	PPI Input QoQ	1Q		--	0.5%	--
	06:50	JP	Trade Balance	Apr		-¥600.0b	-¥754.5b	--
	06:50	JP	Trade Balance Adjusted	Apr		-¥1073.0b	¥1209.9b	--
	06:50	JP	Exports YoY	Apr		3%	4.3%	--
	06:50	JP	Imports YoY	Apr		-0.6%	7.3%	--
	08:00	AU	Consumer Inflation Expectation	May		--	4.6%	--
	08:30	AU	Part Time Employment Change	Apr		--	-19.2k	--
	08:30	AU	Employment Change	Apr		25k	53k	--
	08:30	AU	Unemployment Rate	Apr		3.5%	3.5%	--
	08:30	AU	Full Time Employment Change	Apr		--	72.2k	--
	08:30	AU	Participation Rate	Apr		66.7%	66.7%	--
	All	CH	Bank Holiday (Ascension Day)					
	14:45	GB	BOE's Huw Pill speaks					
	15:00	EZ	ECB Publishes Economic Bulletin					
	15:30	HK	Unemployment Rate SA	Apr		3%	3.1%	--
	19:30	US	Initial Jobless Claims	13-May		--	264k	--
	19:30	US	Continuing Claims	6-May		--	1813k	--
	19:30	US	Philadelphia Fed Business Outlook	May		-21.1	-31.3	--
	20:05	US	Fed's Jefferson Gives Speech on Economic Outlook					
	20:30	US	Fed's Barr Testifies Before Senate Banking Committee					
	21:00	CA	Bank of Canada Releases Financial System Review					
	21:00	US	Fed's Logan Speaks at Texas Bankers Association Convention					
	21:00	US	Existing Home Sales	Apr		4.28m	4.44m	--
	21:00	US	Existing Home Sales MoM	Apr		-3.6%	-2.4%	--
	21:00	US	Leading Index	Apr		-0.5%	-1.2%	--
Fri/19-May-23	05:45	NZ	Imports NZD	Apr		--	7.78b	--
	05:45	NZ	Exports NZD	Apr		--	6.51b	--
	05:45	NZ	Trade Balance NZD	Apr		--	-1273m	--
	05:45	NZ	Trade Balance 12 Mth YTD NZD	Apr		--	-16398m	--
	06:01	GB	GfK Consumer Confidence	May		--	-30	--
	06:30	JP	Natl CPI YoY	Apr		3.5%	3.2%	--
	06:30	JP	Natl CPI Ex Fresh Food YoY	Apr		3.4%	3.1%	--
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Apr		4.2%	3.8%	--
	11:30	JP	Tertiary Industry Index MoM	Mar		0.3%	0.7%	--
	13:00	DE	PPI MoM	Apr		-0.5%	-2.6%	--
	13:00	DE	PPI YoY	Apr		4.8%	7.5%	--
	16:45	GB	BOE's Haskel speaks					
	19:30	CA	Retail Sales MoM	Mar		--	-0.2%	--
	19:30	CA	Retail Sales Ex Auto MoM	Mar		--	-0.7%	--
	19:45	US	Fed's Williams Speaks at Monetary Policy Conference					
	20:00	US	Fed's Bowman Takes Part in Discussion at Bankers Convention					

	20:55	EZ	ECB's Schnabel Speaks					
	22:00	EZ	ECB's Schnabel Speaks					
	22:00	US	Fed Chair Powell, Former Chair Bernanke Speak on Policy Panel					
Sat/20-May-23	00:00	US	Baker Hughes U.S. Rig Count	19-May		--	--	--
	02:00	EZ	ECB's Lagarde, De Cos on Brazil Central Bank Panel					



Dow Jones (DJ – JUN)

Exp. Date: 15 June 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
17 May	33070	33536	33057	479	33461	33461	↑ 378	1.14	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
33536 (17/May)	33028 (16/May)	34357 (01/May)	33028 (16/May)	34540 (14/Feb)	31422 (15/Mar)

S&P 500 (SP – JUN)

Exp. Date: 15 June 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
17 May	4125.00	4178.00	4121.25	56.75	4169.75	4169.75	↑ 43.75	1.06	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4178.00 (17/May)	4119.25 (16/May)	4205.50 (01/May)	4061.75 (04/May)	4207.50 (02/Feb)	3808.50 (13/Mar)

Nasdaq (NQ – JUN)

Exp. Date: 15 June 2023



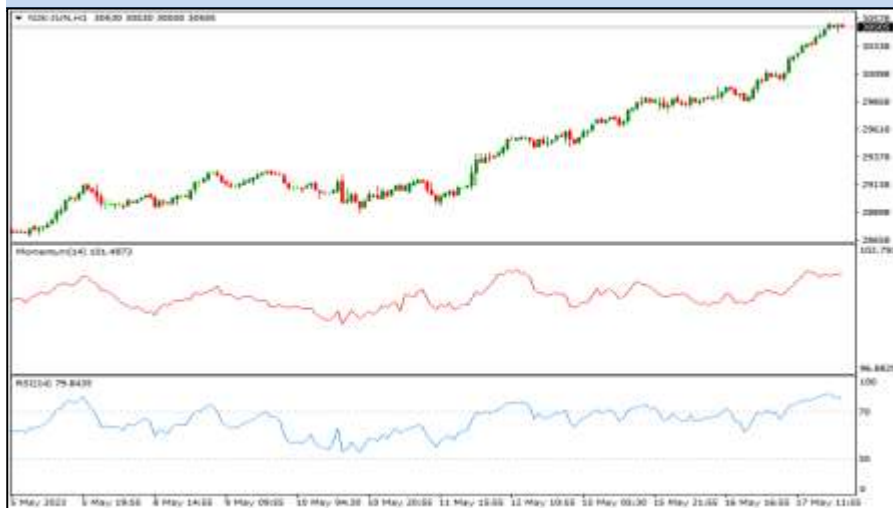
RESISTANCE	13911.75	
	13789.50	
	13717.50	
SUPPORT	13523.25	
	13401.00	
	13329.00	
SUGGESTION	BUY	13595.00
	SELL	---
	S/L	13495.00
	T/P:	13795.00 13895.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
17 May	13496.00	13667.25	13473.00	194.25	13645.50	13645.50	↑ 151.50	1.12	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
13667.25 (17/May)	13349.00 (15/May)	13667.25 (17/May)	13001.25 (04/May)	13667.25 (17/May)	10750.00 (06/Jan)

Nikkei (NIK– JUN)

Exp. Date: 08 June 2023



RESISTANCE	31400	
	30970	
	30740	
SUPPORT	30080	
	29650	
	29420	
SUGGESTION	BUY	30410
	SELL	---
	S/L	30210
	T/P:	30760 31010

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
17 May	29885	30540	29880	660	30510	30510	↑ 610	2.04	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
30540 (17/May)	29470 (15/May)	30540 (17/May)	28565 (04/May)	30540 (17/May)	25565 (03/Jan)

Hang Seng (HAS – MAY)

Exp. Date: 30 May 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
17 May	19911	19953	19451	502	19676	19676	↓ 210	1.06	--
WEEKLY		MAY			2023				
HIGH	LOW	HIGH	LOW	HIGH	LOW				
20192 (15/May)	19414 (15/May)	20287 (08/May)	19397 (12/May)	22799 (27/Jan)	18848 (20/Mar)				

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