

## Daily Outlook

### GLOBAL STOCK INDEX

Counter	News	Trend	Support	Resistance
<b><u>DJIA Futures</u></b>	Bursa saham A.S. ditutup lebih tinggi setelah penutupan perdagangan pada hari Kamis, karena keuntungan di sektor Teknologi, Layanan Konsumen, dan Industri memimpin saham lebih tinggi. Resistance utama 33739, support 33370	↑	33370	33739
<b><u>S&amp;P 500</u></b>	Bursa saham A.S. ditutup lebih tinggi setelah penutupan perdagangan pada hari Kamis, karena keuntungan di sektor Teknologi, Layanan Konsumen, dan Industri memimpin saham lebih tinggi. Resistance utama 4230.08, support 4175.83	↑	4175.83	4230.08
<b><u>Nasdaq</u></b>	Bursa saham A.S. ditutup lebih tinggi setelah penutupan perdagangan pada hari Kamis, karena keuntungan di sektor Teknologi, Layanan Konsumen, dan Industri memimpin saham lebih tinggi. Resistance utama 13984.58, support 13712.58	↑	13712.58	13984.58
<b><u>Nikkei Futures</u></b>	Indeks Nikkei 225 menguat 1,6% ditutup pada 30.573 pada hari Kamis, naik untuk hari keenam berturut-turut ke level tertinggi dalam dua puluh bulan karena pendapatan domestik yang kuat dan yen yang lemah mendorong prospek saham Jepang. Indeks Topix juga naik 1,14% menjadi 2.158, meningkatkan level terkuatnya dalam lebih dari 32 tahun. Saham Jepang mengikuti reli tajam di Wall Street semalam karena investor tetap berharap default AS akan dihindari. Sementara itu, investor bereaksi terhadap data yang menunjukkan pertumbuhan ekspor Jepang melambat di bulan April, sementara impor turun lebih dari yang diperkirakan. Resistance utama 31095, support 30540	↑	30540	31095
<b><u>Hang Seng Futures</u></b>	Hang Seng menguat 166,68 poin atau 0,85% ditutup pada 19.727,25 pada hari Rabu, rebound dari penurunan tajam pada hari sebelumnya, terangkat oleh sesi yang kuat di Wall Street Rabu setelah para pemimpin di Washington mengindikasikan bahwa mereka bergerak maju pada pembicaraan plafon utang. Sementara itu, taruhan untuk pelonggaran kebijakan di China dibangun setelah data domestik baru-baru ini mengisyaratkan bahwa pemulihan ekonomi tampaknya kehilangan tenaga. Resistance utama 19745, support 19301	↑	19301	19936

### Closing Prices – 18 Mei 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	33535.91	↑ 115.14 / 0.34%	.N225	30573.93	↑ 480.34 / 1.60%
/.SPX	4198.01	↑ 39.24 / 0.94%	.KS200	2515.40	↑ 20.74 / 0.83%
/.IXIC	12688.84	↑ 188.27 / 1.51%	.HSI	19727.25	↑ 166.68 / 0.85%
JPY=	138.72	↑ 1.08 / 0.78%	/.SSEC	3297.32	↑ 13.09 / 0.40%
KRW=	1333.93	↓ 3.92 / 0.29%	/CLc1 (Oil)	71.94	↓ 0.72 / 0.99%

**ECONOMIC INDICATOR**

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
<b>Mon/15-May-23</b>	05:30	NZ	Performance Services Index	Apr	49.8	--	54.4	53.8
	06:50	JP	PPI MoM	Apr	0.2%	0.0%	0.0%	0.1%
	06:50	JP	PPI YoY	Apr	5.8%	7.1%	7.2%	7.4%
	13:00	JP	Machine Tool Orders YoY	Apr P	-12.7%	-13%	-15.2%	--
	13:30	CH	Producer & Import Prices YoY	Apr	1.0%	1.1%	2.1%	--
	13:30	CH	Producer & Import Prices MoM	Apr	0.2%	-0.1%	0.2%	--
	16:00	EZ	Industrial Production SA MoM	Mar	-4.1%	-2.5%	1.5%	--
	16:00	EZ	Industrial Production WDA YoY	Mar	-1.4%	0.9%	2%	--
	16:00	EZ	EU Commission Economic Forecasts					
	19:10	EZ	ECB's Nagel Speaks					
	19:15	CA	Housing Starts	Apr	261.6k	224.6k	213.9k	213.8k
	19:30	CA	Wholesale Trade Sales MoM	Mar	-0.1%	-0.4%	-1.7%	-1.4%
	19:30	US	Empire Manufacturing	May	-31.8	-3.7	10.8	--
	19:45	US	Fed's Bostic Has Opening Remarks at Financial Markets...					
	20:00	CA	Existing Home Sales MoM	Apr		--	1.4%	--
	20:15	US	Fed's Kashkari Takes Part in a Moderated Discussion					
23:00	GB	BOE's Huw Pill speaks						
<b>Tue/16-May-23</b>	04:00	US	Fed's Cook Gives Commencement Address at UC Berkeley					
	07:30	AU	Westpac Consumer Conf SA MoM	May	-7.9%	-1.7%	9.4%	--
	07:30	AU	Westpac Consumer Conf Index	May	79	82.1	85.8	--
	08:30	AU	RBA Minutes of May Policy Meeting					
	09:00	CN	Industrial Production YoY	Apr	5.6%	10.9%	3.9%	--
	09:00	CN	Industrial Production YTD YoY	Apr	3.6%	4.9%	3%	--
	09:00	CN	Retail Sales YTD YoY	Apr	8.46%	8.2%	5.8%	5.76%
	09:00	CN	Retail Sales YoY	Apr	18.4%	21%	10.6%	--
	09:00	CN	Surveyed Jobless Rate	Apr	5.2%	5.3%	5.3%	--
	13:00	GB	Payrolled Employees Monthly Change	Apr	-136k	15k	31k	42k
	13:00	GB	Claimant Count Rate	Apr			3.9%	--
	13:00	GB	Jobless Claims Change	Apr	46.7k	31.2k	28.2k	26.5k
	13:00	GB	Average Weekly Earnings 3M/YoY	Mar	5.8%	5.8%	5.9%	5.8%
	13:00	GB	Weekly Earnings ex Bonus 3M/YoY	Mar	6.7%	6.8%	6.6%	--
	13:00	GB	ILO Unemployment Rate 3Mths	Mar	3.9%	3.8%	3.8%	--
	13:00	GB	Employment Change 3M/3M	Mar	182k	120k	169k	--
	15:15	EZ	ECB's Makhlof Speaks					
	16:00	EZ	ZEW Survey Expectations	May	-9.4	-1.0	6.4	--
	16:00	EZ	GDP SA QoQ	1Q P	0.1%	0.1%	0.1%	0.3%
	16:00	EZ	GDP SA YoY	1Q P	1.3%	1.3%	1.3%	--
	16:00	EZ	Trade Balance SA	Mar		--	-0.1b	--
	16:00	EZ	Trade Balance NSA	Mar	25.6b	-12.7	4.6b	3.7b
	16:00	EZ	Employment QoQ	1Q P	0.6%	0.3%	0.3%	--
	16:00	EZ	Employment YoY	1Q P	1.7%	0.4%	1.5%	--
	16:00	DE	ZEW Survey Expectations	May	-10.7	-5.3	4.1	--
	16:00	DE	ZEW Survey Current Situation	May	-34.8	-37.0	-32.5	--
	19:15	US	Fed's Mester Discusses the economic and Policy Outlook					
	19:30	CA	Manufacturing Sales MoM	Mar	0.7%	0.7%	-3.6%	--
	19:30	CA	CPI NSA MoM	Apr	0.7%	0.4%	0.5%	--
	19:30	CA	CPI YoY	Apr	4.4%	4.1%	4.3%	--
	19:30	CA	Consumer Price Index	Apr		--	155.3	--
	19:30	CA	CPI Core- Trim YoY	Apr	4.2%	4.1%	4.4%	--
	19:30	CA	CPI Core- Median YoY	Apr	4.2%	4.3%	4.6%	4.5%
	19:30	US	Retail Sales Advance MoM	Apr	0.4%	0.7%	-1%	-0.7%
19:30	US	Retail Sales Ex Auto MoM	Apr	0.4%	0.5%	-0.8%	-0.5%	
19:30	US	Retail Sales Ex Auto and Gas	Apr	0.6%	0.2%	-0.3%	-0.5%	
20:15	US	Industrial Production MoM	Apr	0.5%	0.0%	0.4%	0.0%	
20:15	US	Capacity Utilization	Apr	79.7%	79.8%	79.8%	79.4%	
20:15	US	Manufacturing (SIC) Production	Apr	1%	-0.2%	-0.5%	-0.8%	
21:00	EZ	ECB's Lagarde Speaks						
21:00	US	Fed's Barr Testifies Before House Financial Services Committee						
21:00	US	Business Inventories	Mar	-0.1%	0.1%	0.2%	--	
21:00	US	NAHB Housing Market Index	May	50	45	45	--	
23:15	US	Fed's Williams Discusses Economic Outlook and Monetary...						
<b>Wed/17-May-23</b>	02:15	US	Fed's Logan Moderates Panel Discussion at Atlanta Fed conferen					
	06:00	US	Fed's Bostic and Goolsbee Discuss the Economic Outlook					

	06:50	JP	GDP Annualized SA QoQ	1Q P	1.6%	0.7%	0.1%	-0.1%
	06:50	JP	GDP SA QoQ	1Q P	0.4%	0.1%	0.0%	--
	06:50	JP	GDP Nominal SA QoQ	1Q P	-0.3%	-0.2%	0.4%	--
	06:50	JP	GDP Deflator YoY	1Q P	2.1%	2%	1.2%	--
	06:50	JP	GDP Private Consumption QoQ	1Q P	0.6%	0.4%	0.3%	0.2%
	06:50	JP	GDP Business Spending QoQ	1Q P	0.9%	-0.4%	-0.5%	-0.7%
	06:50	JP	Inventory Contribution % GDP	1Q P		0.1%	-0.5%	--
	06:50	JP	Net Exports Contribution % GDP	1Q P		-0.2%	0.4%	--
	07:30	AU	Westpac Leading Index MoM	Apr		--	-0.01%	--
	08:30	AU	Wage Price Index QoQ	1Q	0.8%	0.9%	0.8%	--
	08:30	AU	Wage Price Index YoY	1Q	3.7%	3.6%	3.3%	3.4%
	11:30	JP	Industrial Production MoM	Mar F	1.1%	--	4.6%	--
	11:30	JP	Industrial Production YoY	Mar F	-0.6%	--	-0.5%	--
	11:30	JP	Capacity Utilization MoM	Mar	0.8%	--	3.9%	--
	16:00	EZ	CPI YoY	Apr F	7%	7%	6.9%	--
	16:00	EZ	CPI MoM	Apr F	0.6%	0.7%	0.9%	--
	16:00	EZ	CPI Core YoY	Apr F	5.6%	5.6%	5.7%	--
	19:30	US	Housing Starts	Apr	1401k	1400k	1420k	1371k
	19:30	US	Building Permits	Apr	1416k	1437k	1437k	--
	19:30	US	Housing Starts MoM	Apr	2.2%	-1.7%	-0.8%	-4.5%
	19:30	US	Building Permits MoM	Apr	-1.5%	-0.2%	-3%	--
	21:30	US	DOE U.S. Crude Oil Inventories	12-May	5040k	-920k	2951k	--
	21:30	US	DOE Cushing OK Crude Inventory	12-May	1461k	--	397k	--
	21:30	US	DOE U.S. Gasoline Inventories	12-May	-1381k	-1060k	-3168k	--
	21:30	US	DOE U.S. Distillate Inventory	12-May	80k	57k	-4170k	--
	21:30	US	DOE U.S. Refinery Utilization	12-May	1.0%	0.5%	0.3%	--
	22:15	EZ	ECB's Guindos Speaks					
<b>Thu/18-May-23</b>	05:45	NZ	PPI Output QoQ	1Q	0.3%	0.8%	0.9%	--
	05:45	NZ	PPI Input QoQ	1Q	0.2%	0.5%	0.5%	--
	06:50	JP	Trade Balance	Apr	¥-432.4b	¥-613.8b	¥-754.5b	¥-755.1b
	06:50	JP	Trade Balance Adjusted	Apr	¥-1020b	¥-1073.0b	1209.9b	¥-1210b
	06:50	JP	Exports YoY	Apr	2.6%	3%	4.3%	--
	06:50	JP	Imports YoY	Apr	-2.3%	-0.3%	7.3%	--
	08:00	AU	Consumer Inflation Expectation	May		--	4.6%	--
	08:30	AU	Part Time Employment Change	Apr	22.8k	--	-19.2k	-21.4k
	08:30	AU	Employment Change	Apr	-4.3k	25k	53k	61.1k
	08:30	AU	Unemployment Rate	Apr	3.7%	3.5%	3.5%	--
	08:30	AU	Full Time Employment Change	Apr	-27.1k	--	72.2k	82.5k
	08:30	AU	Participation Rate	Apr	66.7%	66.7%	66.7%	66.8%
	All	CH	<b>Bank Holiday (Ascension Day)</b>					
	14:45	GB	BOE's Huw Pill speaks					
	15:00	EZ	ECB Publishes Economic Bulletin					
	15:30	HK	Unemployment Rate SA	Apr	3%	2.9%	3.1%	--
	19:30	US	Initial Jobless Claims	13-May	242k	254k	264k	--
	19:30	US	Continuing Claims	6-May	1799k	1818k	1813k	1807k
	19:30	US	Philadelphia Fed Business Outlook	May	-10.4	-19.8	-31.3	--
	20:05	US	Fed's Jefferson Gives Speech on Economic Outlook					
	20:30	US	Fed's Barr Testifies Before Senate Banking Committee					
	21:00	CA	Bank of Canada Releases Financial System Review					
	21:00	US	Fed's Logan Speaks at Texas Bankers Association Convention					
	21:00	US	Existing Home Sales	Apr	4.25m	4.3m	4.44m	4.43m
	21:00	US	Existing Home Sales MoM	Apr	-3.4%	-3.6%	-2.4%	-2.6%
	21:00	US	Leading Index	Apr	-0.6%	-0.6%	-1.2%	--
<b>Fri/19-May-23</b>	05:45	NZ	Imports NZD	Apr		--	7.78b	--
	05:45	NZ	Exports NZD	Apr		--	6.51b	--
	05:45	NZ	Trade Balance NZD	Apr		--	-1273m	--
	05:45	NZ	Trade Balance 12 Mth YTD NZD	Apr		--	-16398m	--
	06:01	GB	GfK Consumer Confidence	May		--	-30	--
	06:30	JP	Natl CPI YoY	Apr		3.5%	3.2%	--
	06:30	JP	Natl CPI Ex Fresh Food YoY	Apr		3.4%	3.1%	--
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Apr		4.2%	3.8%	--
	11:30	JP	Tertiary Industry Index MoM	Mar		0.3%	0.7%	--
	13:00	DE	PPI MoM	Apr		-0.5%	-2.6%	--
	13:00	DE	PPI YoY	Apr		4.8%	7.5%	--
	16:45	GB	BOE's Haskel speaks					
	19:30	CA	Retail Sales MoM	Mar		--	-0.2%	--
	19:30	CA	Retail Sales Ex Auto MoM	Mar		--	-0.7%	--
	19:45	US	Fed's Williams Speaks at Monetary Policy Conference					
	20:00	US	Fed's Bowman Takes Part in Discussion at Bankers Convention					

	20:55	EZ	ECB's Schnabel Speaks					
	22:00	EZ	ECB's Schnabel Speaks					
	22:00	US	Fed Chair Powell, Former Chair Bernanke Speak on Policy Panel					
<b>Sat/20-May-23</b>	00:00	US	Baker Hughes U.S. Rig Count	19-May		--	--	--
	02:00	EZ	ECB's Lagarde, De Cos on Brazil Central Bank Panel					



### Dow Jones (DJ – JUN)

Exp. Date: 15 June 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
18 May	33460	33646	33277	369	33601	33601	↑ 140	0.42	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
33646 (18/May)	33028 (16/May)	34357 (01/May)	33028 (16/May)	34540 (14/Feb)	31422 (15/Mar)

### S&P 500 (SP – JUN)

Exp. Date: 15 June 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
18 May	4169.50	4214.50	4160.25	54.25	4210.75	4210.75	↑ 41.00	0.98	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4214.50 (18/May)	4119.25 (16/May)	4214.50 (18/May)	4061.75 (04/May)	4214.50 (18/May)	3808.50 (13/Mar)

### Nasdaq (NQ – JUN)

Exp. Date: 15 June 2023



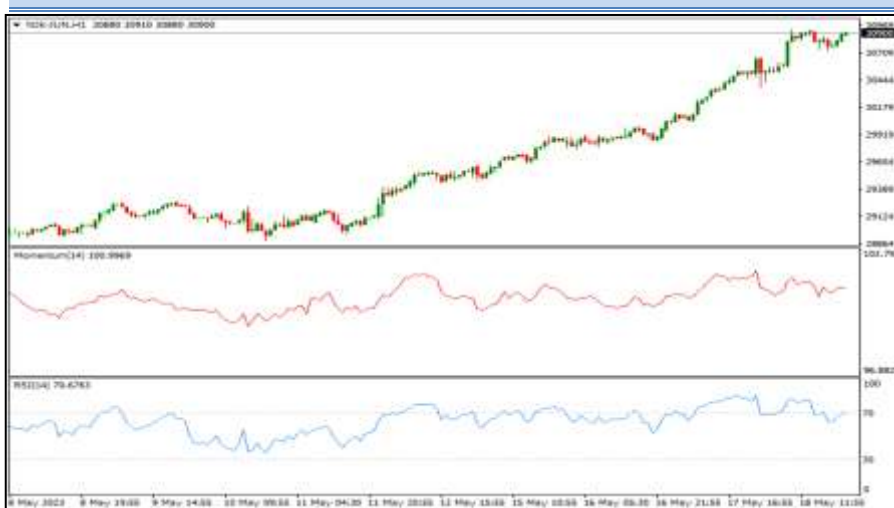
RESISTANCE	14256.58	
	14077.92	
	13984.58	
SUPPORT	13712.58	
	13533.92	
	13440.58	
SUGGESTION	BUY	13840.00
	SELL	---
	S/L	13740.00
	T/P:	14040.00 14140.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
18 May	13637.75	13899.25	13627.25	272.00	13891.25	13891.25	↑ 245.75	1.80	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
13899.25 (18/May)	13349.00 (15/May)	13899.25 (18/May)	13001.25 (04/May)	13899.25 (18/May)	10750.00 (06/Jan)

### Nikkei (NIK– JUN)

Exp. Date: 08 June 2023



RESISTANCE	31650	
	31290	
	31095	
SUPPORT	30540	
	30180	
	29985	
SUGGESTION	BUY	30850
	SELL	---
	S/L	30650
	T/P:	31200 31450

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
18 May	30505	30930	30375	555	30900	30900	↑ 390	1.28	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
30930 (18/May)	29470 (15/May)	30930 (18/May)	28565 (04/May)	30930 (18/May)	25565 (03/Jan)



### Hang Seng (HAS – MAY)

Exp. Date: 30 May 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
18 May	19648	19850	19406	444	19470	19470	↓ 206	1.05	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
20192 (15/May)	19406 (18/May)	20287 (08/May)	19397 (12/May)	22799 (27/Jan)	18848 (20/Mar)

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