

## Daily Outlook

### GLOBAL STOCK INDEX

Counter	News	Trend	Support	Resistance
<b><u>DJIA Futures</u></b>	Wall Street ditutup beragam pada hari Senin, dibantu oleh kenaikan di Alphabet dan Meta Platforms, sementara beberapa investor menahan diri dari taruhan besar menjelang putaran pembicaraan baru tentang menaikkan plafon utang AS. Resistance utama 33544, support 33232	↑	33232	33544
<b><u>S&amp;P 500</u></b>	Wall Street ditutup beragam pada hari Senin, dibantu oleh kenaikan di Alphabet dan Meta Platforms, sementara beberapa investor menahan diri dari taruhan besar menjelang putaran pembicaraan baru tentang menaikkan plafon utang AS. Resistance utama 4221.42, support 4189.42	↑	4189.42	4221.42
<b><u>Nasdaq</u></b>	Wall Street ditutup beragam pada hari Senin, dibantu oleh kenaikan di Alphabet dan Meta Platforms, sementara beberapa investor menahan diri dari taruhan besar menjelang putaran pembicaraan baru tentang menaikkan plafon utang AS. Resistance utama 13971.75, support 13830.00	↑	13830.00	13971.75
<b><u>Nikkei Futures</u></b>	Indeks Nikkei 225 menguat 0,9% ditutup pada 31.8087 sementara Indeks Topix yang lebih luas naik 0,66% menjadi 2.176 pada hari Senin, keduanya naik ke level tertinggi sejak 1990, karena pasar Jepang terlihat membangun kenaikan yang kuat dari minggu lalu. Pendapatan perusahaan Jepang telah didorong oleh pelemahan yen sementara kebijakan moneter yang longgar mendukung aset berisiko. Resistance utama 31442, support 30832	↑	30832	31442
<b><u>Hang Seng Futures</u></b>	Hang Seng menguat 227,60 poin atau 1,17% diangka 19.678,17,75 pada hari Senin, didukung oleh pernyataan Presiden Biden bahwa dia mengharapkan hubungan dengan Beijing akan segera membaik. Sementara itu, ekonom dari Goldman Sachs mengatakan bahwa China kemungkinan akan memangkas rasio persyaratan cadangannya sebesar 25 bps pada bulan Juni, karena PBoC terus mempertahankan sikap kebijakan pro-pertumbuhannya sambil mengakui berbagai rintangan. Resistance utama 19915, support 19475	↑	19475	19915

### Closing Prices – 22 Mei 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	33288.58	↓ 140.05 / 0.42%	.N225	31086.82	↑ 278.47 / 0.90%
/.SPX	4192.63	↑ 0.65 / 0.02%	.KS200	2557.08	↑ 19.29 / 0.76%
/.IXIC	12720.78	↑ 62.88 / 0.50%	.HSI	19678.17	↑ 227.60 / 1.17%
JPY=	138.59	↑ 0.64 / 0.46%	/.SSEC	3296.47	↑ 12.93 / 0.39%
KRW=	1318.39	↓ 8.10 / 0.61%	/CLc1 (Oil)	72.12	↑ 0.22 / 0.31%

**ECONOMIC INDICATOR**

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
22-May - 09-Jun	N/A	EZ	OECD Publishes Economic Outlook					
<b>Mon/22-May-23</b>	06:50	JP	Core Machine Orders YoY	Mar	-3.5%	1.4%	9.8%	--
	06:50	JP	Core Machine Orders MoM	Mar	-3.9%	0.4%	-4.5%	--
	13:30	CH	Industry & Construction Output WDA YoY	1Q	3.4%	--	4.1%	5.9%
	13:30	CH	Industrial Output WDA YoY	1Q		--	6.1%	--
	15:30	HK	CPI Composite YoY	Apr	2.1%	2%	1.7%	--
	15:45	EZ	ECB's Vujcic Speaks					
	16:00	EZ	Construction Output MoM	Mar	-2.41%	0.0%	2.3%	1.75%
	16:00	EZ	Construction Output YoY	Mar	-1.5%	--	2.3%	2.1%
	16:00	EZ	ECB Vice President Guindos Speaks					
	18:30	EZ	ECB's Holzmann Speaks					
	19:30	US	Fed's Bullard Speaks on US Economy and Monetary Policy					
	ALL	CA	<b>Bank Holiday (Victoria Day)</b>					
	21:00	EZ	Consumer Confidence	May P	-17.4	-16.8	-17.5	--
	21:15	EZ	ECB's Lane Speaks					
	21:15	EZ	ECB's Villeroy speaks					
	22:05	US	Fed's Bostic and Barkin Discuss Technology-Enabled...					
<b>Tue/23-May-23</b>	06:00	AU	Judo Bank Australia PMI Composite	May P		--	53	--
	06:00	AU	Judo Bank Australia PMI Mfg	May P		--	48	--
	06:00	AU	Judo Bank Australia PMI Services	May P		--	53.7	--
	07:30	JP	Jibun Bank Japan PMI Composite	May P		--	52.9	--
	07:30	JP	Jibun Bank Japan PMI Mfg	May P		--	49.5	--
	07:30	JP	Jibun Bank Japan PMI Services	May P		--	55.4	--
	14:15	EZ	ECB's Guindos Speaks					
	14:30	DE	HCOB Germany Manufacturing PMI	May P		45	44.5	--
	14:30	DE	HCOB Germany Services PMI	May P		55	56	--
	14:30	DE	HCOB Germany Composite PMI	May P		--	54.2	--
	15:00	EZ	HCOB Eurozone Manufacturing PMI	May P		46	45.8	--
	15:00	EZ	HCOB Eurozone Composite PMI	May P		53.5	54.1	--
	15:00	EZ	HCOB Eurozone Services PMI	May P		55.5	56.2	--
	15:00	EZ	ECB Current Account SA	Mar		--	24.3b	--
	15:00	EZ	ECB's Muller Speaks					
	15:30	GB	S&P Global/CIPS UK Manufacturing PMI	May P		--	47.8	--
	15:30	GB	S&P Global/CIPS UK Services PMI	May P		--	55.9	--
	15:30	GB	S&P Global/CIPS UK Composite PMI	May P		--	54.9	--
	19:30	CA	Industrial Product Price MoM	Apr		0.2%	0.1%	--
	20:00	US	Fed's Logan Gives Welcoming Remarks at Conference on...					
	20:45	US	S&P Global US Manufacturing PMI	May P		50	50.2	--
	20:45	US	S&P Global US Services PMI	May P		52.6	53.6	--
	20:45	US	S&P Global US Composite PMI	May P		--	53.4	--
	21:00	US	New Home Sales	Apr		660k	683k	--
	21:00	US	New Home Sales MoM	Apr		-3.4%	9.6%	--
	21:45	GB	BOE's Haskel speaks at Fed event					
	22:00	EZ	ECB's Villeroy Speaks					
<b>Wed/24-May-23</b>	N/A	EZ	ECB Non-Policy Meeting in Frankfurt					
	00:50	EZ	ECB's Nagel Speaks					
	05:45	NZ	Retail Sales Ex Inflation QoQ	1Q		0.2%	-0.6%	--
	07:30	AU	Westpac Leading Index MoM	Apr		--	-0.01%	--
	09:00	NZ	RBNZ Official Cash Rate	24-May		5.5%	5.25%	--
	13:00	JP	Machine Tool Orders YoY	Apr F		--	-14.4%	--
	13:00	GB	CPIH YoY	Apr		--	8.9%	--
	13:00	GB	CPI MoM	Apr		0.6%	0.8%	--
	13:00	GB	CPI YoY	Apr		8%	10.1%	--
	13:00	GB	CPI Core YoY	Apr		6%	6.2%	--
	13:00	GB	Retail Price Index	Apr		--	367.2	--
	13:00	GB	RPI MoM	Apr		--	0.7%	--
	13:00	GB	RPI YoY	Apr		--	13.5%	--
	13:00	GB	RPI Ex Mort Int.Payments (YoY)	Apr		--	12.6%	--
	13:00	GB	PPI Output NSA MoM	Apr		--	0.1%	--
	13:00	GB	PPI Output NSA YoY	Apr		--	8.7%	--
	13:00	GB	PPI Input NSA MoM	Apr		--	0.2%	--
	13:00	GB	PPI Input NSA YoY	Apr		--	7.6%	--
	14:10	AU	RBA's Jacobs-Speech					
	15:00	DE	IFO Business Climate	May		93	93.6	--
	15:00	DE	IFO Current Assessment	May		94.5	95	--

	15:00	DE	IFO Expectations	May		91.7	92.2	--
	15:30	GB	House Price Index YoY	Mar		--	5.5%	--
	16:30	GB	BOE's Bailey speaks at Net Zero event					
	20:00	GB	BOE Governor Andrew Bailey speaks to WSJ event					
	21:30	US	DOE U.S. Crude Oil Inventories	19-May		--	5040k	--
	21:30	US	DOE Cushing OK Crude Inventory	19-May		--	1461k	--
	21:30	US	DOE U.S. Gasoline Inventories	19-May		--	-1381k	--
	21:30	US	DOE U.S. Distillate Inventory	19-May		--	80k	--
	21:30	US	DOE U.S. Refinery Utilization	19-May		--	1%	--
<b>Thu/25-May-23</b>	01:00	US	FOMC Meeting Minutes	3-May		--	--	--
	13:00	DE	GDP SA QoQ	1Q F		0.0%	0.0%	--
	13:00	DE	GDP NSA YoY	1Q F		0.2%	0.2%	--
	13:00	DE	GDP WDA YoY	1Q F		--	-0.1%	--
	13:00	DE	GfK Consumer Confidence	Jun		-24.3	-25.7	--
	16:00	EZ	ECB's Guindos Speaks in Brussels					
	17:30	EZ	ECB's Nagel Speaks					
	18:00	CA	CFIB Business Barometer	May		--	55.7	--
	18:15	EZ	ECB's Villeroy speaks in Paris					
	19:30	CA	Payroll Employment Change - SEPH	Mar		--	62.5k	--
	19:30	US	Initial Jobless Claims	20-May		--	242k	--
	19:30	US	Continuing Claims	13-May		--	1799k	--
	19:30	US	GDP Annualized QoQ	1Q S		1.1%	1.1%	--
	19:30	US	Personal Consumption	1Q S		--	3.7%	--
	19:30	US	GDP Price Index	1Q S		4%	4%	--
	19:30	US	Core PCE QoQ	1Q S		--	4.9%	--
	21:00	US	Pending Home Sales MoM	Apr		--	-5.2%	--
	21:00	US	Pending Home Sales NSA YoY	Apr		--	-23.3%	--
	23:30	GB	BOE's Haskel speaks					
<b>Fri/26-May-23</b>	05:00	NZ	ANZ Consumer Confidence Index	May		--	79.3	--
	05:00	NZ	ANZ Consumer Confidence MoM	May		--	2.1%	--
	ALL	HK	<b>Bank Holiday (Buddha's Birthday)</b>					
	06:30	JP	Tokyo CPI YoY	May		3.4%	3.5%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food YoY	May		3.4%	3.5%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food, Energy YoY	May		3.9%	3.8%	--
	06:50	JP	PPI Services YoY	Apr		1.4%	1.6%	--
	08:30	AU	Retail Sales MoM	Apr		0.3%	0.4%	--
	13:00	GB	Retail Sales Inc Auto Fuel MoM	Apr		--	-0.9%	--
	13:00	GB	Retail Sales Inc Auto Fuel YoY	Apr		--	-3.1%	--
	13:00	GB	Retail Sales Ex Auto Fuel MoM	Apr		--	-1%	--
	13:00	GB	Retail Sales Ex Auto Fuel YoY	Apr		--	-3.2%	--
	14:30	EZ	ECB's Vujcic Speaks in Dubrovnik					
	19:30	US	Personal Income	Apr		0.4%	0.3%	--
	19:30	US	Personal Spending	Apr		0.4%	0.0%	--
	19:30	US	Real Personal Spending	Apr		--	0.0%	--
	19:30	US	PCE Deflator MoM	Apr		0.3%	0.1%	--
	19:30	US	PCE Deflator YoY	Apr		--	4.2%	--
	19:30	US	PCE Core Deflator MoM	Apr		0.3%	0.3%	--
	19:30	US	PCE Core Deflator YoY	Apr		4.5%	4.6%	--
	19:30	US	Advance Goods Trade Balance	Apr		-\$85.6b	-\$84.6b	--
	19:30	US	Wholesale Inventories MoM	Apr P		--	0.0%	--
	19:30	US	Retail Inventories MoM	Apr		--	0.7%	--
	19:30	US	Durable Goods Orders	Apr P		-1%	3.2%	--
	19:30	US	Durables Ex Transportation	Apr P		-0.2%	0.2%	--
	19:30	US	Cap Goods Orders Nondef Ex Air	Apr P		--	-0.6%	--
	19:30	US	Cap Goods Ship Nondef Ex Air	Apr P		--	-0.5%	--
	21:00	US	U. of Mich. Sentiment	May F		57.7	57.7	--
	21:00	US	U. of Mich. Current Conditions	May F		--	64.5	--
	21:00	US	U. of Mich. Expectations	May F		--	53.4	--
	21:00	US	U. of Mich. 1 Yr Inflation	May F		--	4.5%	--
	21:00	US	U. of Mich. 5-10 Yr Inflation	May F		--	3.2%	--
<b>Sat/27-May-23</b>	00:00	US	Baker Hughes U.S. Rig Count	26-May		--	--	--

### Dow Jones (DJ – JUN)

Exp. Date: 15 June 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
22 May	33387	33581	33269	312	33370	33370	↓ 97	0.29	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
33581 (22/May)	33269 (22/May)	34357 (01/May)	33028 (16/May)	34540 (14/Feb)	31422 (15/Mar)

### S&P 500 (SP – JUN)

Exp. Date: 15 June 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
22 May	4188.75	4220.75	4188.75	32.00	4205.75	4205.75	↑ 5.75	0.14	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4220.75 (22/May)	4188.75 (22/May)	4226.25 (19/May)	4061.75 (04/May)	4226.25 (19/May)	3808.50 (13/Mar)

### Nasdaq (NQ – JUN)

Exp. Date: 15 June 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
22 May	13803.75	13945.50	13803.75	141.75	13914.00	13914.00	↑ 71.25	0.51	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
13945.50 (22/May)	13803.75 (22/May)	13958.75 (19/May)	13001.25 (04/May)	13958.75 (19/May)	10750.00 (06/Jan)

### Nikkei (NIK– JUN)

Exp. Date: 08 June 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
22 May	30760	31295	30685	610	31210	31210	↑ 365	1.18	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
31295 (22/May)	30685 (22/May)	31295 (22/May)	28565 (04/May)	31295 (22/May)	25565 (03/Jan)

### Hang Seng (HAS – MAY)

Exp. Date: 30 May 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
22 May	19436	19820	19380	440	19743	19743	↑ 339	1.75	--
WEEKLY		MAY			2023				
HIGH	LOW	HIGH	LOW	HIGH	LOW				
19820 (22/May)	19380 (22/May)	20287 (08/May)	19305 (19/May)	22799 (27/Jan)	18848 (20/Mar)				

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