

Daily Outlook

GLOBAL STOCK INDEX

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Saham Wall Street ditutup dengan pelemahan tajam pada hari Selasa dan imbal hasil Treasury jangka pendek melonjak karena kegelisahan investor tumbuh karena kurangnya kemajuan dalam pembicaraan batas utang AS. Resistance utama 33375, support 32974	↓	32974	33375
<u>S&P 500</u>	Saham Wall Street ditutup dengan pelemahan tajam pada hari Selasa dan imbal hasil Treasury jangka pendek melonjak karena kegelisahan investor tumbuh karena kurangnya kemajuan dalam pembicaraan batas utang AS. Resistance utama 4202.25, support 4133.00	↓	4133.00	4202.25
<u>Nasdaq</u>	Saham Wall Street ditutup dengan pelemahan tajam pada hari Selasa dan imbal hasil Treasury jangka pendek melonjak karena kegelisahan investor tumbuh karena kurangnya kemajuan dalam pembicaraan batas utang AS. Resistance utama 13899.00, support 13633.25	↓	13633.25	13899.00
<u>Nikkei Futures</u>	Indeks Nikkei 225 turun 0,42% ditutup pada 30.958 sementara Indeks Topix yang lebih luas turun 0,66% menjadi 2.161 pada hari Selasa, karena investor mengambil beberapa keuntungan setelah reli kuat yang membawa indeks benchmark ke level tertinggi sejak 1990. Investor juga Pembaruan yang ditunggu dengan hati-hati dari negosiasi plafon utang AS, dengan Menteri Keuangan Janet Yellen menegaskan kembali bahwa AS dapat berisiko gagal bayar utang pada 1 Juni. Sementara itu, data menunjukkan bahwa sektor manufaktur Jepang kembali tumbuh pada Mei untuk pertama kalinya sejak Oktober, sementara aktivitas layanan mencapai rekor tertinggi. Resistance utama 31178, support 30363	↓	30363	31178
<u>Hang Seng Futures</u>	Pasar saham di Hong Kong melemah 246,92 poin atau 1,25% ditutup pada angka 19.431,25 pada hari Selasa, melemah dari penguatan pada perdagangan sesi sebelumnya mendekati penutupan terendah dalam dua bulan, di tengah pelemahan yang meluas di mana saham teknologi, keuangan, konsumen, dan properti jatuh lebih dari 1%. Investor juga gelisah setelah pembicaraan antara para pemimpin di Washington tidak dapat mencapai kesepakatan pada hari Senin tentang bagaimana menaikkan plafon utang hanya dengan 10 hari sebelum kemungkinan gagal bayar AS. Resistance utama 19620, support 19104	↓	19104	19620

Closing Prices – 23 Mei 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	33055.51	↓ 231.07 / 0.69%	.N225	30957.77	↓ 129.05 / 0.42%
/.SPX	4145.58	↓ 47.05 / 1.12%	.KS200	2567.55	↑ 10.47 / 0.41%
/.IXIC	12560.25	↓ 160.53 / 1.26%	.HSI	19431.25	↓ 246.92 / 1.25%
JPY=	138.58	↓ 0.01 / 0.01%	/.SSEC	3246.24	↓ 50.23 / 1.52%
KRW=	1312.46	↓ 5.93 / 0.45%	/CLc1 (Oil)	73.78	↑ 1.66 / 2.30%

ECONOMIC INDICATOR

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
22-May - 09-Jun	N/A	EZ	OECD Publishes Economic Outlook					
Mon/22-May-23	06:50	JP	Core Machine Orders YoY	Mar	-3.5%	1.4%	9.8%	--
	06:50	JP	Core Machine Orders MoM	Mar	-3.9%	0.4%	-4.5%	--
	13:30	CH	Industry & Construction Output WDA YoY	1Q	3.4%	--	4.1%	5.9%
	13:30	CH	Industrial Output WDA YoY	1Q		--	6.1%	--
	15:30	HK	CPI Composite YoY	Apr	2.1%	2%	1.7%	--
	15:45	EZ	ECB's Vujcic Speaks					
	16:00	EZ	Construction Output MoM	Mar	-2.41%	0.0%	2.3%	1.75%
	16:00	EZ	Construction Output YoY	Mar	-1.5%	--	2.3%	2.1%
	16:00	EZ	ECB Vice President Guindos Speaks					
	18:30	EZ	ECB's Holzmann Speaks					
	19:30	US	Fed's Bullard Speaks on US Economy and Monetary Policy					
	ALL	CA	Bank Holiday (Victoria Day)					
	21:00	EZ	Consumer Confidence	May P	-17.4	-16.8	-17.5	--
	21:15	EZ	ECB's Lane Speaks					
	21:15	EZ	ECB's Villeroy speaks					
	22:05	US	Fed's Bostic and Barkin Discuss Technology-Enabled...					
Tue/23-May-23	06:00	AU	Judo Bank Australia PMI Composite	May P	51.2	--	53	--
	06:00	AU	Judo Bank Australia PMI Mfg	May P	48	--	48	--
	06:00	AU	Judo Bank Australia PMI Services	May P	51.8	--	53.7	--
	07:30	JP	Jibun Bank Japan PMI Composite	May P	54.9	--	52.9	--
	07:30	JP	Jibun Bank Japan PMI Mfg	May P	50.8	--	49.5	--
	07:30	JP	Jibun Bank Japan PMI Services	May P	56.3	--	55.4	--
	14:15	EZ	ECB's Guindos Speaks					
	14:30	DE	HCOB Germany Manufacturing PMI	May P	42.9	45	44.5	--
	14:30	DE	HCOB Germany Services PMI	May P	57.8	55.5	56	--
	14:30	DE	HCOB Germany Composite PMI	May P	54.3	53.5	54.2	--
	15:00	EZ	HCOB Eurozone Manufacturing PMI	May P	44.6	46.2	45.8	--
	15:00	EZ	HCOB Eurozone Composite PMI	May P	53.3	53.7	54.1	--
	15:00	EZ	HCOB Eurozone Services PMI	May P	55.9	55.6	56.2	--
	15:00	EZ	ECB Current Account SA	Mar	€31.16b	--	€24.47b	--
	15:00	EZ	ECB's Muller Speaks					
	15:30	GB	S&P Global/CIPS UK Manufacturing PMI	May P	46.9	48	47.8	--
	15:30	GB	S&P Global/CIPS UK Services PMI	May P	55.1	55.5	55.9	--
	15:30	GB	S&P Global/CIPS UK Composite PMI	May P	53.9	54.6	54.9	--
	19:30	CA	Industrial Product Price MoM	Apr	-0.2%	0.2%	0.1%	-0.1%
	20:00	US	Fed's Logan Gives Welcoming Remarks at Conference on...					
	20:45	US	S&P Global US Manufacturing PMI	May P	48.5	50	50.2	--
	20:45	US	S&P Global US Services PMI	May P	55.1	52.6	53.6	--
	20:45	US	S&P Global US Composite PMI	May P	54.5	50	53.4	--
	21:00	US	New Home Sales	Apr	683k	665k	683k	656k
	21:00	US	New Home Sales MoM	Apr	4.1%	-3.4%	9.6%	4%
	21:45	GB	BOE's Haskel speaks at Fed event					
	22:00	EZ	ECB's Villeroy Speaks					
Wed/24-May-23	N/A	EZ	ECB Non-Policy Meeting in Frankfurt					
	00:50	EZ	ECB's Nagel Speaks					
	05:45	NZ	Retail Sales Ex Inflation QoQ	1Q		0.2%	-0.6%	--
	07:30	AU	Westpac Leading Index MoM	Apr		--	-0.01%	--
	09:00	NZ	RBNZ Official Cash Rate	24-May		5.5%	5.25%	--
	13:00	JP	Machine Tool Orders YoY	Apr F		--	-14.4%	--
	13:00	GB	CPIH YoY	Apr		--	8.9%	--
	13:00	GB	CPI MoM	Apr		0.6%	0.8%	--
	13:00	GB	CPI YoY	Apr		8%	10.1%	--
	13:00	GB	CPI Core YoY	Apr		6%	6.2%	--
	13:00	GB	Retail Price Index	Apr		--	367.2	--
	13:00	GB	RPI MoM	Apr		--	0.7%	--
	13:00	GB	RPI YoY	Apr		--	13.5%	--
	13:00	GB	RPI Ex Mort Int.Payments (YoY)	Apr		--	12.6%	--
	13:00	GB	PPI Output NSA MoM	Apr		--	0.1%	--
	13:00	GB	PPI Output NSA YoY	Apr		--	8.7%	--
	13:00	GB	PPI Input NSA MoM	Apr		--	0.2%	--
	13:00	GB	PPI Input NSA YoY	Apr		--	7.6%	--
	14:10	AU	RBA's Jacobs-Speech					
	15:00	DE	IFO Business Climate	May		93	93.6	--
	15:00	DE	IFO Current Assessment	May		94.5	95	--

	15:00	DE	IFO Expectations	May		91.7	92.2	--
	15:30	GB	House Price Index YoY	Mar		--	5.5%	--
	16:30	GB	BOE's Bailey speaks at Net Zero event					
	20:00	GB	BOE Governor Andrew Bailey speaks to WSJ event					
	21:30	US	DOE U.S. Crude Oil Inventories	19-May		--	5040k	--
	21:30	US	DOE Cushing OK Crude Inventory	19-May		--	1461k	--
	21:30	US	DOE U.S. Gasoline Inventories	19-May		--	-1381k	--
	21:30	US	DOE U.S. Distillate Inventory	19-May		--	80k	--
	21:30	US	DOE U.S. Refinery Utilization	19-May		--	1%	--
Thu/25-May-23	01:00	US	FOMC Meeting Minutes	3-May		--	--	--
	13:00	DE	GDP SA QoQ	1Q F		0.0%	0.0%	--
	13:00	DE	GDP NSA YoY	1Q F		0.2%	0.2%	--
	13:00	DE	GDP WDA YoY	1Q F		--	-0.1%	--
	13:00	DE	GfK Consumer Confidence	Jun		-24.3	-25.7	--
	16:00	EZ	ECB's Guindos Speaks in Brussels					
	17:30	EZ	ECB's Nagel Speaks					
	18:00	CA	CFIB Business Barometer	May		--	55.7	--
	18:15	EZ	ECB's Villeroy speaks in Paris					
	19:30	CA	Payroll Employment Change - SEPH	Mar		--	62.5k	--
	19:30	US	Initial Jobless Claims	20-May		--	242k	--
	19:30	US	Continuing Claims	13-May		--	1799k	--
	19:30	US	GDP Annualized QoQ	1Q S		1.1%	1.1%	--
	19:30	US	Personal Consumption	1Q S		--	3.7%	--
	19:30	US	GDP Price Index	1Q S		4%	4%	--
	19:30	US	Core PCE QoQ	1Q S		--	4.9%	--
	21:00	US	Pending Home Sales MoM	Apr		--	-5.2%	--
	21:00	US	Pending Home Sales NSA YoY	Apr		--	-23.3%	--
	23:30	GB	BOE's Haskel speaks					
Fri/26-May-23	05:00	NZ	ANZ Consumer Confidence Index	May		--	79.3	--
	05:00	NZ	ANZ Consumer Confidence MoM	May		--	2.1%	--
	ALL	HK	Bank Holiday (Buddha's Birthday)					
	06:30	JP	Tokyo CPI YoY	May		3.4%	3.5%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food YoY	May		3.4%	3.5%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food, Energy YoY	May		3.9%	3.8%	--
	06:50	JP	PPI Services YoY	Apr		1.4%	1.6%	--
	08:30	AU	Retail Sales MoM	Apr		0.3%	0.4%	--
	13:00	GB	Retail Sales Inc Auto Fuel MoM	Apr		--	-0.9%	--
	13:00	GB	Retail Sales Inc Auto Fuel YoY	Apr		--	-3.1%	--
	13:00	GB	Retail Sales Ex Auto Fuel MoM	Apr		--	-1%	--
	13:00	GB	Retail Sales Ex Auto Fuel YoY	Apr		--	-3.2%	--
	14:30	EZ	ECB's Vujcic Speaks in Dubrovnik					
	19:30	US	Personal Income	Apr		0.4%	0.3%	--
	19:30	US	Personal Spending	Apr		0.4%	0.0%	--
	19:30	US	Real Personal Spending	Apr		--	0.0%	--
	19:30	US	PCE Deflator MoM	Apr		0.3%	0.1%	--
	19:30	US	PCE Deflator YoY	Apr		--	4.2%	--
	19:30	US	PCE Core Deflator MoM	Apr		0.3%	0.3%	--
	19:30	US	PCE Core Deflator YoY	Apr		4.5%	4.6%	--
	19:30	US	Advance Goods Trade Balance	Apr		-\$85.6b	-\$84.6b	--
	19:30	US	Wholesale Inventories MoM	Apr P		--	0.0%	--
	19:30	US	Retail Inventories MoM	Apr		--	0.7%	--
	19:30	US	Durable Goods Orders	Apr P		-1%	3.2%	--
	19:30	US	Durables Ex Transportation	Apr P		-0.2%	0.2%	--
	19:30	US	Cap Goods Orders Nondef Ex Air	Apr P		--	-0.6%	--
	19:30	US	Cap Goods Ship Nondef Ex Air	Apr P		--	-0.5%	--
	21:00	US	U. of Mich. Sentiment	May F		57.7	57.7	--
	21:00	US	U. of Mich. Current Conditions	May F		--	64.5	--
	21:00	US	U. of Mich. Expectations	May F		--	53.4	--
	21:00	US	U. of Mich. 1 Yr Inflation	May F		--	4.5%	--
	21:00	US	U. of Mich. 5-10 Yr Inflation	May F		--	3.2%	--
Sat/27-May-23	00:00	US	Baker Hughes U.S. Rig Count	26-May		--	--	--

Dow Jones (DJ – JUN)

Exp. Date: 15 June 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
23 May	33379	33467	33066	401	33128	33128	↓ 242	0.73	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
33581 (22/May)	33066 (23/May)	34357 (01/May)	33028 (16/May)	34540 (14/Feb)	31422 (15/Mar)

S&P 500 (SP – JUN)

Exp. Date: 15 June 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
23 May	4206.50	4221.50	4152.25	69.25	4158.00	4158.00	↓ 47.75	1.14	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4221.50 (23/May)	4152.25 (23/May)	4226.25 (19/May)	4061.75 (04/May)	4226.25 (19/May)	3808.50 (13/Mar)

Nasdaq (NQ – JUN)

Exp. Date: 15 June 2023



RESISTANCE	14164.75	
	14070.25	
	13899.00	
SUPPORT	13633.25	
	13538.75	
	13367.50	
SUGGESTION	BUY	---
	SELL	13775.00
	S/L	13875.00
	T/P:	13575.00 13475.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
23 May	13913.50	13975.75	13710.00	265.75	13727.75	13727.75	↓ 186.25	1.34	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
13975.75 (23/May)	13710.00 (23/May)	13975.75 (23/May)	13001.25 (04/May)	13975.75 (23/May)	10750.00 (06/Jan)

Nikkei (NIK– JUN)

Exp. Date: 08 June 2023



RESISTANCE	31993	
	31677	
	31178	
SUPPORT	30363	
	30047	
	29548	
SUGGESTION	BUY	---
	SELL	30780
	S/L	30980
	T/P:	30430 30180

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
23 May	31240	31360	30545	815	30680	30680	↓ 530	1.70	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
31360 (23/May)	30545 (23/May)	31360 (23/May)	28565 (04/May)	31360 (23/May)	25565 (03/Jan)

Hang Seng (HAS – MAY)

Exp. Date: 30 May 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
23 May	19735	19775	19259	516	19284	19284	↓ 459	2.32	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
19820 (22/May)	19259 (23/May)	20287 (08/May)	19259 (23/May)	22799 (27/Jan)	18848 (20/Mar)

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