

## Daily Outlook

### GLOBAL STOCK INDEX

Counter	News	Trend	Support	Resistance
<b><u>DJIA Futures</u></b>	Indeks utama Wall Street ditutup lebih rendah pada hari Rabu karena pembicaraan antara Gedung Putih dan perwakilan Republik tentang peningkatan plafon utang AS berlarut-larut tanpa kesepakatan. telah membuat investor gelisah karena risiko bencana gagal bayar semakin besar. Resistance utama 33108, support 32731	↓	<b>32731</b>	<b>33108</b>
<b><u>S&amp;P 500</u></b>	Indeks utama Wall Street ditutup lebih rendah pada hari Rabu karena pembicaraan antara Gedung Putih dan perwakilan Republik tentang peningkatan plafon utang AS berlarut-larut tanpa kesepakatan. telah membuat investor gelisah karena risiko bencana gagal bayar semakin besar. Resistance utama 4158.25, support 4106.50	↓	<b>4106.50</b>	<b>4158.25</b>
<b><u>Nasdaq</u></b>	Indeks utama Wall Street ditutup lebih rendah pada hari Rabu karena pembicaraan antara Gedung Putih dan perwakilan Republik tentang peningkatan plafon utang AS berlarut-larut tanpa kesepakatan. telah membuat investor gelisah karena risiko bencana gagal bayar semakin besar. Resistance utama 13845.42, support 13559.58	↓	<b>13559.58</b>	<b>13845.42</b>
<b><u>Nikkei Futures</u></b>	Indeks Nikkei 225 melemah 0,89% ditutup pada 30.683 sementara Indeks Topix yang lebih luas kehilangan 0,42% menjadi 2.152 pada hari Rabu, melemah untuk hari kedua berturut-turut karena investor terus membukukan keuntungan menyusul reli kuat yang membawa indeks acuan ke level tertinggi sejak itu. 1990. Saham Jepang juga mengalami kerugian di Wall Street semalam karena ketidakpastian negosiasi plafon utang di AS terus membebani sentimen. Sementara itu, indeks sentimen Reuters Tankan untuk produsen di Jepang menjadi positif untuk pertama kalinya tahun ini di bulan Mei karena ekonomi pulih dari perlambatan yang disebabkan oleh COVID. Resistance utama 30812, support 30362	↓	<b>30362</b>	<b>30812</b>
<b><u>Hang Seng Futures</u></b>	Saham Hong Kong melemah 315,32 poin atau 1,62% ditutup pada angka 19.115,93 pada hari Rabu, melemah untuk hari kedua sementara mendekati penutupan terendah dalam dua bulan, karena meningkatnya kekhawatiran atas ketegangan China-AS karena Beijing melarang pembelian produk Micron Technology Inc. dengan alasan keamanan nasional. Sementara itu, arus keluar dari investor asing berlanjut di pasar China sementara yuan tetap lemah. Kekhawatiran atas gelombang COVID baru juga meningkat, di tengah perkiraan bahwa jumlah kasus mungkin mencapai puncaknya sekitar 65 juta infeksi seminggu menjelang akhir Juni. Resistance utama 19174, support 18707	↓	<b>18707</b>	<b>19174</b>

**Closing Prices – 24 Mei 2023**

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	32799.92	↓ 255.59 / 0.77%	.N225	30693.50	↓ 264.27 / 0.85%
/.SPX	4115.24	↓ 30.34 / 0.73%	.KS200	2567.45	↓ 0.10 / 0.01%
/.IXIC	12484.16	↓ 76.08 / 0.61%	.HSI	19077.00	↓ 354.25 / 1.82%
JPY=	139.41	↑ 0.83 / 0.60%	/.SSEC	3204.75	↓ 41.49 / 1.28%
KRW=	1317.54	↑ 5.08 / 0.39%	/CLc1 (Oil)	74.21	↑ 0.43 / 0.58%

**ECONOMIC INDICATOR**

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
22-May - 09-Jun	N/A	EZ	OECD Publishes Economic Outlook					
Mon/22-May-23	06:50	JP	Core Machine Orders YoY	Mar	-3.5%	1.4%	9.8%	--
	06:50	JP	Core Machine Orders MoM	Mar	-3.9%	0.4%	-4.5%	--
	13:30	CH	Industry & Construction Output WDA YoY	1Q	3.4%	--	4.1%	5.9%
	13:30	CH	Industrial Output WDA YoY	1Q	--	--	6.1%	--
	15:30	HK	CPI Composite YoY	Apr	2.1%	2%	1.7%	--
	15:45	EZ	ECB's Vujcic Speaks					
	16:00	EZ	Construction Output MoM	Mar	-2.41%	0.0%	2.3%	1.75%
	16:00	EZ	Construction Output YoY	Mar	-1.5%	--	2.3%	2.1%
	16:00	EZ	ECB Vice President Guindos Speaks					
	18:30	EZ	ECB's Holzmann Speaks					
	19:30	US	Fed's Bullard Speaks on US Economy and Monetary Policy					
	ALL	CA	<b>Bank Holiday (Victoria Day)</b>					
	21:00	EZ	Consumer Confidence	May P	-17.4	-16.8	-17.5	--
	21:15	EZ	ECB's Lane Speaks					
21:15	EZ	ECB's Villeroy speaks						
22:05	US	Fed's Bostic and Barkin Discuss Technology-Enabled...						
Tue/23-May-23	06:00	AU	Judo Bank Australia PMI Composite	May P	51.2	--	53	--
	06:00	AU	Judo Bank Australia PMI Mfg	May P	48	--	48	--
	06:00	AU	Judo Bank Australia PMI Services	May P	51.8	--	53.7	--
	07:30	JP	Jibun Bank Japan PMI Composite	May P	54.9	--	52.9	--
	07:30	JP	Jibun Bank Japan PMI Mfg	May P	50.8	--	49.5	--
	07:30	JP	Jibun Bank Japan PMI Services	May P	56.3	--	55.4	--
	14:15	EZ	ECB's Guindos Speaks					
	14:30	DE	HCOB Germany Manufacturing PMI	May P	42.9	45	44.5	--
	14:30	DE	HCOB Germany Services PMI	May P	57.8	55.5	56	--
	14:30	DE	HCOB Germany Composite PMI	May P	54.3	53.5	54.2	--
	15:00	EZ	HCOB Eurozone Manufacturing PMI	May P	44.6	46.2	45.8	--
	15:00	EZ	HCOB Eurozone Composite PMI	May P	53.3	53.7	54.1	--
	15:00	EZ	HCOB Eurozone Services PMI	May P	55.9	55.6	56.2	--
	15:00	EZ	ECB Current Account SA	Mar	€31.16b	--	€24.47b	--
	15:00	EZ	ECB's Muller Speaks					
	15:30	GB	S&P Global/CIPS UK Manufacturing PMI	May P	46.9	48	47.8	--
	15:30	GB	S&P Global/CIPS UK Services PMI	May P	55.1	55.5	55.9	--
	15:30	GB	S&P Global/CIPS UK Composite PMI	May P	53.9	54.6	54.9	--
	19:30	CA	Industrial Product Price MoM	Apr	-0.2%	0.2%	0.1%	-0.1%
	20:00	US	Fed's Logan Gives Welcoming Remarks at Conference on...					
20:45	US	S&P Global US Manufacturing PMI	May P	48.5	50	50.2	--	
20:45	US	S&P Global US Services PMI	May P	55.1	52.6	53.6	--	
20:45	US	S&P Global US Composite PMI	May P	54.5	50	53.4	--	
21:00	US	New Home Sales	Apr	683k	665k	683k	656k	
21:00	US	New Home Sales MoM	Apr	4.1%	-3.4%	9.6%	4%	
21:45	GB	BOE's Haskel speaks at Fed event						
22:00	EZ	ECB's Villeroy Speaks						
Wed/24-May-23	N/A	EZ	ECB Non-Policy Meeting in Frankfurt					
	00:50	EZ	ECB's Nagel Speaks					
	05:45	NZ	Retail Sales Ex Inflation QoQ	1Q	-1.4%	0.2%	-0.6%	-1%

	07:30	AU	Westpac Leading Index MoM	Apr	0.0%	--	-0.01%	--
	09:00	NZ	RBNZ Official Cash Rate	24-May	5.5%	5.5%	5.25%	--
	13:00	JP	Machine Tool Orders YoY	Apr F		--	-14.4%	--
	13:00	GB	CPIH YoY	Apr	7.8%	8.1%	8.9%	--
	13:00	GB	CPI MoM	Apr	1.2%	0.8%	0.8%	--
	13:00	GB	CPI YoY	Apr	8.7%	8.2%	10.1%	--
	13:00	GB	CPI Core YoY	Apr	6.8%	6.2%	6.2%	--
	13:00	GB	Retail Price Index	Apr		--	367.2	--
	13:00	GB	RPI MoM	Apr	1.5%	1.2%	0.7%	--
	13:00	GB	RPI YoY	Apr	11.4%	11.1%	13.5%	--
	13:00	GB	RPI Ex Mort Int.Payments (YoY)	Apr		--	12.6%	--
	13:00	GB	PPI Output NSA MoM	Apr	0.0%	--	0.1%	0.0%
	13:00	GB	PPI Output NSA YoY	Apr	5.4%	--	8.7%	8.5%
	13:00	GB	PPI Input NSA MoM	Apr	-0.3%	0.2%	0.2%	--
	13:00	GB	PPI Input NSA YoY	Apr	3.9%	5.4%	7.6%	7.3%
	14:10	AU	RBA's Jacobs-Speech					
	15:00	DE	IFO Business Climate	May	91.7	93	93.4	--
	15:00	DE	IFO Current Assessment	May	94.8	94.8	95.1	--
	15:00	DE	IFO Expectations	May	88.6	91.9	91.7	--
	15:30	GB	House Price Index YoY	Mar	4.1%	5.2%	5.5%	5.8%
	16:30	GB	BOE's Bailey speaks at Net Zero event					
	20:00	GB	BOE Governor Andrew Bailey speaks to WSJ event					
	21:30	US	DOE U.S. Crude Oil Inventories	19-May	-12456k	775k	5040k	--
	21:30	US	DOE Cushing OK Crude Inventory	19-May	1762k	--	1461k	--
	21:30	US	DOE U.S. Gasoline Inventories	19-May	-2053k	-1051k	-1381k	--
	21:30	US	DOE U.S. Distillate Inventory	19-May	-562k	385k	80k	--
	21:30	US	DOE U.S. Refinery Utilization	19-May	-0.3%	0.5%	1%	--
<b>Thu/25-May-23</b>	01:00	US	FOMC Meeting Minutes	3-May		--	--	--
	13:00	DE	GDP SA QoQ	1Q F		0.0%	0.0%	--
	13:00	DE	GDP NSA YoY	1Q F		0.2%	0.2%	--
	13:00	DE	GDP WDA YoY	1Q F		--	-0.1%	--
	13:00	DE	GfK Consumer Confidence	Jun		-24.3	-25.7	--
	16:00	EZ	ECB's Guindos Speaks in Brussels					
	17:30	EZ	ECB's Nagel Speaks					
	18:00	CA	CFIB Business Barometer	May		--	55.7	--
	18:15	EZ	ECB's Villeroy speaks in Paris					
	19:30	CA	Payroll Employment Change - SEPH	Mar		--	62.5k	--
	19:30	US	Initial Jobless Claims	20-May		--	242k	--
	19:30	US	Continuing Claims	13-May		--	1799k	--
	19:30	US	GDP Annualized QoQ	1Q S		1.1%	1.1%	--
	19:30	US	Personal Consumption	1Q S		--	3.7%	--
	19:30	US	GDP Price Index	1Q S		4%	4%	--
	19:30	US	Core PCE QoQ	1Q S		--	4.9%	--
	21:00	US	Pending Home Sales MoM	Apr		--	-5.2%	--
	21:00	US	Pending Home Sales NSA YoY	Apr		--	-23.3%	--
	23:30	GB	BOE's Haskel speaks					
<b>Fri/26-May-23</b>	05:00	NZ	ANZ Consumer Confidence Index	May		--	79.3	--
	05:00	NZ	ANZ Consumer Confidence MoM	May		--	2.1%	--
	ALL	HK	<b>Bank Holiday (Buddha's Birthday)</b>					
	06:30	JP	Tokyo CPI YoY	May		3.4%	3.5%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food YoY	May		3.4%	3.5%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food, Energy YoY	May		3.9%	3.8%	--
	06:50	JP	PPI Services YoY	Apr		1.4%	1.6%	--
	08:30	AU	Retail Sales MoM	Apr		0.3%	0.4%	--
	13:00	GB	Retail Sales Inc Auto Fuel MoM	Apr		--	-0.9%	--
	13:00	GB	Retail Sales Inc Auto Fuel YoY	Apr		--	-3.1%	--
	13:00	GB	Retail Sales Ex Auto Fuel MoM	Apr		--	-1%	--
	13:00	GB	Retail Sales Ex Auto Fuel YoY	Apr		--	-3.2%	--
	14:30	EZ	ECB's Vujcic Speaks in Dubrovnik					
	19:30	US	Personal Income	Apr		0.4%	0.3%	--
	19:30	US	Personal Spending	Apr		0.4%	0.0%	--
	19:30	US	Real Personal Spending	Apr		--	0.0%	--
	19:30	US	PCE Deflator MoM	Apr		0.3%	0.1%	--
	19:30	US	PCE Deflator YoY	Apr		--	4.2%	--
	19:30	US	PCE Core Deflator MoM	Apr		0.3%	0.3%	--
	19:30	US	PCE Core Deflator YoY	Apr		4.5%	4.6%	--
	19:30	US	Advance Goods Trade Balance	Apr		-\$85.6b	-\$84.6b	--
	19:30	US	Wholesale Inventories MoM	Apr P		--	0.0%	--
	19:30	US	Retail Inventories MoM	Apr		--	0.7%	--
	19:30	US	Durable Goods Orders	Apr P		-1%	3.2%	--
	19:30	US	Durables Ex Transportation	Apr P		-0.2%	0.2%	--
	19:30	US	Cap Goods Orders Nondef Ex Air	Apr P		--	-0.6%	--

	19:30	US	Cap Goods Ship Nondef Ex Air	Apr P		--	-0.5%	--
	21:00	US	U. of Mich. Sentiment	May F		57.7	57.7	--
	21:00	US	U. of Mich. Current Conditions	May F		--	64.5	--
	21:00	US	U. of Mich. Expectations	May F		--	53.4	--
	21:00	US	U. of Mich. 1 Yr Inflation	May F		--	4.5%	--
	21:00	US	U. of Mich. 5-10 Yr Inflation	May F		--	3.2%	--
<b>Sat/27-May-23</b>	00:00	US	Baker Hughes U.S. Rig Count	26-May		--	--	--



### Dow Jones (DJ – JUN)

Exp. Date: 15 June 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
24 May	33134	33179	32802	377	32884	32884	↓ 244	0.74	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
33581 (22/May)	32802 (24/May)	34357 (01/May)	32802 (24/May)	34540 (14/Feb)	31422 (15/Mar)

### S&P 500 (SP – JUN)

Exp. Date: 15 June 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
24 May	4158.50	4165.00	4113.25	51.75	4129.00	4129.00	↓ 29.00	0.70	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4221.50 (23/May)	4113.25 (24/May)	4226.25 (19/May)	4061.75 (04/May)	4226.25 (19/May)	3808.50 (13/Mar)

### Nasdaq (NQ – JUN)

Exp. Date: 15 June 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
24 May	13727.50	13754.25	13565.75	188.50	13650.75	13650.75	↓ 77.00	0.56	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
13975.75 (23/May)	13565.75 (24/May)	13975.75 (23/May)	13001.25 (04/May)	13975.75 (23/May)	10750.00 (06/Jan)

### Nikkei (NIK– JUN)

Exp. Date: 08 June 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
24 May	30725	30855	30405	450	30565	30565	↓ 115	0.37	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
31360 (23/May)	30405 (24/May)	31360 (23/May)	28565 (04/May)	31360 (23/May)	25565 (03/Jan)

### Hang Seng (HAS – MAY)

Exp. Date: 30 May 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
24 May	19286	19306	18839	467	18875	18875	↓ 409	2.12	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
19820 (22/May)	18839 (24/May)	20287 (08/May)	18839 (24/May)	22799 (27/Jan)	18839 (24/May)

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