

## Daily Outlook

### GLOBAL STOCK INDEX

Counter	News	Trend	Support	Resistance
<b><u>DJIA Futures</u></b>	Wall Street ditutup dengan penguatan tajam pada hari Kamis setelah perkiraan laporan pendapatan dari Nvidia membuat saham pembuat chip melonjak dan memicu reli di perusahaan terkait kecerdasan buatan (AI), sementara investor mengamati tanda-tanda kemajuan dalam pembicaraan plafon utang AS. Resistance utama 32927, support 32636	↓	32636	32927
<b><u>S&amp;P 500</u></b>	Wall Street ditutup dengan penguatan tajam pada hari Kamis setelah perkiraan laporan pendapatan dari Nvidia membuat saham pembuat chip melonjak dan memicu reli di perusahaan terkait kecerdasan buatan (AI), sementara investor mengamati tanda-tanda kemajuan dalam pembicaraan plafon utang AS. Resistance utama 4197.58, support 4112.08	↑	4112.08	4197.58
<b><u>Nasdaq</u></b>	Wall Street ditutup dengan penguatan tajam pada hari Kamis setelah perkiraan laporan pendapatan dari Nvidia membuat saham pembuat chip melonjak dan memicu reli di perusahaan terkait kecerdasan buatan (AI), sementara investor mengamati tanda-tanda kemajuan dalam pembicaraan plafon utang AS. Resistance utama 14078.00, support 13851.00	↑	13851.00	14078.00
<b><u>Nikkei Futures</u></b>	Indeks Nikkei 225 menguat 0,39% ditutup pada 30.801 sementara Indeks Topix yang lebih luas melemah 0,29% menjadi 2.146 dalam perdagangan campuran pada hari Kamis, karena kenaikan di antara saham teknologi mengimbangi kerugian di sektor lain. Nama-nama teknologi Jepang mengikuti Nasdaq berjangka lebih tinggi karena saham Nvidia melonjak dalam perdagangan yang diperpanjang karena hasil kuartalan yang solid dan pedoman pendapatan yang lebih kuat dari perkiraan didorong oleh permintaan chip AI. Resistance utama 31250, support 30745	↑	30745	31250
<b><u>Hang Seng Futures</u></b>	Hang Seng melemah 369,01 poin atau 1,93% ditutup di angka 18.746,92 pada hari Kamis, ini merupakan penutupan terendah sejak Desember lalu, berada di bawah tekanan untuk hari ketiga berturut-turut, di tengah anjloknya saham berjangka AS menyusul laporan bahwa Fitch Ratings menempatkan ekonomi terbesar di dunia itu naik. perhatikan kemungkinan penurunan peringkat jika pembuat undang-undang gagal menaikkan plafon utang AS. Indeks jatuh di bawah angka 19.000 untuk pertama kalinya sejak 20 Maret, karena beberapa faktor negatif bertahan, termasuk pemulihan China yang lemah, kekhawatiran atas utang pemerintah daerah, dan kekhawatiran akan potensi kebangkitan kasus COVID di bulan Juni. Resistance utama 18828, support 18381	↓	18381	18828

**Closing Prices – 25 Mei 2023**

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	32764.65	↓ 35.27 / 0.11%	.N225	30801.13	↑ 118.45 / 0.39%
/.SPX	4151.28	↑ 36.04 / 0.88%	.KS200	2554.69	↓ 12.76 / 0.50%
/.IXIC	12698.09	↑ 213.93 / 1.71%	.HSI	18746.92	↓ 369.01 / 1.93%
JPY=	140.06	↑ 0.65 / 0.47%	/.SSEC	3201.26	↓ 3.49 / 0.11%
KRW=	1326.16	↑ 8.62 / 0.65%	/CLc1 (Oil)	71.82	↓ 2.39 / 3.22%

**ECONOMIC INDICATOR**

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
22-May - 09-Jun	N/A	EZ	OECD Publishes Economic Outlook					
Mon/22-May-23	06:50	JP	Core Machine Orders YoY	Mar	-3.5%	1.4%	9.8%	--
	06:50	JP	Core Machine Orders MoM	Mar	-3.9%	0.4%	-4.5%	--
	13:30	CH	Industry & Construction Output WDA YoY	1Q	3.4%	--	4.1%	5.9%
	13:30	CH	Industrial Output WDA YoY	1Q	--	--	6.1%	--
	15:30	HK	CPI Composite YoY	Apr	2.1%	2%	1.7%	--
	15:45	EZ	ECB's Vujcic Speaks					
	16:00	EZ	Construction Output MoM	Mar	-2.41%	0.0%	2.3%	1.75%
	16:00	EZ	Construction Output YoY	Mar	-1.5%	--	2.3%	2.1%
	16:00	EZ	ECB Vice President Guindos Speaks					
	18:30	EZ	ECB's Holzmann Speaks					
	19:30	US	Fed's Bullard Speaks on US Economy and Monetary Policy					
	ALL	CA	<b>Bank Holiday (Victoria Day)</b>					
	21:00	EZ	Consumer Confidence	May P	-17.4	-16.8	-17.5	--
	21:15	EZ	ECB's Lane Speaks					
21:15	EZ	ECB's Villeroy speaks						
22:05	US	Fed's Bostic and Barkin Discuss Technology-Enabled...						
Tue/23-May-23	06:00	AU	Judo Bank Australia PMI Composite	May P	51.2	--	53	--
	06:00	AU	Judo Bank Australia PMI Mfg	May P	48	--	48	--
	06:00	AU	Judo Bank Australia PMI Services	May P	51.8	--	53.7	--
	07:30	JP	Jibun Bank Japan PMI Composite	May P	54.9	--	52.9	--
	07:30	JP	Jibun Bank Japan PMI Mfg	May P	50.8	--	49.5	--
	07:30	JP	Jibun Bank Japan PMI Services	May P	56.3	--	55.4	--
	14:15	EZ	ECB's Guindos Speaks					
	14:30	DE	HCOB Germany Manufacturing PMI	May P	42.9	45	44.5	--
	14:30	DE	HCOB Germany Services PMI	May P	57.8	55.5	56	--
	14:30	DE	HCOB Germany Composite PMI	May P	54.3	53.5	54.2	--
	15:00	EZ	HCOB Eurozone Manufacturing PMI	May P	44.6	46.2	45.8	--
	15:00	EZ	HCOB Eurozone Composite PMI	May P	53.3	53.7	54.1	--
	15:00	EZ	HCOB Eurozone Services PMI	May P	55.9	55.6	56.2	--
	15:00	EZ	ECB Current Account SA	Mar	€31.16b	--	€24.47b	--
	15:00	EZ	ECB's Muller Speaks					
	15:30	GB	S&P Global/CIPS UK Manufacturing PMI	May P	46.9	48	47.8	--
	15:30	GB	S&P Global/CIPS UK Services PMI	May P	55.1	55.5	55.9	--
	15:30	GB	S&P Global/CIPS UK Composite PMI	May P	53.9	54.6	54.9	--
	19:30	CA	Industrial Product Price MoM	Apr	-0.2%	0.2%	0.1%	-0.1%
	20:00	US	Fed's Logan Gives Welcoming Remarks at Conference on...					
20:45	US	S&P Global US Manufacturing PMI	May P	48.5	50	50.2	--	
20:45	US	S&P Global US Services PMI	May P	55.1	52.6	53.6	--	
20:45	US	S&P Global US Composite PMI	May P	54.5	50	53.4	--	
21:00	US	New Home Sales	Apr	683k	665k	683k	656k	
21:00	US	New Home Sales MoM	Apr	4.1%	-3.4%	9.6%	4%	
21:45	GB	BOE's Haskel speaks at Fed event						
22:00	EZ	ECB's Villeroy Speaks						
Wed/24-May-23	N/A	EZ	ECB Non-Policy Meeting in Frankfurt					
	00:50	EZ	ECB's Nagel Speaks					
	05:45	NZ	Retail Sales Ex Inflation QoQ	1Q	-1.4%	0.2%	-0.6%	-1%

	07:30	AU	Westpac Leading Index MoM	Apr	0.0%	--	-0.01%	--
	09:00	NZ	RBNZ Official Cash Rate	24-May	5.5%	5.5%	5.25%	--
	13:00	JP	Machine Tool Orders YoY	Apr F		--	-14.4%	--
	13:00	GB	CPIH YoY	Apr	7.8%	8.1%	8.9%	--
	13:00	GB	CPI MoM	Apr	1.2%	0.8%	0.8%	--
	13:00	GB	CPI YoY	Apr	8.7%	8.2%	10.1%	--
	13:00	GB	CPI Core YoY	Apr	6.8%	6.2%	6.2%	--
	13:00	GB	Retail Price Index	Apr		--	367.2	--
	13:00	GB	RPI MoM	Apr	1.5%	1.2%	0.7%	--
	13:00	GB	RPI YoY	Apr	11.4%	11.1%	13.5%	--
	13:00	GB	RPI Ex Mort Int.Payments (YoY)	Apr		--	12.6%	--
	13:00	GB	PPI Output NSA MoM	Apr	0.0%	--	0.1%	0.0%
	13:00	GB	PPI Output NSA YoY	Apr	5.4%	--	8.7%	8.5%
	13:00	GB	PPI Input NSA MoM	Apr	-0.3%	0.2%	0.2%	--
	13:00	GB	PPI Input NSA YoY	Apr	3.9%	5.4%	7.6%	7.3%
	14:10	AU	RBA's Jacobs-Speech					
	15:00	DE	IFO Business Climate	May	91.7	93	93.4	--
	15:00	DE	IFO Current Assessment	May	94.8	94.8	95.1	--
	15:00	DE	IFO Expectations	May	88.6	91.9	91.7	--
	15:30	GB	House Price Index YoY	Mar	4.1%	5.2%	5.5%	5.8%
	16:30	GB	BOE's Bailey speaks at Net Zero event					
	20:00	GB	BOE Governor Andrew Bailey speaks to WSJ event					
	21:30	US	DOE U.S. Crude Oil Inventories	19-May	-12456k	775k	5040k	--
	21:30	US	DOE Cushing OK Crude Inventory	19-May	1762k	--	1461k	--
	21:30	US	DOE U.S. Gasoline Inventories	19-May	-2053k	-1051k	-1381k	--
	21:30	US	DOE U.S. Distillate Inventory	19-May	-562k	385k	80k	--
	21:30	US	DOE U.S. Refinery Utilization	19-May	-0.3%	0.5%	1%	--
<b>Thu/25-May-23</b>	01:00	US	FOMC Meeting Minutes	3-May		--	--	--
	13:00	DE	GDP SA QoQ	1Q F	-0.3%	0.0%	-0.5%	--
	13:00	DE	GDP NSA YoY	1Q F	-0.5%	-0.1%	0.8%	--
	13:00	DE	GDP WDA YoY	1Q F		--	-0.1%	--
	13:00	DE	GfK Consumer Confidence	Jun	-24.2	-24	-25.8	--
	16:00	EZ	ECB's Guindos Speaks in Brussels					
	17:30	EZ	ECB's Nagel Speaks					
	18:00	CA	CFIB Business Barometer	May	56.4	--	55.7	--
	18:15	EZ	ECB's Villeroy speaks in Paris					
	19:30	CA	Payroll Employment Change - SEPH	Mar		--	62.5k	--
	19:30	US	Initial Jobless Claims	20-May	229k	245k	242k	225k
	19:30	US	Continuing Claims	13-May	1794k	1800k	1799k	--
	19:30	US	GDP Annualized QoQ	1Q S	1.3%	1.1%	2.6%	--
	19:30	US	Personal Consumption	1Q S	4.2%	--	3.7%	--
	19:30	US	GDP Price Index	1Q S	4.2%	4%	3.9%	--
	19:30	US	Core PCE QoQ	1Q S	5%	4.9%	4.4%	--
	21:00	US	Pending Home Sales MoM	Apr	0.0%	1%	-5.2%	--
	21:00	US	Pending Home Sales NSA YoY	Apr	-20.3%	--	-23.3%	--
	23:30	GB	BOE's Haskel speaks					
<b>Fri/26-May-23</b>	05:00	NZ	ANZ Consumer Confidence Index	May		--	79.3	--
	05:00	NZ	ANZ Consumer Confidence MoM	May		--	2.1%	--
	ALL	HK	<b>Bank Holiday (Buddha's Birthday)</b>					
	06:30	JP	Tokyo CPI YoY	May		3.4%	3.5%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food YoY	May		3.4%	3.5%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food, Energy YoY	May		3.9%	3.8%	--
	06:50	JP	PPI Services YoY	Apr		1.4%	1.6%	--
	08:30	AU	Retail Sales MoM	Apr		0.3%	0.4%	--
	13:00	GB	Retail Sales Inc Auto Fuel MoM	Apr		--	-0.9%	--
	13:00	GB	Retail Sales Inc Auto Fuel YoY	Apr		--	-3.1%	--
	13:00	GB	Retail Sales Ex Auto Fuel MoM	Apr		--	-1%	--
	13:00	GB	Retail Sales Ex Auto Fuel YoY	Apr		--	-3.2%	--
	14:30	EZ	ECB's Vujcic Speaks in Dubrovnik					
	19:30	US	Personal Income	Apr		0.4%	0.3%	--
	19:30	US	Personal Spending	Apr		0.4%	0.0%	--
	19:30	US	Real Personal Spending	Apr		--	0.0%	--
	19:30	US	PCE Deflator MoM	Apr		0.3%	0.1%	--
	19:30	US	PCE Deflator YoY	Apr		--	4.2%	--
	19:30	US	PCE Core Deflator MoM	Apr		0.3%	0.3%	--
	19:30	US	PCE Core Deflator YoY	Apr		4.5%	4.6%	--
	19:30	US	Advance Goods Trade Balance	Apr		-\$85.6b	-\$84.6b	--
	19:30	US	Wholesale Inventories MoM	Apr P		--	0.0%	--
	19:30	US	Retail Inventories MoM	Apr		--	0.7%	--
	19:30	US	Durable Goods Orders	Apr P		-1%	3.2%	--
	19:30	US	Durables Ex Transportation	Apr P		-0.2%	0.2%	--
	19:30	US	Cap Goods Orders Nondef Ex Air	Apr P		--	-0.6%	--

	19:30	US	Cap Goods Ship Nondef Ex Air	Apr P		--	-0.5%	--
	21:00	US	U. of Mich. Sentiment	May F		57.7	57.7	--
	21:00	US	U. of Mich. Current Conditions	May F		--	64.5	--
	21:00	US	U. of Mich. Expectations	May F		--	53.4	--
	21:00	US	U. of Mich. 1 Yr Inflation	May F		--	4.5%	--
	21:00	US	U. of Mich. 5-10 Yr Inflation	May F		--	3.2%	--
<b>Sat/27-May-23</b>	00:00	US	Baker Hughes U.S. Rig Count	26-May		--	--	--



### Dow Jones (DJ – JUN)

Exp. Date: 15 June 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
25 May	32836	32906	32615	291	32792	32792	↓ 92	0.28	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
33581 (22/May)	32615 (25/May)	34357 (01/May)	32615 (25/May)	34540 (14/Feb)	31422 (15/Mar)

### S&P 500 (SP – JUN)

Exp. Date: 15 June 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
25 May	4152.25	4174.50	4131.75	42.75	4158.25	4158.25	↑ 29.25	0.71	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4221.50 (23/May)	4113.25 (24/May)	4226.25 (19/May)	4061.75 (04/May)	4226.25 (19/May)	3808.50 (13/Mar)

### Nasdaq (NQ – JUN)

Exp. Date: 15 June 2023



RESISTANCE	14305.00	
	14167.00	
	14078.00	
SUPPORT	13851.00	
	13713.00	
	13624.00	
SUGGESTION	BUY	13940.00
	SELL	---
	S/L	13840.00
	T/P:	14165.00 14290.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
25 May	13876.00	14029.00	13802.00	227.00	13989.00	13989.00	↑ 338.25	2.48	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
14029.00 (25/May)	13565.75 (24/May)	14029.00 (25/May)	13001.25 (04/May)	14029.00 (25/May)	10750.00 (06/Jan)

### Nikkei (NIK– JUN)

Exp. Date: 08 June 2023



RESISTANCE	31755	
	31430	
	31250	
SUPPORT	30745	
	30420	
	30240	
SUGGESTION	BUY	30970
	SELL	---
	S/L	30770
	T/P:	31320 31570

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
25 May	30620	31105	30600	505	31070	31070	↑ 505	1.65	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
31360 (23/May)	30405 (24/May)	31360 (23/May)	28565 (04/May)	31360 (23/May)	25565 (03/Jan)

### Hang Seng (HAS – MAY)

Exp. Date: 30 May 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
25 May	18933	18964	18517	447	18537	18537	↓ 338	1.79	--
WEEKLY		MAY			2023				
HIGH	LOW	HIGH	LOW	HIGH	LOW				
19820 (22/May)	18517 (25/May)	20287 (08/May)	18517 (25/May)	22799 (27/Jan)	18517 (25/May)				

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