

Daily Outlook

GLOBAL STOCK INDEX

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Pasar keuangan AS ditutup pada hari Senin untuk hari libur nasional. Resistance utama 33255, support 33119	↑	33119	33255
<u>S&P 500</u>	Pasar keuangan AS ditutup pada hari Senin untuk hari libur nasional. Resistance utama 4244.75, support 4209.25	↑	4209.25	4244.75
<u>Nasdaq</u>	Pasar keuangan AS ditutup pada hari Senin untuk hari libur nasional. Resistance utama 14443.92, support 14327.33	↑	14327.33	14443.92
<u>Nikkei Futures</u>	Indeks Nikkei 225 menguat 1,03% ditutup pada level tertinggi dalam 33 tahun di 31.233 sementara Indeks Topix yang lebih luas naik 0,69% menjadi 2.161 pada hari Senin, karena investor menyambut berita bahwa Presiden AS Joe Biden dan para pemimpin kongres mencapai kesepakatan tentatif untuk meningkatkan utang. selama akhir pekan. Saham Jepang telah mengungguli rekan-rekan global mereka bulan ini di tengah pendapatan domestik yang kuat, sementara yen yang lemah mendorong prospek industri berat ekspor negara itu dan membuat aset Jepang lebih menarik bagi investor asing. Resistance utama 31585, support 31085	↑	31085	31585
<u>Hang Seng Futures</u>	Hang Seng melemah 217,58 poin atau 1,16% di tutup pada level terendah dalam 6 bulan di 18.529,34 pada hari Senin, tetap berada di bawah tekanan untuk hari keempat, tertekan oleh penurunan 20,6% (YoY) dalam keuntungan industri China selama empat bulan pertama tahun 2023 karena pemulihan ekonomi yang melemah dan tekanan margin yang berkelanjutan. Pedagang juga gelisah setelah data PCE AS Jumat datang lebih kuat dari yang diharapkan, yang meningkatkan taruhan Fed akan tetap hawkish dalam pertemuan FOMC Juni. Resistance utama 18789, support 18345	↑	18345	18789

Closing Prices – 29 Mei 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	HOLIDAY	-	.N225	31233.54	↑ 317.23 / 1.03%
/.SPX	HOLIDAY	-	.KS200	HOLIDAY	- HOLIDAY
/.IXIC	HOLIDAY	-	.HSI	18551.11	↓ 195.81 / 1.04%
JPY=	140.44	↓ 0.15 / 0.11%	/.SSEC	3221.45	↑ 8.94 / 0.28%
KRW=	1321.91	↓ 0.31 / 0.02%	/CLc1 (Oil)	73.04	↑ 0.14 / 0.19%

ECONOMIC INDICATOR

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
27-May - 02-Jun	N/A	DE	Retail Sales MoM	Apr		1.6%	-2.4%	--
27-May - 02-Jun	N/A	DE	Retail Sales NSA YoY	Apr		-6%	-6.5%	--
29-May - 09-Jun	N/A	EZ	OECD Publishes Economic Outlook					
Mon/29-May-23	12:00	JP	Leading Index CI	Mar F		--	97.5	97.7
	12:00	JP	Coincident Index	Mar F		--	98.7	98.8
	15:30	HK	Exports YoY	Apr	-13%	-21.6%	-1.5%	--
	15:30	HK	Imports YoY	Apr	-11.9%	-16.5%	-0.6%	--
	15:30	HK	Trade Balance HKD	Apr	H\$-36.6b	H\$-25.7b	H\$-40.6b	--
	All	DE	Bank Holiday (Pentecost)					
	All	CH	Bank Holiday (Pentecost)					
	All	GB	Bank Holiday (Spring Bank)					
	All	US	Bank Holiday (Memorial Day)					
Tue/30-May-23	06:30	JP	Jobless Rate	Apr		2.7%	2.8%	--
	14:00	CH	KOF Leading Indicator	May		95.8	96.4	--
	14:00	CH	GDP QoQ	1Q		0.1%	0.0%	--
	14:00	CH	GDP YoY	1Q		0.7%	0.8%	--
	16:00	EZ	Consumer Confidence	May F		--	-17.4	--
	16:00	EZ	Economic Confidence	May		99	99.3	--
	16:00	EZ	Industrial Confidence	May		-2.8	-2.6	--
	16:00	EZ	Services Confidence	May		10.5	10.5	--
	19:30	CA	Current Account Balance	1Q		-\$10.23b	-\$10.64b	--
	20:00	EZ	ECB's Holzmann Speaks					
	20:00	US	S&P CoreLogic CS 20-City MoM SA	Mar		0.0%	0.06%	--
	20:00	US	S&P CoreLogic CS 20-City YoY NSA	Mar		--	0.36%	--
	20:00	US	S&P CoreLogic CS US HPI YoY NSA	Mar		--	2.05%	--
	21:00	US	Conf. Board Consumer Confidence	May		99.9	101.3	--
	21:00	US	Conf. Board Present Situation	May		--	151.1	--
	21:00	US	Conf. Board Expectations	May		--	68.1	--
Wed/31-May-23	00:00	US	Fed's Barkin Speaks on Monetary Policy, Outlook					
	06:00	AU	RBA's Lowe-Testimony					
	06:01	GB	Lloyds Business Barometer	May		--	33	--
	06:50	JP	Retail Sales YoY	Apr		7.1%	7.2%	--
	06:50	JP	Retail Sales MoM	Apr		0.5%	0.6%	--
	06:50	JP	Industrial Production MoM	Apr P		1.4%	1.1%	--
	06:50	JP	Industrial Production YoY	Apr P		1.9%	-0.6%	--
	08:00	NZ	ANZ Activity Outlook	May		--	-7.6	--
	08:00	NZ	ANZ Business Confidence	May		--	-43.8	--
	08:30	AU	CPI YoY	Apr		6.4%	6.3%	--
	08:30	CN	Composite PMI	May		--	54.4	--
	08:30	CN	Manufacturing PMI	May		49.5	49.2	--
	08:30	CN	Non-manufacturing PMI	May		55.2	56.4	--
	12:00	JP	Consumer Confidence Index	May		36.2	35.4	--
	12:00	JP	Housing Starts YoY	Apr		-0.8%	-3.2%	--
	12:00	JP	Annualized Housing Starts	Apr		0.868m	0.877m	--
	13:30	CH	Retail Sales Real YoY	Apr		--	-1.9%	--
	14:00	EZ	ECB's Villeroy speaks in Paris					
	14:55	DE	Unemployment Change (000's)	May		15k	24k	--
	14:55	DE	Unemployment Claims Rate SA	May		5.6%	5.6%	--
	15:00	EZ	ECB Financial Stability Review					
	15:00	CH	Credit Suisse Survey Expectations	May		--	-33.3	--
	15:30	EZ	ECB's Visco Speaks at Bank of Italy Event					
	19:00	DE	CPI MoM	May P		0.3%	0.4%	--
	19:00	DE	CPI YoY	May P		6.5%	7.2%	--
	19:00	DE	CPI EU Harmonized MoM	May P		0.3%	0.6%	--
	19:00	DE	CPI EU Harmonized YoY	May P		6.9%	7.6%	--
	19:30	CA	Quarterly GDP Annualized	1Q		1.8%	0.0%	--
	19:30	CA	GDP MoM	Mar		-0.1%	0.1%	--
	19:30	CA	GDP YoY	Mar		1.7%	2.5%	--
	19:50	US	Collins, Bowman Give Opening Remarks at Fed Listens Event					
	20:15	GB	BOE's Mann speaks					
	21:00	US	JOLTS Job Openings	Apr		--	9590k	--
	23:20	US	Fed's Collins Gives Closing Remarks at Fed Listens Event					
	23:30	US	Fed's Harker Speaks on Macroeconomic, Monetary Conditions					
Thu/01-Jun-23	00:30	US	Fed's Jefferson Speaks on Financial Stabilit and US Economy					

	01:00	US	Federal Reserve Releases Beige Book					
	06:00	AU	Judo Bank Australia PMI Mfg	May F	--	48	--	
	07:30	JP	Jibun Bank Japan PMI Mfg	May F	--	50.8	--	
	08:45	CN	Caixin China PMI Mfg	May	49.5	49.5	--	
	13:00	CH	Exports Real MoM	Apr	--	2.6%	--	
	13:00	CH	Imports Real MoM	Apr	--	0.0%	--	
	14:30	CH	PMI Manufacturing	May	44.5	45.3	--	
	14:55	DE	HCOB Germany Manufacturing PMI	May F	42.9	42.9	--	
	15:00	EZ	HCOB Eurozone Manufacturing PMI	May F	44.6	44.6	--	
	15:30	HK	Retail Sales Value YoY	Apr	--	40.9%	--	
	15:30	HK	Retail Sales Volume YoY	Apr	--	39.4%	--	
	15:30	GB	Net Consumer Credit	Apr	--	1.6b	--	
	15:30	GB	Consumer Credit YoY	Apr	--	7.9%	--	
	15:30	GB	S&P Global/CIPS UK Manufacturing PMI	May F	--	46.9	--	
	16:00	EZ	CPI MoM	May P	0.3%	0.6%	--	
	16:00	EZ	Unemployment Rate	Apr	6.5%	6.5%	--	
	16:00	EZ	CPI Estimate YoY	May	6.4%	7%	--	
	16:00	EZ	CPI Core YoY	May P	5.5%	5.6%	--	
	18:30	EZ	ECB Account of May 3-4 Meeting					
	19:15	US	ADP Employment Change	May	160k	296k	--	
	19:30	US	Nonfarm Productivity	1Q F	-2.7%	-2.7%	--	
	19:30	US	Initial Jobless Claims	27-May	--	229k	--	
	19:30	US	Unit Labor Costs	1Q F	6.3%	6.3%	--	
	19:30	US	Continuing Claims	20-May	--	1794k	--	
	20:30	CA	S&P Global Canada Manufacturing PMI	May	--	50.2	--	
	20:45	US	S&P Global US Manufacturing PMI	May F	--	48.5	--	
	21:00	US	Construction Spending MoM	Apr	0.2%	0.3%	--	
	21:00	US	ISM Manufacturing	May	47	47.1	--	
	21:00	US	ISM Prices Paid	May	--	53.2	--	
	21:00	US	ISM Employment	May	--	50.2	--	
	21:00	US	ISM New Orders	May	--	45.7	--	
	22:00	US	DOE U.S. Crude Oil Inventories	26-May	--	-12456k	--	
	22:00	US	DOE Cushing OK Crude Inventory	26-May	--	1762k	--	
	22:00	US	DOE U.S. Gasoline Inventories	26-May	--	-2053k	--	
	22:00	US	DOE U.S. Distillate Inventory	26-May	--	-561k	--	
	22:00	US	DOE U.S. Refinery Utilization	26-May	--	-0.3%	--	
Fri/02-Jun-23	N/A	GB	United Kingdom Sovereign Rating to be reviewed by Fitch					
	00:00	US	Fed's Harker Speaks on Economic Outlook					
	05:45	NZ	Terms of Trade Index QoQ	1Q	-1.1%	1.8%	--	
	19:30	US	Change in Nonfarm Payrolls	May	180k	253k	--	
	19:30	US	Two-Month Payroll Net Revision	May	--	-149k	--	
	19:30	US	Change in Private Payrolls	May	158k	230k	--	
	19:30	US	Change in Manufact. Payrolls	May	5k	11k	--	
	19:30	US	Unemployment Rate	May	3.5%	3.4%	--	
	19:30	US	Average Hourly Earnings MoM	May	0.3%	0.5%	--	
	19:30	US	Average Hourly Earnings YoY	May	4.3%	4.4%	--	
	19:30	US	Average Weekly Hours All Employees	May	34.4	34.4	--	
	19:30	US	Underemployment Rate	May	--	6.6%	--	
Sat/03-Jun-23	00:00	US	Baker Hughes U.S. Rig Count	2-Jun	--	--	--	

Dow Jones (DJ – JUN)

Exp. Date: 15 June 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
29 May	33285	33291	33155	136	33169	33169	↑ 17	0.05	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
33291 (29/May)	33155 (29/May)	34357 (01/May)	32615 (25/May)	34540 (14/Feb)	31422 (15/Mar)

S&P 500 (SP – JUN)

Exp. Date: 15 June 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
29 May	4235.75	4237.25	4219.50	17.75	4224.25	4224.25	↑ 5.50	0.13	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4237.25 (29/May)	4219.50 (29/May)	4237.25 (29/May)	4061.75 (04/May)	4237.25 (29/May)	3808.50 (13/Mar)

Nasdaq (NQ – JUN)

Exp. Date: 15 June 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
29 May	14421.25	14444.00	14366.25	77.75	14405.00	14405.00	↑ 40.75	0.28	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
14444.00 (29/May)	14366.25 (29/May)	14444.00 (29/May)	13001.25 (04/May)	14444.00 (29/May)	10750.00 (06/Jan)

Nikkei (NIK– JUN)

Exp. Date: 08 June 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
29 May	31565	31665	31165	500	31295	31295	↓ 215	0.68	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
31665 (29/May)	31165 (29/May)	31665 (29/May)	28565 (04/May)	31665 (29/May)	25565 (03/Jan)

Hang Seng (HAS – MAY)

Exp. Date: 30 May 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
29 May (HAS-MAY)	18773	18876	18497	379	18523	18523	↓ 14	0.08	--
29 May (HAS-JUN)	18703	18806	18432	374	18456	18456	--	--	--

WEEKLY		MAY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18876 (29/May)	18432 (29/May)	20287 (08/May)	18432 (29/May)	22799 (27/Jan)	18432 (29/May)

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