

## Daily Outlook

### GLOBAL STOCK INDEX

| Counter                         | News   | Trend | Support         | Resistance      |
|---------------------------------|--|-------|-----------------|-----------------|
| <b><u>DJIA Futures</u></b>      | Bursa saham Wall Street ditutup beragam pada hari Selasa, tertekan oleh kekhawatiran tentang anggota parlemen AS yang menentang kesepakatan untuk menaikkan batas utang \$31,4 triliun, tetapi didukung oleh lonjakan lain dalam saham Nvidia yang secara singkat mengangkat pembuat chip tersebut ke dalam klub langka perusahaan senilai \$1 triliun. Resistance utama 33231, support 32926  | ↓     | <b>32926</b>    | <b>33231</b>    |
| <b><u>S&amp;P 500</u></b>       | Bursa saham Wall Street ditutup beragam pada hari Selasa, tertekan oleh kekhawatiran tentang anggota parlemen AS yang menentang kesepakatan untuk menaikkan batas utang \$31,4 triliun, tetapi didukung oleh lonjakan lain dalam saham Nvidia yang secara singkat mengangkat pembuat chip tersebut ke dalam klub langka perusahaan senilai \$1 triliun. Resistance utama 4238.42, support 4195.67  | ↓     | <b>4195.67</b>  | <b>4238.42</b>  |
| <b><u>Nasdaq</u></b>            | Bursa saham Wall Street ditutup beragam pada hari Selasa, tertekan oleh kekhawatiran tentang anggota parlemen AS yang menentang kesepakatan untuk menaikkan batas utang \$31,4 triliun, tetapi didukung oleh lonjakan lain dalam saham Nvidia yang secara singkat mengangkat pembuat chip tersebut ke dalam klub langka perusahaan senilai \$1 triliun. Resistance utama 14537.50, support 14306.00  | ↑     | <b>14306.00</b> | <b>14537.50</b> |
| <b><u>Nikkei Futures</u></b>    | Indeks Nikkei 225 naik 0,3% ditutup pada 31.328 sementara Indeks Topix yang lebih luas turun 0,07% menjadi 2.159 dalam perdagangan yang beragam pada hari Selasa, karena investor menjadi berhati-hati menjelang pemungutan suara kongres mengenai kesepakatan sementara plafon utang AS. Investor juga mencerna data yang menunjukkan tingkat pengangguran Jepang turun menjadi 2,6% pada April dari 2,8% pada Maret, melebihi ekspektasi untuk penurunan tipis menjadi 2,7%. Resistance utama 31377, support 30992   | ↓     | <b>30992</b>    | <b>31377</b>    |
| <b><u>Hang Seng Futures</u></b> | Hang Seng menguat 44,67 poin atau 0,24% ditutup pada 18.595,78 pada hari Selasa, rebound dari kerugian dalam transaksi pagi ketika mencoba untuk pulih dari pelemahan baru-baru ini yang membuat indeks tenggelam ke level terendah dalam enam bulan, didukung oleh kenaikan saham berjangka AS di tengah berharap Kongres akan meloloskan kesepakatan utang untuk menghindari gagal bayar yang merusak. Sementara itu, China dilaporkan berencana menggunakan antarmuka otak-komputer untuk mengembangkan industri di masa depan. Resistance utama 18511, support 18096 | ↓     | <b>18096</b>    | <b>18511</b>    |

**Closing Prices – 30 Mei 2023**

|        | CLOSE    | CHANGE          |             | CLOSE    | CHANGE          |
|--------|----------|-----------------|-------------|----------|-----------------|
| .DJI   | 33042.78 | ↓ 50.56 / 0.15% | .N225       | 31328.16 | ↑ 94.62 / 0.30% |
| /.SPX  | 4205.52  | ↑ 0.07 / Flat   | .KS200      | 2585.52  | ↑ 26.71 / 1.04% |
| /.IXIC | 13017.43 | ↑ 41.74 / 0.32% | .HSI        | 18595.78 | ↑ 44.67 / 0.24% |
| JPY=   | 139.82   | ↓ 0.62 / 0.44%  | /.SSEC      | 3224.21  | ↑ 2.76 / 0.09%  |
| KRW=   | 1324.96  | ↑ 3.05 / 0.23%  | /CLc1 (Oil) | 69.54    | ↓ 3.50 / 4.79%  |

**ECONOMIC INDICATOR**

| DATE                 | WIB   | CT Y | INDICATORS                                      | PER   | ACTUAL    | FORECAST  | PREV.      | REV.      |
|----------------------|-------|------|---|-------|-----------|-----------|------------|-----------|
| 27-May - 02-Jun      | N/A   | DE   | Retail Sales MoM                                | Apr   |           | 1.6%      | -2.4%      | --        |
| 27-May - 02-Jun      | N/A   | DE   | Retail Sales NSA YoY                            | Apr   |           | -6%       | -6.5%      | --        |
| 29-May - 09-Jun      | N/A   | EZ   | OECD Publishes Economic Outlook                 |       |           |           |            |           |
| <b>Mon/29-May-23</b> | 12:00 | JP   | Leading Index CI                                | Mar F |           | --        | 97.5       | 97.7      |
|                      | 12:00 | JP   | Coincident Index                                | Mar F |           | --        | 98.7       | 98.8      |
|                      | 15:30 | HK   | Exports YoY                                     | Apr   | -13%      | -21.6%    | -1.5%      | --        |
|                      | 15:30 | HK   | Imports YoY                                     | Apr   | -11.9%    | -16.5%    | -0.6%      | --        |
|                      | 15:30 | HK   | Trade Balance HKD                               | Apr   | H\$-36.6b | H\$-25.7b | H\$-40.6b  | --        |
|                      | All   | DE   | <b>Bank Holiday (Pentecost)</b>                 |       |           |           |            |           |
|                      | All   | CH   | <b>Bank Holiday (Pentecost)</b>                 |       |           |           |            |           |
|                      | All   | GB   | <b>Bank Holiday (Spring Bank)</b>               |       |           |           |            |           |
|                      | All   | US   | <b>Bank Holiday (Memorial Day)</b>              |       |           |           |            |           |
| <b>Tue/30-May-23</b> | 06:30 | JP   | Jobless Rate                                    | Apr   | 2.6%      | 2.7%      | 2.8%       | --        |
|                      | 14:00 | CH   | KOF Leading Indicator                           | May   | 90.2      | 95.3      | 96.4       | 96.1      |
|                      | 14:00 | CH   | GDP QoQ   | 1Q    | 0.3%      | 0.1%      | 0.0%       | --        |
|                      | 14:00 | CH   | GDP YoY   | 1Q    | 0.6%      | 0.6%      | 0.7%       | --        |
|                      | 16:00 | EZ   | Consumer Confidence                             | May F | -17.4     | -17.4     | -17.5      | --        |
|                      | 16:00 | EZ   | Economic Confidence                             | May   | 96.5      | 98.9      | 99.3       | 99        |
|                      | 16:00 | EZ   | Industrial Confidence                           | May   | -5.2      | -4        | -2.6       | -2.8      |
|                      | 16:00 | EZ   | Services Confidence                             | May   | 7         | 10.2      | 10.5       | 9.9       |
|                      | 19:30 | CA   | Current Account Balance                         | 1Q    | C\$-6.17b | C\$-8.85b | C\$-10.64b | C\$-8.05b |
|                      | 20:00 | EZ   | ECB's Holzmann Speaks                           |       |           |           |            |           |
|                      | 20:00 | US   | S&P CoreLogic CS 20-City MoM SA                 | Mar   | 0.6%      | 0.2%      | 0.06%      | 0.7%      |
|                      | 20:00 | US   | S&P CoreLogic CS 20-City YoY NSA                | Mar   | 3.6%      | 2.4%      | 0.36%      | 4.2%      |
|                      | 20:00 | US   | S&P CoreLogic CS US HPI YoY NSA                 | Mar   | -1.1%     | -1.6%     | 0.4%       | --        |
|                      | 21:00 | US   | Conf. Board Consumer Confidence                 | May   | 102.3     | 99        | 101.3      | 103.7     |
|                      | 21:00 | US   | Conf. Board Present Situation                   | May   |           | --        | 151.1      | --        |
|                      | 21:00 | US   | Conf. Board Expectations                        | May   |           | --        | 68.1       | --        |
| <b>Wed/31-May-23</b> | 00:00 | US   | Fed's Barkin Speaks on Monetary Policy, Outlook |       |           |           |            |           |
|                      | 06:00 | AU   | RBA's Lowe-Testimony                            |       |           |           |            |           |
|                      | 06:01 | GB   | Lloyds Business Barometer                       | May   |           | --        | 33         | --        |
|                      | 06:50 | JP   | Retail Sales YoY                                | Apr   |           | 7.1%      | 7.2%       | --        |
|                      | 06:50 | JP   | Retail Sales MoM                                | Apr   |           | 0.5%      | 0.6%       | --        |
|                      | 06:50 | JP   | Industrial Production MoM                       | Apr P |           | 1.4%      | 1.1%       | --        |
|                      | 06:50 | JP   | Industrial Production YoY                       | Apr P |           | 1.9%      | -0.6%      | --        |
|                      | 08:00 | NZ   | ANZ Activity Outlook                            | May   |           | --        | -7.6       | --        |
|                      | 08:00 | NZ   | ANZ Business Confidence                         | May   |           | --        | -43.8      | --        |
|                      | 08:30 | AU   | CPI YoY   | Apr   |           | 6.4%      | 6.3%       | --        |
|                      | 08:30 | CN   | Composite PMI                                   | May   |           | --        | 54.4       | --        |
|                      | 08:30 | CN   | Manufacturing PMI                               | May   |           | 49.5      | 49.2       | --        |
|                      | 08:30 | CN   | Non-manufacturing PMI                           | May   |           | 55.2      | 56.4       | --        |
|                      | 12:00 | JP   | Consumer Confidence Index                       | May   |           | 36.2      | 35.4       | --        |
|                      | 12:00 | JP   | Housing Starts YoY                              | Apr   |           | -0.8%     | -3.2%      | --        |
|                      | 12:00 | JP   | Annualized Housing Starts                       | Apr   |           | 0.868m    | 0.877m     | --        |
|                      | 13:30 | CH   | Retail Sales Real YoY                           | Apr   |           | --        | -1.9%      | --        |
|                      | 14:00 | EZ   | ECB's Villeroy speaks in Paris                  |       |           |           |            |           |
|                      | 14:55 | DE   | Unemployment Change (000's)                     | May   |           | 15k       | 24k        | --        |
|                      | 14:55 | DE   | Unemployment Claims Rate SA                     | May   |           | 5.6%      | 5.6%       | --        |
|                      | 15:00 | EZ   | ECB Financial Stability Review                  |       |           |           |            |           |
|                      | 15:00 | CH   | Credit Suisse Survey Expectations               | May   |           | --        | -33.3      | --        |
|                      | 15:30 | EZ   | ECB's Visco Speaks at Bank of Italy Event       |       |           |           |            |           |

|                      |       |    |   |        |  |       |         |    |
|----------------------|-------|----|---|--------|--|-------|---------|----|
|                      | 19:00 | DE | CPI MoM   | May P  |  | 0.3%  | 0.4%    | -- |
|                      | 19:00 | DE | CPI YoY   | May P  |  | 6.5%  | 7.2%    | -- |
|                      | 19:00 | DE | CPI EU Harmonized MoM                                       | May P  |  | 0.3%  | 0.6%    | -- |
|                      | 19:00 | DE | CPI EU Harmonized YoY                                       | May P  |  | 6.9%  | 7.6%    | -- |
|                      | 19:30 | CA | Quarterly GDP Annualized                                    | 1Q     |  | 1.8%  | 0.0%    | -- |
|                      | 19:30 | CA | GDP MoM   | Mar    |  | -0.1% | 0.1%    | -- |
|                      | 19:30 | CA | GDP YoY   | Mar    |  | 1.7%  | 2.5%    | -- |
|                      | 19:50 | US | Collins, Bowman Give Opening Remarks at Fed Listens Event   |        |  |       |         |    |
|                      | 20:15 | GB | BOE's Mann speaks   |        |  |       |         |    |
|                      | 21:00 | US | JOLTS Job Openings  | Apr    |  | --    | 9590k   | -- |
|                      | 23:20 | US | Fed's Collins Gives Closing Remarks at Fed Listens Event    |        |  |       |         |    |
|                      | 23:30 | US | Fed's Harker Speaks on Macroeconomic, Monetary Conditions   |        |  |       |         |    |
| <b>Thu/01-Jun-23</b> | 00:30 | US | Fed's Jefferson Speaks on Financial Stabilit and US Economy |        |  |       |         |    |
|                      | 01:00 | US | Federal Reserve Releases Beige Book                         |        |  |       |         |    |
|                      | 06:00 | AU | Judo Bank Australia PMI Mfg                                 | May F  |  | --    | 48      | -- |
|                      | 07:30 | JP | Jibun Bank Japan PMI Mfg                                    | May F  |  | --    | 50.8    | -- |
|                      | 08:45 | CN | Caixin China PMI Mfg  | May    |  | 49.5  | 49.5    | -- |
|                      | 13:00 | CH | Exports Real MoM  | Apr    |  | --    | 2.6%    | -- |
|                      | 13:00 | CH | Imports Real MoM  | Apr    |  | --    | 0.0%    | -- |
|                      | 14:30 | CH | PMI Manufacturing   | May    |  | 44.5  | 45.3    | -- |
|                      | 14:55 | DE | HCOB Germany Manufacturing PMI                              | May F  |  | 42.9  | 42.9    | -- |
|                      | 15:00 | EZ | HCOB Eurozone Manufacturing PMI                             | May F  |  | 44.6  | 44.6    | -- |
|                      | 15:30 | HK | Retail Sales Value YoY                                      | Apr    |  | --    | 40.9%   | -- |
|                      | 15:30 | HK | Retail Sales Volume YoY                                     | Apr    |  | --    | 39.4%   | -- |
|                      | 15:30 | GB | Net Consumer Credit   | Apr    |  | --    | 1.6b    | -- |
|                      | 15:30 | GB | Consumer Credit YoY   | Apr    |  | --    | 7.9%    | -- |
|                      | 15:30 | GB | S&P Global/CIPS UK Manufacturing PMI                        | May F  |  | --    | 46.9    | -- |
|                      | 16:00 | EZ | CPI MoM   | May P  |  | 0.3%  | 0.6%    | -- |
|                      | 16:00 | EZ | Unemployment Rate   | Apr    |  | 6.5%  | 6.5%    | -- |
|                      | 16:00 | EZ | CPI Estimate YoY  | May    |  | 6.4%  | 7%      | -- |
|                      | 16:00 | EZ | CPI Core YoY  | May P  |  | 5.5%  | 5.6%    | -- |
|                      | 18:30 | EZ | ECB Account of May 3-4 Meeting                              |        |  |       |         |    |
|                      | 19:15 | US | ADP Employment Change                                       | May    |  | 160k  | 296k    | -- |
|                      | 19:30 | US | Nonfarm Productivity  | 1Q F   |  | -2.7% | -2.7%   | -- |
|                      | 19:30 | US | Initial Jobless Claims                                      | 27-May |  | --    | 229k    | -- |
|                      | 19:30 | US | Unit Labor Costs  | 1Q F   |  | 6.3%  | 6.3%    | -- |
|                      | 19:30 | US | Continuing Claims   | 20-May |  | --    | 1794k   | -- |
|                      | 20:30 | CA | S&P Global Canada Manufacturing PMI                         | May    |  | --    | 50.2    | -- |
|                      | 20:45 | US | S&P Global US Manufacturing PMI                             | May F  |  | --    | 48.5    | -- |
|                      | 21:00 | US | Construction Spending MoM                                   | Apr    |  | 0.2%  | 0.3%    | -- |
|                      | 21:00 | US | ISM Manufacturing   | May    |  | 47    | 47.1    | -- |
|                      | 21:00 | US | ISM Prices Paid   | May    |  | --    | 53.2    | -- |
|                      | 21:00 | US | ISM Employment  | May    |  | --    | 50.2    | -- |
|                      | 21:00 | US | ISM New Orders  | May    |  | --    | 45.7    | -- |
|                      | 22:00 | US | DOE U.S. Crude Oil Inventories                              | 26-May |  | --    | -12456k | -- |
|                      | 22:00 | US | DOE Cushing OK Crude Inventory                              | 26-May |  | --    | 1762k   | -- |
|                      | 22:00 | US | DOE U.S. Gasoline Inventories                               | 26-May |  | --    | -2053k  | -- |
|                      | 22:00 | US | DOE U.S. Distillate Inventory                               | 26-May |  | --    | -561k   | -- |
|                      | 22:00 | US | DOE U.S. Refinery Utilization                               | 26-May |  | --    | -0.3%   | -- |
| <b>Fri/02-Jun-23</b> | N/A   | GB | United Kingdom Sovereign Rating to be reviewed by Fitch     |        |  |       |         |    |
|                      | 00:00 | US | Fed's Harker Speaks on Economic Outlook                     |        |  |       |         |    |
|                      | 05:45 | NZ | Terms of Trade Index QoQ                                    | 1Q     |  | -1.1% | 1.8%    | -- |
|                      | 19:30 | US | Change in Nonfarm Payrolls                                  | May    |  | 180k  | 253k    | -- |
|                      | 19:30 | US | Two-Month Payroll Net Revision                              | May    |  | --    | -149k   | -- |
|                      | 19:30 | US | Change in Private Payrolls                                  | May    |  | 158k  | 230k    | -- |
|                      | 19:30 | US | Change in Manufact. Payrolls                                | May    |  | 5k    | 11k     | -- |
|                      | 19:30 | US | Unemployment Rate   | May    |  | 3.5%  | 3.4%    | -- |
|                      | 19:30 | US | Average Hourly Earnings MoM                                 | May    |  | 0.3%  | 0.5%    | -- |
|                      | 19:30 | US | Average Hourly Earnings YoY                                 | May    |  | 4.3%  | 4.4%    | -- |
|                      | 19:30 | US | Average Weekly Hours All Employees                          | May    |  | 34.4  | 34.4    | -- |
|                      | 19:30 | US | Underemployment Rate  | May    |  | --    | 6.6%    | -- |
| <b>Sat/03-Jun-23</b> | 00:00 | US | Baker Hughes U.S. Rig Count                                 | 2-Jun  |  | --    | --      | -- |

### Dow Jones (DJ – JUN)

Exp. Date: 15 June 2023



| DATE   | OPEN  | HIGH  | LOW   | RANGE | CLOSE | SETTLE | CHANGE | CHANGE % | VOLUME |
|--------|-------|-------|-------|-------|-------|--------|--------|----------|--------|
| 30 May | 33186 | 33224 | 32919 | 305   | 33082 | 33082  | ↓ 87   | 0.26     | --     |

| WEEKLY         |                | MAY            |                | 2023           |                |
|----------------|----------------|----------------|----------------|----------------|----------------|
| HIGH           | LOW            | HIGH           | LOW            | HIGH           | LOW            |
| 33291 (29/May) | 32919 (30/May) | 34357 (01/May) | 32615 (25/May) | 34540 (14/Feb) | 31422 (15/Mar) |

### S&P 500 (SP – JUN)

Exp. Date: 15 June 2023



| DATE   | OPEN    | HIGH    | LOW     | RANGE | CLOSE   | SETTLE  | CHANGE | CHANGE % | VOLUME |
|--------|---------|---------|---------|-------|---------|---------|--------|----------|--------|
| 30 May | 4225.00 | 4242.00 | 4199.25 | 42.75 | 4215.25 | 4215.25 | ↓ 9.00 | 0.21     | --     |

| WEEKLY           |                  | MAY              |                  | 2023             |                  |
|------------------|------------------|------------------|------------------|------------------|------------------|
| HIGH             | LOW              | HIGH             | LOW              | HIGH             | LOW              |
| 4242.00 (30/May) | 4199.25 (30/May) | 4242.00 (30/May) | 4061.75 (04/May) | 4242.00 (30/May) | 3808.50 (13/Mar) |

### Nasdaq (NQ – JUN)

Exp. Date: 15 June 2023



| DATE   | OPEN     | HIGH     | LOW      | RANGE  | CLOSE    | SETTLE   | CHANGE | CHANGE % | VOLUME |
|--------|----------|----------|----------|--------|----------|----------|--------|----------|--------|
| 30 May | 14402.25 | 14568.50 | 14337.00 | 231.50 | 14406.25 | 14406.25 | ↑ 1.25 | 0.01     | --     |

| WEEKLY            |                   | MAY               |                   | 2023              |                   |
|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| HIGH              | LOW               | HIGH              | LOW               | HIGH              | LOW               |
| 14568.50 (30/May) | 14337.00 (30/May) | 14568.50 (30/May) | 13001.25 (04/May) | 14568.50 (30/May) | 10750.00 (06/Jan) |

### Nikkei (NIK– JUN)

Exp. Date: 08 June 2023



| DATE   | OPEN  | HIGH  | LOW   | RANGE | CLOSE | SETTLE | CHANGE | CHANGE% | VOLUME |
|--------|-------|-------|-------|-------|-------|--------|--------|---------|--------|
| 30 May | 31280 | 31445 | 31060 | 385   | 31150 | 31150  | ↓ 145  | 0.46    | --     |

| WEEKLY         |                | MAY            |                | 2023           |                |
|----------------|----------------|----------------|----------------|----------------|----------------|
| HIGH           | LOW            | HIGH           | LOW            | HIGH           | LOW            |
| 31665 (29/May) | 31060 (30/May) | 31665 (29/May) | 28565 (04/May) | 31665 (29/May) | 25565 (03/Jan) |

### Hang Seng (HAS – JUN)

Exp. Date: 29 June 2023



| DATE           | OPEN           | HIGH           | LOW            | RANGE          | CLOSE          | SETTLE | CHANGE | CHANGE % | VOLUME |
|----------------|----------------|----------------|----------------|----------------|----------------|--------|--------|----------|--------|
| 30 May         | 18531          | 18609          | 18194          | 415            | 18254          | 18254  | ↓ 202  | 1.09     | --     |
| WEEKLY         |                | MAY            |                |                | 2023           |        |        |          |        |
| HIGH           | LOW            | HIGH           | LOW            | HIGH           | LOW            |        |        |          |        |
| 18876 (29/May) | 18194 (30/May) | 20287 (08/May) | 18194 (30/May) | 22799 (27/Jan) | 18194 (30/May) |        |        |          |        |

VALBURY e-CAPITAL LTD.



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