

Daily Outlook

GLOBAL STOCK INDEX

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Wall Street menguat ke penutupan tertinggi dalam sembilan bulan pada hari Kamis karena tanda-tanda tekanan upah yang melambat karena meningkatkan harapan Federal Reserve akan menghentikan kenaikan suku bunga dan investor menyambut pemungutan suara di Kongres untuk menanggukkan plafon utang AS. Fokus sekarang bergeser ke laporan pengangguran Departemen Tenaga Kerja yang diawasi ketat untuk bulan Mei, yang akan dirilis pada hari Jumat. Resistance utama 33309, support 32835	↑	32835	33309
<u>S&P 500</u>	Wall Street menguat ke penutupan tertinggi dalam sembilan bulan pada hari Kamis karena tanda-tanda tekanan upah yang melambat karena meningkatkan harapan Federal Reserve akan menghentikan kenaikan suku bunga dan investor menyambut pemungutan suara di Kongres untuk menanggukkan plafon utang AS. Fokus sekarang bergeser ke laporan pengangguran Departemen Tenaga Kerja yang diawasi ketat untuk bulan Mei, yang akan dirilis pada hari Jumat. Resistance utama 4253.92, support 4192.42	↑	4192.42	4253.92
<u>Nasdaq</u>	Wall Street menguat ke penutupan tertinggi dalam sembilan bulan pada hari Kamis karena tanda-tanda tekanan upah yang melambat karena meningkatkan harapan Federal Reserve akan menghentikan kenaikan suku bunga dan investor menyambut pemungutan suara di Kongres untuk menanggukkan plafon utang AS. Fokus sekarang bergeser ke laporan pengangguran Departemen Tenaga Kerja yang diawasi ketat untuk bulan Mei, yang akan dirilis pada hari Jumat. Resistance utama 14595.92, support 14317.17	↑	14317.17	14595.92
<u>Nikkei Futures</u>	Indeks Nikkei 225 menguat 0,84% ditutup pada 31.148 sementara Indeks Topix yang lebih luas naik 0,88% menjadi 2.149 pada hari Kamis, mengurangi pelemahan pada sesi sebelumnya dalam rebound pasar yang luas. Indikasi bahwa Federal Reserve AS dapat menghentikan kenaikan suku bunga pada bulan Juni dan pengesahan RUU plafon utang AS di DPR juga membantu sentimen. Selain itu, investor mencerna data yang menunjukkan aktivitas manufaktur Jepang berubah menjadi ekspansif di bulan Mei, sementara belanja modal naik 11% di kuartal pertama. Resistance utama 31628, support 30958	↑	30958	31628
<u>Hang Seng Futures</u>	Saham Hong Kong turun 17,36 poin atau 0,1% ditutup pada angka 18.216,91 pada hari Rabu, menurun dari kenaikan penting dalam perdagangan pagi sementara kembali ke level terendah dalam enam bulan, di tengah pelemahan dari saham properti dan keuangan. Pedagang menjadi berhati-hati karena hasil laporan aktivitas manufacturing China yang beragam. Data manufaktur Caixin untuk bulan Mei menunjukkan pertumbuhan, melebihi perkiraan untuk penurunan kecil, sedangkan data resmi Rabu menunjukkan penurunan lebih lanjut dalam aktivitas. Resistance utama 18653, support 18192	↑	18192	18653

Closing Prices – 01 Juni 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	33061.57	↑ 153.30 / 0.47%	.N225	31148.01	↑ 260.13 / 0.84%
/.SPX	4221.02	↑ 41.19 / 0.99%	.KS200	2569.17	↓ 7.95 / 0.31%
/.IXIC	13100.98	↑ 165.70 / 1.28%	.HSI	18216.91	↓ 17.36 / 0.10%
JPY=	138.80	↓ 0.53 / 0.38%	/.SSEC	3204.63	↑ 0.07 / 0.01%
KRW=	1321.55	↓ 4.26 / 0.32%	/CLc1 (Oil)	70.17	↑ 2.59 / 3.83%

ECONOMIC INDICATOR

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
27-May - 02-Jun	N/A	DE	Retail Sales MoM	Apr		1.6%	-2.4%	--
27-May - 02-Jun	N/A	DE	Retail Sales NSA YoY	Apr		-6%	-6.5%	--
29-May - 09-Jun	N/A	EZ	OECD Publishes Economic Outlook					
Mon/29-May-23	12:00	JP	Leading Index Cl	Mar F		--	97.5	97.7
	12:00	JP	Coincident Index	Mar F		--	98.7	98.8
	15:30	HK	Exports YoY	Apr	-13%	-21.6%	-1.5%	--
	15:30	HK	Imports YoY	Apr	-11.9%	-16.5%	-0.6%	--
	15:30	HK	Trade Balance HKD	Apr	H\$-36.6b	H\$-25.7b	H\$-40.6b	--
	All	DE	Bank Holiday (Pentecost)					
	All	CH	Bank Holiday (Pentecost)					
	All	GB	Bank Holiday (Spring Bank)					
	All	US	Bank Holiday (Memorial Day)					
Tue/30-May-23	06:30	JP	Jobless Rate	Apr	2.6%	2.7%	2.8%	--
	14:00	CH	KOF Leading Indicator	May	90.2	95.3	96.4	96.1
	14:00	CH	GDP QoQ	1Q	0.3%	0.1%	0.0%	--
	14:00	CH	GDP YoY	1Q	0.6%	0.6%	0.7%	--
	16:00	EZ	Consumer Confidence	May F	-17.4	-17.4	-17.5	--
	16:00	EZ	Economic Confidence	May	96.5	98.9	99.3	99
	16:00	EZ	Industrial Confidence	May	-5.2	-4	-2.6	-2.8
	16:00	EZ	Services Confidence	May	7	10.2	10.5	9.9
	19:30	CA	Current Account Balance	1Q	C\$-6.17b	C\$-8.85b	10.64b	C\$-8.05b
	20:00	EZ	ECB's Holzmann Speaks					
	20:00	US	S&P CoreLogic CS 20-City MoM SA	Mar	0.6%	0.2%	0.06%	0.7%
	20:00	US	S&P CoreLogic CS 20-City YoY NSA	Mar	3.6%	2.4%	0.36%	4.2%
	20:00	US	S&P CoreLogic CS US HPI YoY NSA	Mar	-1.1%	-1.6%	0.4%	--
	21:00	US	Conf. Board Consumer Confidence	May	102.3	99	101.3	103.7
	21:00	US	Conf. Board Present Situation	May		--	151.1	--
	21:00	US	Conf. Board Expectations	May		--	68.1	--
Wed/31-May-23	00:00	US	Fed's Barkin Speaks on Monetary Policy, Outlook					
	06:00	AU	RBA's Lowe-Testimony					
	06:01	GB	Lloyds Business Barometer	May		--	33	--
	06:50	JP	Retail Sales YoY	Apr	5%	7%	7.2%	6.9%
	06:50	JP	Retail Sales MoM	Apr	-1.2%	0.5%	0.6%	--
	06:50	JP	Industrial Production MoM	Apr P	-0.4%	1.5%	1.1%	--
	06:50	JP	Industrial Production YoY	Apr P	-0.3%	1.9%	-0.6%	--
	08:00	NZ	ANZ Activity Outlook	May	-4.5%	-8.1%	-7.6%	--
	08:00	NZ	ANZ Business Confidence	May	-31.1	-43.4	-43.8	--
	08:30	AU	CPI YoY	Apr	6.8%	6.4%	6.3%	--
	08:30	CN	Composite PMI	May	52.9	--	54.4	--
	08:30	CN	Manufacturing PMI	May	48.8	49.4	49.2	--
	08:30	CN	Non-manufacturing PMI	May	54.5	55.2	56.4	--
	12:00	JP	Consumer Confidence Index	May	36	36.1	35.4	--
	12:00	JP	Housing Starts YoY	Apr	-11.9%	-0.9%	-3.2%	--
	12:00	JP	Annualized Housing Starts	Apr		0.868m	0.877m	--
	13:30	CH	Retail Sales Real YoY	Apr	-3.7%	-1.4%	-1.9%	--
	14:00	EZ	ECB's Villeroy speaks in Paris					
	14:55	DE	Unemployment Change (000's)	May	9k	15k	24k	23k
	14:55	DE	Unemployment Claims Rate SA	May	5.6%	5.6%	5.6%	--
	15:00	EZ	ECB Financial Stability Review					
	15:00	CH	Credit Suisse Survey Expectations	May	-32.2	--	-33.3	--
	15:30	EZ	ECB's Visco Speaks at Bank of Italy Event					
	19:00	DE	CPI MoM	May P	-0.1%	0.2%	0.4%	--

	19:00	DE	CPI YoY	May P	6.1%	6.5%	7.2%	--
	19:00	DE	CPI EU Harmonized MoM	May P	-0.2%	0.2%	0.6%	--
	19:00	DE	CPI EU Harmonized YoY	May P	6.3%	6.8%	7.6%	--
	19:30	CA	Quarterly GDP Annualized	1Q	3.1%	2.5%	0.0%	-0.1%
	19:30	CA	GDP MoM	Mar	0%	-0.1%	0.1%	--
	19:30	CA	GDP YoY	Mar	2.21%	2.8%	2.5%	2.07%
	19:50	US	Collins, Bowman Give Opening Remarks at Fed Listens Event					
	20:15	GB	BOE's Mann speaks					
	21:00	US	JOLTS Job Openings	Apr	10103k	9375k	9590k	9745k
	23:20	US	Fed's Collins Gives Closing Remarks at Fed Listens Event					
	23:30	US	Fed's Harker Speaks on Macroeconomic, Monetary Conditions					
Thu/01-Jun-23	00:30	US	Fed's Jefferson Speaks on Financial Stabilit and US Economy					
	01:00	US	Federal Reserve Releases Beige Book					
	06:00	AU	Judo Bank Australia PMI Mfg	May F	48.4	48	48	--
	07:30	JP	Jibun Bank Japan PMI Mfg	May F	50.6	50.8	49.5	--
	08:45	CN	Caixin China PMI Mfg	May	50.9	49.5	49.5	--
	13:00	CH	Exports Real MoM	Apr		--	2.6%	--
	13:00	CH	Imports Real MoM	Apr		--	0.0%	--
	14:30	CH	PMI Manufacturing	May	43.2	42.9	44.5	--
	14:55	DE	HCOB Germany Manufacturing PMI	May F	43.2	42.9	44.5	--
	15:00	EZ	HCOB Eurozone Manufacturing PMI	May F	44.8	44.6	45.8	--
	15:30	HK	Retail Sales Value YoY	Apr	15%	37.9%	40.9%	--
	15:30	HK	Retail Sales Volume YoY	Apr	13.3%	--	39.3%	--
	15:30	GB	Net Consumer Credit	Apr	£1.586b	£1.5b	£1.6b	£1.615b
	15:30	GB	Consumer Credit YoY	Apr		--	7.9%	--
	15:30	GB	S&P Global/CIPS UK Manufacturing PMI	May F	47.1	46.9	47.8	--
	16:00	EZ	CPI MoM	May P	0.0%	0.3%	0.6%	--
	16:00	EZ	Unemployment Rate	Apr	6.5%	6.5%	6.5%	6.6%
	16:00	EZ	CPI Estimate YoY	May	6.1%	6.3%	7%	--
	16:00	EZ	CPI Core YoY	May P	5.3%	5.5%	5.6%	--
	18:30	EZ	ECB Account of May 3-4 Meeting					
	19:15	US	ADP Employment Change	May	278k	170k	296k	291k
	19:30	US	Nonfarm Productivity	1Q F	-2.1%	-2.5%	-1.6%	--
	19:30	US	Initial Jobless Claims	27-May	232k	235k	229k	230k
	19:30	US	Unit Labor Costs	1Q F	4.2%	6%	3.3%	--
	19:30	US	Continuing Claims	20-May	1795k	1800k	1794k	1789k
	20:30	CA	S&P Global Canada Manufacturing PMI	May	49	--	50.2	--
	20:45	US	S&P Global US Manufacturing PMI	May F	48.4	--	50.2	--
	21:00	US	Construction Spending MoM	Apr	1.2%	0.2%	0.3%	--
	21:00	US	ISM Manufacturing	May	46.9	47	47.1	--
	21:00	US	ISM Prices Paid	May	44.2	52	53.2	--
	21:00	US	ISM Employment	May	51.4	49.8	50.2	--
	21:00	US	ISM New Orders	May	42.6	--	45.7	--
	22:00	US	DOE U.S. Crude Oil Inventories	26-May	4488k	-1386k	-12456k	--
	22:00	US	DOE Cushing OK Crude Inventory	26-May	1628k	--	1762k	--
	22:00	US	DOE U.S. Gasoline Inventories	26-May	-207k	-497k	-2053k	--
	22:00	US	DOE U.S. Distillate Inventory	26-May	985k	862k	-562k	--
	22:00	US	DOE U.S. Refinery Utilization	26-May	1.4%	--	-0.3%	--
Fri/02-Jun-23	N/A	GB	United Kingdom Sovereign Rating to be reviewed by Fitch					
	00:00	US	Fed's Harker Speaks on Economic Outlook					
	05:45	NZ	Terms of Trade Index QoQ	1Q		-1.1%	1.8%	--
	19:30	US	Change in Nonfarm Payrolls	May		180k	253k	--
	19:30	US	Two-Month Payroll Net Revision	May		--	-149k	--
	19:30	US	Change in Private Payrolls	May		158k	230k	--
	19:30	US	Change in Manufact. Payrolls	May		5k	11k	--
	19:30	US	Unemployment Rate	May		3.5%	3.4%	--
	19:30	US	Average Hourly Earnings MoM	May		0.3%	0.5%	--
	19:30	US	Average Hourly Earnings YoY	May		4.3%	4.4%	--
	19:30	US	Average Weekly Hours All Employees	May		34.4	34.4	--
	19:30	US	Underemployment Rate	May		--	6.6%	--
Sat/03-Jun-23	00:00	US	Baker Hughes U.S. Rig Count	2-Jun		--	--	--

Dow Jones (DJ – JUN)

Exp. Date: 15 June 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
01 Jun	32902	33207	32733	474	33123	33123	↑ 215	0.65	--

WEEKLY		JUNE		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
33291 (29/May)	32733 (01/Jun)	33207 (01/Jun)	32733 (01/Jun)	34540 (14/Feb)	31422 (15/Mar)

S&P 500 (SP – JUN)

Exp. Date: 15 June 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
01 Jun	4188.75	4238.75	4177.25	61.50	4230.75	4230.75	↑ 42.75	1.02	--

WEEKLY		JUNE		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4242.00 (30/May)	4173.25 (31/May)	4238.75 (01/Jun)	4177.25 (01/Jun)	4242.00 (30/May)	3808.50 (13/Mar)

Nasdaq (NQ – JUN)

Exp. Date: 15 June 2023



RESISTANCE	14874.67	
	14700.33	
	14595.92	
SUPPORT	14317.17	
	14142.83	
	14038.42	
SUGGESTION	BUY	14440.00
	SELL	---
	S/L	14340.00
	T/P:	14640.00 14790.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
01 Jun	14291.75	14526.00	14247.25	278.75	14491.50	14491.50	↑ 198.50	1.39	--

WEEKLY		JUNE		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
14568.50 (30/May)	14247.25 (01/Jun)	14526.00 (01/Jun)	14247.25 (01/Jun)	14568.50 (30/May)	10750.00 (06/Jan)

Nikkei (NIK– JUN)

Exp. Date: 08 June 2023



RESISTANCE	32298	
	31867	
	31628	
SUPPORT	30958	
	30527	
	30288	
SUGGESTION	BUY	31440
	SELL	---
	S/L	31240
	T/P:	31790 32040

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
01 Jun	30780	31435	30765	700	31390	31390	↑ 620	2.01	--

WEEKLY		JUNE		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
31665 (29/May)	30640 (31/May)	31435 (01/Jun)	30765 (01/Jun)	31665 (29/May)	25565 (03/Jan)

Hang Seng (HAS – JUN)

Exp. Date: 29 June 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
01 Jun	18183	18539	18078	461	18479	18479	↑ 318	1.75	--
WEEKLY		JUNE			2023				
HIGH	LOW	HIGH	LOW	HIGH	LOW				
18876 (29/May)	17950 (31/May)	18539 (01/Jun)	18078 (01/Jun)	22799 (27/Jan)	17950 (31/May)				

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