

Daily Outlook

GLOBAL STOCK INDEX

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Wall Street ditutup lebih rendah pada perdagangan hari Senin karena investor mempertimbangkan apakah Federal Reserve AS akan menghentikan kenaikan suku bunga pada pertemuan kebijakan yang akan datang, sementara Apple secara singkat mencapai rekor tertinggi sebelum melemah. Resistance utama 33800, support 33506	↓	33506	33800
<u>S&P 500</u>	Wall Street ditutup lebih rendah pada perdagangan hari Senin karena investor mempertimbangkan apakah Federal Reserve AS akan menghentikan kenaikan suku bunga pada pertemuan kebijakan yang akan datang, sementara Apple secara singkat mencapai rekor tertinggi sebelum melemah. Resistance utama 4299.58, support 4267.08	↓	4267.08	4299.58
<u>Nasdaq</u>	Wall Street ditutup lebih rendah pada perdagangan hari Senin karena investor mempertimbangkan apakah Federal Reserve AS akan menghentikan kenaikan suku bunga pada pertemuan kebijakan yang akan datang, sementara Apple secara singkat mencapai rekor tertinggi sebelum melemah. Resistance utama 14684.25, support 14416.25	↑	14416.25	14684.25
<u>Nikkei Futures</u>	Indeks Nikkei 225 menguat 2,1% ditutup pada 32.217 sementara Indeks Topix yang lebih luas menguat 1,7% menjadi 2.220 pada hari Senin, dengan kedua tolok ukur mencapai tertinggi baru 33 tahun karena Presiden AS Joe Biden menandatangani tagihan plafon utang menjadi undang-undang, mencegah potensi bencana. default oleh pemerintah AS dan mengangkat sentimen pasar. Saham Jepang telah mengungguli rekan-rekan global sejak Mei karena pendapatan domestik yang kuat dan yen yang lemah, sementara antusiasme pasar atas kecerdasan buatan dan teknologi terkait memberikan dorongan tambahan. Resistance utama 32553, support 31798	↑	31798	32553
<u>Hang Seng Futures</u>	Saham Hang Seng menguat 158,56 poin atau 0,84% ditutup pada angka 19.108,50 pada hari Senin, penguatan untuk hari kedua berturut-turut, didorong oleh laporan bahwa Presiden Biden pada akhir pekan menandatangani tagihan plafon utang menjadi undang-undang dan mencegah gagal bayar yang berpotensi merusak di pasar. Pada hari Jumat, sentimen optimis di Wall Street, karena jeda kenaikan suku bunga Fed akhir bulan ini menjadi lebih mungkin dan ekonomi AS berjalan lebih baik dari yang diharapkan. Sementara itu, data survei swasta menunjukkan aktivitas jasa di China meningkat pada Mei karena permintaan yang kuat di dalam negeri dan pesanan yang berkelanjutan dari luar negeri. Resistance utama 19163, support 18898	↑	18898	19163

Closing Prices – 05 Juni 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	33562.86	↓ 199.90 / 0.59%	.N225	32217.43	↑ 693.21 / 2.20%
/.SPX	4273.79	↓ 8.58 / 0.20%	.KS200	2615.41	↑ 14.05 / 0.54%
/.IXIC	13229.43	↓ 11.34 / 0.09%	.HSI	19108.50	↑ 158.56 / 0.84%
JPY=	139.53	↓ 0.44 / 0.31%	/.SSEC	3232.44	↑ 2.37 / 0.07%
KRW=	1308.22	↑ 3.10 / 0.24%	/CLc1 (Oil)	71.93	↑ 0.07 / 0.10%

ECONOMIC INDICATOR

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/05-Jun-23	06:00	AU	Judo Bank Australia PMI Composite	May F	51.6	--	53	--
	06:00	AU	Judo Bank Australia PMI Services	May F	52.1	51.8	53.7	--
	All	NZ	Bank Holiday (Queen's Birthday)					
	07:30	HK	S&P Global Hong Kong PMI	May	50.6	--	52.4	--
	07:30	JP	Jibun Bank Japan PMI Composite	May F	54.3	--	52.9	--
	07:30	JP	Jibun Bank Japan PMI Services	May F	55.9	56.3	55.4	--
	08:00	AU	Melbourne Institute Inflation MoM	May	0.9%	--	0.2%	--
	08:00	AU	Melbourne Institute Inflation YoY	May		--	6.1%	--
	08:30	AU	Inventories SA QoQ	1Q	1.2%	0.5%	-0.2%	0.3%
	08:45	CN	Caixin China PMI Composite	May	55.6	--	53.6	--
	08:45	CN	Caixin China PMI Services	May	57.1	55.1	56.4	--
	13:00	DE	Trade Balance SA	Apr	€18.4b	€16b	€16.7b	€14.9b
	13:00	DE	Exports SA MoM	Apr	1.2%	-2.5%	-5.2%	-6%
	13:00	DE	Imports SA MoM	Apr	-1.7%	1%	-6.4%	5.5%
	13:30	CH	CPI YoY	May	2.2%	2.2%	2.6%	--
	13:30	CH	CPI MoM	May	0.3%	0.3%	0.0%	--
	13:30	CH	CPI EU Harmonized MoM	May		--	0.3%	--
	13:30	CH	CPI EU Harmonized YoY	May		--	2.6%	--
	13:30	CH	CPI Core YoY	May		--	2.2%	--
	14:55	DE	HCOB Germany Services PMI	May F	57.2	57.8	56	--
	14:55	DE	HCOB Germany Composite PMI	May F	53.9	55.4	54.2	--
	15:00	EZ	HCOB Eurozone Composite PMI	May F	52.8	53.3	54.1	--
	15:00	EZ	HCOB Eurozone Services PMI	May F	55.1	55.9	56.2	--
	15:30	EZ	Sentix Investor Confidence	Jun	-17	-15.2	-13.1	--
	15:30	GB	S&P Global/CIPS UK Services PMI	May F	55.2	55.1	55.9	--
	15:30	GB	S&P Global/CIPS UK Composite PMI	May F	54	53.9	54.9	--
	16:00	EZ	PPI MoM	Apr	-3.2%	-3.1%	-1.6%	-1.3%
	16:00	EZ	PPI YoY	Apr	1%	1.4%	5.9%	5.5%
	20:45	US	S&P Global US Services PMI	May F	54.9	55	53.6	--
	20:45	US	S&P Global US Composite PMI	May F	54.3	54.5	53.4	--
	21:00	US	Factory Orders Ex Trans	Apr	-0.2%	0.6%	-0.7%	-1%
	21:00	US	Factory Orders	Apr	0.4%	0.8%	0.9%	0.6%
	21:00	US	ISM Services Index	May	50.3	52.2	51.9	--
	21:00	US	ISM Services Prices Paid	May	56.2	--	59.6	--
	21:00	US	ISM Services Employment	May	49.2	--	50.8	--
	21:00	US	ISM Services New Orders	May	52.9	--	56.1	--
	21:00	US	Durable Goods Orders	Apr F		--	--	--
	21:00	US	Durables Ex Transportation	Apr F	-0.2%		-0.7%	--
	21:00	US	Cap Goods Orders Nondef Ex Air	Apr F		--	--	--
	21:00	US	Cap Goods Ship Nondef Ex Air	Apr F		--	--	--
Tue/06-Jun-23	06:30	JP	Labor Cash Earnings YoY	Apr		--	0.8%	1.3%
	06:30	JP	Real Cash Earnings YoY	Apr		--	-2.9%	-2.3%
	06:30	JP	Household Spending YoY	Apr		--	-1.9%	--
	08:30	AU	BoP Current Account Balance	1Q		--	A\$14.1b	--
	08:30	AU	Net Exports of GDP	1Q		--	1.1	--
	11:30	AU	RBA Cash Rate Target	6-Jun		--	3.85%	--
	13:00	DE	Factory Orders MoM	Apr		--	-10.7%	--
	13:00	DE	Factory Orders WDA YoY	Apr		--	-11%	--
	14:30	DE	HCOB Germany Construction PMI	May		--	42	--
	15:30	GB	S&P Global/CIPS UK Construction PMI	May		--	51.1	--
	16:00	EZ	Retail Sales MoM	Apr		--	-1.2%	--
	16:00	EZ	Retail Sales YoY	Apr		--	-3.8%	--

	19:30	CA	Building Permits MoM	Apr		--	11.3%	--
	21:00	CA	Ivey Purchasing Managers Index SA	May		--	56.8	--
Wed/07-Jun-23	N/A	CN	Exports YoY	May		--	8.5%	--
	N/A	CN	Imports YoY	May		--	-7.9%	--
	N/A	CN	Trade Balance	May		--	\$90.21b	--
	N/A	CN	Exports YoY CNY	May		--	16.8%	--
	N/A	CN	Imports YoY CNY	May		--	-0.8%	--
	N/A	CN	Trade Balance CNY	May		--	618.44b	--
	06:25	AU	RBA's Lowe-Speech					
	06:50	AU	RBA's Bullock-Panel Discussion					
	08:30	AU	GDP SA QoQ	1Q		--	0.5%	--
	08:30	AU	GDP YoY	1Q		--	2.7%	--
	12:00	JP	Leading Index CI	Apr P		--	--	--
	12:00	JP	Coincident Index	Apr P		--	--	--
	12:45	CH	Unemployment Rate	May		--	2%	--
	12:45	CH	Unemployment Rate SA	May		--	1.9%	--
	13:00	DE	Industrial Production SA MoM	Apr		--	-3.4%	--
	13:00	DE	Industrial Production WDA YoY	Apr		--	1.8%	--
	19:30	CA	Labor Productivity QoQ	1Q		--	-0.5%	--
	19:30	US	Trade Balance	Apr		-\$65.5b	-\$64.2b	--
	21:00	CA	Bank of Canada Rate Decision	7-Jun		4.5%	4.5%	--
	21:30	US	DOE U.S. Crude Oil Inventories	2-Jun		--	--	--
	21:30	US	DOE Cushing OK Crude Inventory	2-Jun		--	--	--
	21:30	US	DOE U.S. Gasoline Inventories	2-Jun		--	--	--
	21:30	US	DOE U.S. Distillate Inventory	2-Jun		--	--	--
	21:30	US	DOE U.S. Refinery Utilization	2-Jun		--	--	--
Thu/08-Jun-23	02:00	US	Consumer Credit	Apr		--	\$26.514b	--
	05:45	NZ	Mfg Activity Volume QoQ	1Q		--	-4.7%	--
	05:45	NZ	Mfg Activity SA QoQ	1Q		--	-0.4%	--
	06:50	JP	GDP SA QoQ	1Q F		--	0.4%	--
	06:50	JP	GDP Annualized SA QoQ	1Q F		--	1.6%	--
	06:50	JP	GDP Nominal SA QoQ	1Q F		--	1.7%	--
	06:50	JP	GDP Deflator YoY	1Q F		--	2%	--
	06:50	JP	GDP Private Consumption QoQ	1Q F		--	0.6%	--
	06:50	JP	GDP Business Spending QoQ	1Q F		--	0.9%	--
	06:50	JP	Inventory Contribution % GDP	1Q F		--	0.1%	--
	06:50	JP	Net Exports Contribution % GDP	1Q F		--	-0.3%	--
	06:50	JP	BoP Current Account Balance	Apr		--	¥2278.1b	--
	06:50	JP	BoP Current Account Adjusted	Apr		--	¥1009.0b	--
	06:50	JP	Trade Balance BoP Basis	Apr		--	-¥454.4b	--
	08:30	AU	Exports MoM	Apr		--	4%	--
	08:30	AU	Imports MoM	Apr		--	2%	--
	08:30	AU	Trade Balance	Apr		--	A\$15269m	--
	12:00	JP	Eco Watchers Survey Current SA	May		--	54.6	--
	12:00	JP	Eco Watchers Survey Outlook SA	May		--	55.7	--
	16:00	EZ	GDP SA QoQ	1Q F		--	0.1%	--
	16:00	EZ	GDP SA YoY	1Q F		--	1.3%	--
	16:00	EZ	Employment QoQ	1Q F		--	0.6%	--
	16:00	EZ	Employment YoY	1Q F		--	1.7%	--
	19:30	US	Initial Jobless Claims	3-Jun		--	--	--
	19:30	US	Continuing Claims	27-May		--	--	--
	21:00	US	Wholesale Trade Sales MoM	Apr		--	-2.1%	--
	21:00	US	Wholesale Inventories MoM	Apr F		--	--	--
Fri/09-Jun-23	08:30	CN	CPI YoY	May		--	0.1%	--
	08:30	CN	PPI YoY	May		--	-3.6%	--
	19:30	CA	Part Time Employment Change	May		--	47.6k	--
	19:30	CA	Net Change in Employment	May		--	41.4k	--
	19:30	CA	Full Time Employment Change	May		--	-6.2k	--
	19:30	CA	Unemployment Rate	May		--	5%	--
	19:30	CA	Hourly Wage Rate Permanent Employees YoY	May		--	5.2%	--
	19:30	CA	Participation Rate	May		--	65.6%	--
	19:30	CA	Capacity Utilization Rate	1Q		--	81.7%	--
Sat/10-Jun-23	00:00	US	Baker Hughes U.S. Rig Count	9-Jun		--	--	--

Dow Jones (DJ – JUN)

Exp. Date: 15 June 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
05 Jun	33820	33889	33595	294	33609	33609	↓ 203	0.60	--

WEEKLY		JUNE		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
33889 (05/Jun)	33595 (05/Jun)	33889 (05/Jun)	32733 (01/Jun)	34540 (14/Feb)	31422 (15/Mar)

S&P 500 (SP – JUN)

Exp. Date: 15 June 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
05 Jun	4288.75	4304.75	4272.25	32.50	4280.75	4280.75	↓ 7.00	0.16	--

WEEKLY		JUNE		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4304.75 (05/Jun)	4272.25 (05/Jun)	4304.75 (05/Jun)	4177.25 (01/Jun)	4304.75 (05/Jun)	3808.50 (13/Mar)

Nasdaq (NQ – JUN)

Exp. Date: 15 June 2023



RESISTANCE	14866.00	
	14779.75	
	14684.25	
SUPPORT	14502.50	
	14416.25	
	14320.75	
SUGGESTION	BUY	14555.00
	SELL	---
	S/L	14455.00
	T/P:	14755.00 14855.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
05 Jun	14575.75	14693.50	14511.75	181.75	14588.75	14588.75	↑ 5.25	0.04	--

WEEKLY		JUNE		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
14693.50 (05/Jun)	14511.75 (05/Jun)	14693.50 (05/Jun)	14247.25 (01/Jun)	14693.50 (05/Jun)	10750.00 (06/Jan)

Nikkei (NIK– JUN)

Exp. Date: 08 June 2023



RESISTANCE	33308	
	32937	
	32553	
SUPPORT	31798	
	31427	
	31043	
SUGGESTION	BUY	32120
	SELL	---
	S/L	31920
	T/P:	32470 32720

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
05 Jun	31965	32565	31810	755	32170	32170	↑ 225	0.70	--

WEEKLY		JUNE		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
32565 (05/Jun)	31810 (05/Jun)	32565 (05/Jun)	30765 (01/Jun)	32565 (05/Jun)	25565 (03/Jan)

Hang Seng (HAS – JUN)

Exp. Date: 29 June 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
05 Jun	19025	19077	18812	265	19074	19074	↓ 22	0.12	--

WEEKLY		JUNE		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
19077 (05/Jun)	18812 (05/Jun)	19148 (02/Jun)	18078 (01/Jun)	22799 (27/Jan)	17950 (31/May)

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