

## Daily Outlook

### GLOBAL STOCK INDEX

Counter	News	Trend	Support	Resistance
<b><u>DJIA Futures</u></b>	Bursa saham AS ditutup beragam, dengan S&P 500 dan Nasdaq ditutup di wilayah negatif pada hari Rabu karena aksi ambil untung investor pada saham megacap dan menjelang peristiwa ekonomi dan kebijakan utama minggu depan, naiknya imbal hasil Treasury AS dua tahun dan benchmark 10 tahun meningkat setelah Bank of Canada menaikkan suku bunga, menambah kegelisahan investor tentang keputusan suku bunga AS Federal Reserve berikutnya menjadi membebani saham. Resistance utama 33790, support 33586	↑	33586	33790
<b><u>S&amp;P 500</u></b>	Bursa saham AS ditutup beragam, dengan S&P 500 dan Nasdaq ditutup di wilayah negatif pada hari Rabu karena aksi ambil untung investor pada saham megacap dan menjelang peristiwa ekonomi dan kebijakan utama minggu depan, naiknya imbal hasil Treasury AS dua tahun dan benchmark 10 tahun meningkat setelah Bank of Canada menaikkan suku bunga, menambah kegelisahan investor tentang keputusan suku bunga AS Federal Reserve berikutnya menjadi membebani saham. Resistance utama 4292.00, support 4256.75	↓	4256.75	4292.00
<b><u>Nasdaq</u></b>	Bursa saham AS ditutup beragam, dengan S&P 500 dan Nasdaq ditutup di wilayah negatif pada hari Rabu karena aksi ambil untung investor pada saham megacap dan menjelang peristiwa ekonomi dan kebijakan utama minggu depan, naiknya imbal hasil Treasury AS dua tahun dan benchmark 10 tahun meningkat setelah Bank of Canada menaikkan suku bunga, menambah kegelisahan investor tentang keputusan suku bunga AS Federal Reserve berikutnya menjadi membebani saham. Resistance utama 14561.67, support 14192.92	↓	14192.92	14561.67
<b><u>Nikkei Futures</u></b>	Indeks Nikkei 225 melemah 1,8% ditutup pada 31.914 sementara Indeks Topix yang lebih luas jatuh 1,34% menjadi 2.206 pada hari Rabu karena investor mengambil beberapa keuntungan dari tabel menyusul reli kuat yang membawa indeks acuan ke tertinggi lebih dari tiga dekade. Industri Jepang yang berorientasi ekspor mendapat keuntungan dari pelemahan yen yang mendorong keuntungan perusahaan dan membuat aset Jepang lebih menarik bagi investor asing. Investor juga terus menilai prospek kebijakan ekonomi dan moneter secara global, dengan prospek kenaikan suku bunga lebih lanjut dari Federal Reserve AS membayangi pasar. Resistance utama 32442, support 31442	↓	31442	32442
<b><u>Hang Seng Futures</u></b>	Ekuitas di Hong Kong naik 152,72 poin atau 0,8% ditutup pada angka 19.252 pada hari Rabu setelah sesi yang datar sehari sebelumnya, karena prospek stimulus dari Beijing meningkat setelah pihak berwenang meminta bank-bank terbesar di negara itu untuk menurunkan suku bunga simpanan mereka. Juga, pedagang berharap Fed AS akan menghentikan kampanye pengetatan minggu depan. Namun, indeks memangkaskan kenaikan kuat sebelumnya setelah data perdagangan China yang mengecewakan untuk bulan Mei menunjukkan ekspor anjlok, dan impor turun kurang dari yang diharapkan. Resistance utama 19318, support 19078	↓	19078	19318

**Closing Prices – 07 Juni 2023**

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	33665.02	↑ 91.74 / 0.27%	.N225	31913.74	↓ 593.04 / 1.82%
/.SPX	4267.52	↓ 16.33 / 0.38%	.KS200	2615.60	↑ 0.19 / 0.01%
/.IXIC	13104.90	↓ 171.52 / 1.29%	.HSI	19252.00	↑ 152.72 / 0.80%
JPY=	140.13	↑ 0.60 / 0.43%	/.SSEC	3197.76	↑ 2.42 / 0.08%
KRW=	1303.86	↓ 4.36 / 0.33%	/CLc1 (Oil)	72.47	↑ 0.54 / 0.75%

**ECONOMIC INDICATOR**

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/05-Jun-23	06:00	AU	Judo Bank Australia PMI Composite	May F	51.6	--	53	--
	06:00	AU	Judo Bank Australia PMI Services	May F	52.1	51.8	53.7	--
	All	NZ	<b>Bank Holiday (Queen's Birthday)</b>					
	07:30	HK	S&P Global Hong Kong PMI	May	50.6	--	52.4	--
	07:30	JP	Jibun Bank Japan PMI Composite	May F	54.3	--	52.9	--
	07:30	JP	Jibun Bank Japan PMI Services	May F	55.9	56.3	55.4	--
	08:00	AU	Melbourne Institute Inflation MoM	May	0.9%	--	0.2%	--
	08:00	AU	Melbourne Institute Inflation YoY	May		--	6.1%	--
	08:30	AU	Inventories SA QoQ	1Q	1.2%	0.5%	-0.2%	0.3%
	08:45	CN	Caixin China PMI Composite	May	55.6	--	53.6	--
	08:45	CN	Caixin China PMI Services	May	57.1	55.1	56.4	--
	13:00	DE	Trade Balance SA	Apr	€18.4b	€16b	€16.7b	€14.9b
	13:00	DE	Exports SA MoM	Apr	1.2%	-2.5%	-5.2%	-6%
	13:00	DE	Imports SA MoM	Apr	-1.7%	1%	-6.4%	5.5%
	13:30	CH	CPI YoY	May	2.2%	2.2%	2.6%	--
	13:30	CH	CPI MoM	May	0.3%	0.3%	0.0%	--
	13:30	CH	CPI EU Harmonized MoM	May		--	0.3%	--
	13:30	CH	CPI EU Harmonized YoY	May		--	2.6%	--
	13:30	CH	CPI Core YoY	May		--	2.2%	--
	14:55	DE	HCOB Germany Services PMI	May F	57.2	57.8	56	--
	14:55	DE	HCOB Germany Composite PMI	May F	53.9	55.4	54.2	--
	15:00	EZ	HCOB Eurozone Composite PMI	May F	52.8	53.3	54.1	--
	15:00	EZ	HCOB Eurozone Services PMI	May F	55.1	55.9	56.2	--
	15:30	EZ	Sentix Investor Confidence	Jun	-17	-15.2	-13.1	--
	15:30	GB	S&P Global/CIPS UK Services PMI	May F	55.2	55.1	55.9	--
	15:30	GB	S&P Global/CIPS UK Composite PMI	May F	54	53.9	54.9	--
	16:00	EZ	PPI MoM	Apr	-3.2%	-3.1%	-1.6%	-1.3%
	16:00	EZ	PPI YoY	Apr	1%	1.4%	5.9%	5.5%
	20:45	US	S&P Global US Services PMI	May F	54.9	55	53.6	--
	20:45	US	S&P Global US Composite PMI	May F	54.3	54.5	53.4	--
	21:00	US	Factory Orders Ex Trans	Apr	-0.2%	0.6%	-0.7%	-1%
21:00	US	Factory Orders	Apr	0.4%	0.8%	0.9%	0.6%	
21:00	US	ISM Services Index	May	50.3	52.2	51.9	--	
21:00	US	ISM Services Prices Paid	May	56.2	--	59.6	--	
21:00	US	ISM Services Employment	May	49.2	--	50.8	--	
21:00	US	ISM Services New Orders	May	52.9	--	56.1	--	
21:00	US	Durable Goods Orders	Apr F		--	--	--	
21:00	US	Durables Ex Transportation	Apr F	-0.2%		-0.7%	--	
21:00	US	Cap Goods Orders Nondef Ex Air	Apr F		--	--	--	
21:00	US	Cap Goods Ship Nondef Ex Air	Apr F		--	--	--	
Tue/06-Jun-23	06:30	JP	Labor Cash Earnings YoY	Apr	1%	--	0.8%	1.3%
	06:30	JP	Real Cash Earnings YoY	Apr		--	-2.9%	-2.3%
	06:30	JP	Household Spending YoY	Apr	-4.4%	-2.3%	-1.9%	--
	08:30	AU	BoP Current Account Balance	1Q	A\$12.3b	A\$15b	A\$14.1b	A\$11.7b
	08:30	AU	Net Exports of GDP	1Q	-0.2%	1.3%	1.1%	--
	11:30	AU	RBA Cash Rate Target	6-Jun	4.1%	3.85%	3.85%	--
	13:00	DE	Factory Orders MoM	Apr	-0.4%	3%	-10.7%	-10.9%
	13:00	DE	Factory Orders WDA YoY	Apr		--	-11%	--
	14:30	DE	HCOB Germany Construction PMI	May	43.9	--	42	--
	15:30	GB	S&P Global/CIPS UK Construction PMI	May	51.6	51.1	51.1	--
	16:00	EZ	Retail Sales MoM	Apr	0%	0.2%	-1.2%	-0.4%
	16:00	EZ	Retail Sales YoY	Apr	-2.6%	-3%	-3.8%	-3.3%

	19:30	CA	Building Permits MoM	Apr	-18.8%	-5%	11.3%	12.3%
	21:00	CA	Ivey Purchasing Managers Index SA	May	53.5	57.2	56.8	--
<b>Wed/07-Jun-23</b>	N/A	CN	Exports YoY CNY	May		--	16.8%	--
	N/A	CN	Imports YoY CNY	May		--	-0.8%	--
	N/A	CN	Trade Balance CNY	May		--	618.44b	--
	06:25	AU	RBA's Lowe-Speech					
	06:50	AU	RBA's Bullock-Panel Discussion					
	08:30	AU	GDP SA QoQ	1Q	0.2%	0.3%	0.5%	0.6%
	08:30	AU	GDP YoY	1Q	2.3%	2.4%	2.7%	--
	10:00	CN	Exports YoY	May	-7.5%	-0.4%	8.5%	--
	10:00	CN	Imports YoY	May	-4.5%	-8%	-7.9%	--
	10:00	CN	Trade Balance	May	\$65.81b	\$92b	\$90.21b	--
	12:00	JP	Leading Index CI	Apr P	97.6	--	96.9	--
	12:00	JP	Coincident Index	Apr P	99.4	--	99.2	--
	12:45	CH	Unemployment Rate	May	1.9%	1.9%	2%	--
	12:45	CH	Unemployment Rate SA	May	2.0%	1.9%	1.9%	--
	13:00	DE	Industrial Production SA MoM	Apr	0.3%	0.6%	-3.4%	-2.1%
	13:00	DE	Industrial Production WDA YoY	Apr	1.75%	--	1.8%	2.07%
	19:30	CA	Labor Productivity QoQ	1Q	-0.6%	--	-0.5%	--
	19:30	US	Trade Balance	Apr	-\$74.6b	-\$75.2b	-\$64.2b	\$60.6b
	21:00	CA	Bank of Canada Rate Decision	7-Jun	4.75%	4.5%	4.5%	--
	21:30	US	DOE U.S. Crude Oil Inventories	2-Jun	-451k	1022k	4488k	--
	21:30	US	DOE Cushing OK Crude Inventory	2-Jun	1721k	--	1628k	--
	21:30	US	DOE U.S. Gasoline Inventories	2-Jun	2746k	880k	-207k	--
	21:30	US	DOE U.S. Distillate Inventory	2-Jun	5075k	1328k	985k	--
	21:30	US	DOE U.S. Refinery Utilization	2-Jun	2.7%	--	1.4%	--
<b>Thu/08-Jun-23</b>	02:00	US	Consumer Credit	Apr	\$23.01b	\$22b	\$26.514b	\$22.83b
	05:45	NZ	Mfg Activity Volume QoQ	1Q		--	-4.7%	--
	05:45	NZ	Mfg Activity SA QoQ	1Q		--	-0.4%	--
	06:50	JP	GDP SA QoQ	1Q F		--	0.4%	--
	06:50	JP	GDP Annualized SA QoQ	1Q F		--	1.6%	--
	06:50	JP	GDP Nominal SA QoQ	1Q F		--	1.7%	--
	06:50	JP	GDP Deflator YoY	1Q F		--	2%	--
	06:50	JP	GDP Private Consumption QoQ	1Q F		--	0.6%	--
	06:50	JP	GDP Business Spending QoQ	1Q F		--	0.9%	--
	06:50	JP	Inventory Contribution % GDP	1Q F		--	0.1%	--
	06:50	JP	Net Exports Contribution % GDP	1Q F		--	-0.3%	--
	06:50	JP	BoP Current Account Balance	Apr		--	¥2278.1b	--
	06:50	JP	BoP Current Account Adjusted	Apr		--	¥1009.0b	--
	06:50	JP	Trade Balance BoP Basis	Apr		--	-¥454.4b	--
	08:30	AU	Exports MoM	Apr		--	4%	--
	08:30	AU	Imports MoM	Apr		--	2%	--
	08:30	AU	Trade Balance	Apr		--	A\$15269 m	--
	12:00	JP	Eco Watchers Survey Current SA	May		--	54.6	--
	12:00	JP	Eco Watchers Survey Outlook SA	May		--	55.7	--
	16:00	EZ	GDP SA QoQ	1Q F		--	0.1%	--
	16:00	EZ	GDP SA YoY	1Q F		--	1.3%	--
	16:00	EZ	Employment QoQ	1Q F		--	0.6%	--
	16:00	EZ	Employment YoY	1Q F		--	1.7%	--
	19:30	US	Initial Jobless Claims	3-Jun		--	--	--
	19:30	US	Continuing Claims	27-May		--	--	--
	21:00	US	Wholesale Trade Sales MoM	Apr		--	-2.1%	--
	21:00	US	Wholesale Inventories MoM	Apr F		--	--	--
<b>Fri/09-Jun-23</b>	08:30	CN	CPI YoY	May		--	0.1%	--
	08:30	CN	PPI YoY	May		--	-3.6%	--
	19:30	CA	Part Time Employment Change	May		--	47.6k	--
	19:30	CA	Net Change in Employment	May		--	41.4k	--
	19:30	CA	Full Time Employment Change	May		--	-6.2k	--
	19:30	CA	Unemployment Rate	May		--	5%	--
	19:30	CA	Hourly Wage Rate Permanent Employees YoY	May		--	5.2%	--
	19:30	CA	Participation Rate	May		--	65.6%	--
	19:30	CA	Capacity Utilization Rate	1Q		--	81.7%	--
<b>Sat/10-Jun-23</b>	00:00	US	Baker Hughes U.S. Rig Count	9-Jun		--	--	--

### Dow Jones (DJ – JUN)

Exp. Date: 15 June 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
07 Jun	33599	33741	33537	204	33712	33712	↑ 96	0.29	--

WEEKLY		JUNE		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
33889 (05/Jun)	33443 (06/Jun)	33889 (05/Jun)	32733 (01/Jun)	34540 (14/Feb)	31422 (15/Mar)

### S&P 500 (SP – JUN)

Exp. Date: 15 June 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
07 Jun	4290.50	4303.75	4268.50	35.25	4273.25	4273.25	↓ 18.00	0.42	--

WEEKLY		JUNE		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4304.75 (05/Jun)	4267.75 (06/Jun)	4304.75 (05/Jun)	4177.25 (01/Jun)	4304.75 (05/Jun)	3808.50 (13/Mar)

### Nasdaq (NQ – JUN)

Exp. Date: 15 June 2023



RESISTANCE	14930.42	
	14801.83	
	14561.67	
SUPPORT	14192.92	
	14064.33	
	13824.17	
SUGGESTION	BUY	---
	SELL	14370.00
	S/L	14495.00
	T/P:	14145.00 13970.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
07 Jun	14591.75	14673.25	14304.50	368.75	14321.50	14321.50	↓ 269.00	1.84	--

WEEKLY		JUNE		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
14693.50 (05/Jun)	14304.50 (07/Jun)	14693.50 (05/Jun)	14247.25 (01/Jun)	14693.50 (05/Jun)	10750.00 (06/Jan)

### Nikkei (NIK– SEP)

Exp. Date: 07 September 2023



RESISTANCE	33442	
	33078	
	32442	
SUPPORT	31442	
	31078	
	30442	
SUGGESTION	BUY	---
	SELL	31905
	S/L	32105
	T/P:	31555 31305

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
07 Jun (NIK-JUN)	32605	32715	31765	950	31855	31855	↓ 795	2.43	--
07 Jun (NIK-SEP)	32545	32655	31715	940	31805	31805	↓ 790	2.42	--

WEEKLY		JUNE		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
32715 (07/Jun)	31715 (07/Jun)	32715 (07/Jun)	30765 (01/Jun)	32715 (07/Jun)	25565 (03/Jan)

### Hang Seng (HAS – JUN)

Exp. Date: 29 June 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
07 Jun	19323	19381	19141	240	19167	19167	↓ 182	0.94	--
WEEKLY		JUNE			2023				
HIGH	LOW	HIGH	LOW	HIGH	LOW				
19383 (06/Jun)	18812 (05/Jun)	19383 (06/Jun)	18078 (01/Jun)	22799 (27/Jan)	17950 (31/May)				

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