

Daily Outlook

GLOBAL STOCK INDEX

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Bursa Saham A.S. ditutup lebih tinggi pada perdagangan hari Kamis mendapatkan kembali beberapa momentumnya berkat rebound oleh saham teknologi, sementara volatilitas turun ke rekor terendah menjelang kalender ekonomi dan kebijakan penting minggu depan. Resistance utama 33952, support 33685	↑	33685	33952
<u>S&P 500</u>	Bursa Saham A.S. ditutup lebih tinggi pada perdagangan hari Kamis mendapatkan kembali beberapa momentumnya berkat rebound oleh saham teknologi, sementara volatilitas turun ke rekor terendah menjelang kalender ekonomi dan kebijakan penting minggu depan. Resistance utama 4325.00, support 4247.00	↑	4247.00	4325.00
<u>Nasdaq</u>	Bursa Saham A.S. ditutup lebih tinggi pada perdagangan hari Kamis mendapatkan kembali beberapa momentumnya berkat rebound oleh saham teknologi, sementara volatilitas turun ke rekor terendah menjelang kalender ekonomi dan kebijakan penting minggu depan. Resistance utama 14592.83, support 14326.83	↑	14326.83	14592.83
<u>Nikkei Futures</u>	Indeks Nikkei 225 melemah 0,85% ditutup pada 31.641 sementara Indeks Topix yang lebih luas kehilangan 0,67% menjadi 2.192 pada hari Kamis, dengan kedua tolok ukur jatuh untuk hari kedua berturut-turut karena investor terus mengambil keuntungan menyusul reli kuat di saham teknologi. Resistance utama 32057, support 31437	↑	31437	32057
<u>Hang Seng Futures</u>	Ekuitas Hong Kong menguat 47,18 poin atau 0,25% ditutup pada angka 19.299,18 pada hari Kamis, berbalik dari penurunan moderat pada transaksi pagi sambil mencoba mempertahankan kenaikan dari sesi sebelumnya, di tengah spekulasi bahwa China dapat memberikan stimulus baru segera setelah bulan ini dan tindakan lebih lanjut mungkin diperkenalkan selama pertemuan Politbiro pada bulan Juli. Resistance utama 19516, support 19152	↑	19152	19516

Closing Prices – 08 Juni 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	33833.61	↑ 168.59 / 0.50%	.N225	31641.27	↓ 272.47 / 0.85%
/.SPX	4293.86	↑ 26.34 / 0.62%	.KS200	2610.85	↓ 4.75 / 0.18%
/.IXIC	13238.52	↑ 133.63 / 1.02%	.HSI	19299.18	↑ 47.18 / 0.25%
JPY=	138.89	↓ 1.24 / 0.88%	/.SSEC	3213.59	↑ 15.83 / 0.49%
KRW=	1304.10	↑ 0.24 / 0.02%	/CLc1 (Oil)	70.95	↓ 1.52 / 2.10%

ECONOMIC INDICATOR

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/05-Jun-23	06:00	AU	Judo Bank Australia PMI Composite	May F	51.6	--	53	--
	06:00	AU	Judo Bank Australia PMI Services	May F	52.1	51.8	53.7	--
	All	NZ	Bank Holiday (Queen's Birthday)					
	07:30	HK	S&P Global Hong Kong PMI	May	50.6	--	52.4	--
	07:30	JP	Jibun Bank Japan PMI Composite	May F	54.3	--	52.9	--
	07:30	JP	Jibun Bank Japan PMI Services	May F	55.9	56.3	55.4	--
	08:00	AU	Melbourne Institute Inflation MoM	May	0.9%	--	0.2%	--
	08:00	AU	Melbourne Institute Inflation YoY	May		--	6.1%	--
	08:30	AU	Inventories SA QoQ	1Q	1.2%	0.5%	-0.2%	0.3%
	08:45	CN	Caixin China PMI Composite	May	55.6	--	53.6	--
	08:45	CN	Caixin China PMI Services	May	57.1	55.1	56.4	--
	13:00	DE	Trade Balance SA	Apr	€18.4b	€16b	€16.7b	€14.9b
	13:00	DE	Exports SA MoM	Apr	1.2%	-2.5%	-5.2%	-6%
	13:00	DE	Imports SA MoM	Apr	-1.7%	1%	-6.4%	5.5%
	13:30	CH	CPI YoY	May	2.2%	2.2%	2.6%	--
	13:30	CH	CPI MoM	May	0.3%	0.3%	0.0%	--
	13:30	CH	CPI EU Harmonized MoM	May		--	0.3%	--
	13:30	CH	CPI EU Harmonized YoY	May		--	2.6%	--
	13:30	CH	CPI Core YoY	May		--	2.2%	--
	14:55	DE	HCOB Germany Services PMI	May F	57.2	57.8	56	--
	14:55	DE	HCOB Germany Composite PMI	May F	53.9	55.3	54.2	--
	15:00	EZ	HCOB Eurozone Composite PMI	May F	52.8	53.3	54.1	--
	15:00	EZ	HCOB Eurozone Services PMI	May F	55.1	55.9	56.2	--
	15:30	EZ	Sentix Investor Confidence	Jun	-17	-15.2	-13.1	--
	15:30	GB	S&P Global/CIPS UK Services PMI	May F	55.2	55.1	55.9	--
	15:30	GB	S&P Global/CIPS UK Composite PMI	May F	54	53.9	54.9	--
	16:00	EZ	PPI MoM	Apr	-3.2%	-3.1%	-1.6%	-1.3%
	16:00	EZ	PPI YoY	Apr	1%	1.4%	5.9%	5.5%
	20:45	US	S&P Global US Services PMI	May F	54.9	55	53.6	--
	20:45	US	S&P Global US Composite PMI	May F	54.3	54.5	53.4	--
	21:00	US	Factory Orders Ex Trans	Apr	-0.2%	0.6%	-0.7%	-1%
	21:00	US	Factory Orders	Apr	0.4%	0.8%	0.9%	0.6%
	21:00	US	ISM Services Index	May	50.3	52.2	51.9	--
	21:00	US	ISM Services Prices Paid	May	56.2	--	59.6	--
	21:00	US	ISM Services Employment	May	49.2	--	50.8	--
	21:00	US	ISM Services New Orders	May	52.9	--	56.1	--
	21:00	US	Durable Goods Orders	Apr F		--	--	--
	21:00	US	Durables Ex Transportation	Apr F	-0.2%	--	-0.7%	--
	21:00	US	Cap Goods Orders Nondef Ex Air	Apr F		--	--	--
	21:00	US	Cap Goods Ship Nondef Ex Air	Apr F		--	--	--
Tue/06-Jun-23	06:30	JP	Labor Cash Earnings YoY	Apr	1%	--	0.8%	1.3%
	06:30	JP	Real Cash Earnings YoY	Apr		--	-2.9%	-2.3%
	06:30	JP	Household Spending YoY	Apr	-4.4%	-2.3%	-1.9%	--
	08:30	AU	BoP Current Account Balance	1Q	A\$12.3b	A\$15b	A\$14.1b	A\$11.7b
	08:30	AU	Net Exports of GDP	1Q	-0.2%	1.3%	1.1%	--
	11:30	AU	RBA Cash Rate Target	6-Jun	4.1%	3.85%	3.85%	--
	13:00	DE	Factory Orders MoM	Apr	-0.4%	3%	-10.7%	-10.9%
	13:00	DE	Factory Orders WDA YoY	Apr		--	-11%	--
	14:30	DE	HCOB Germany Construction PMI	May	43.9	--	42	--
	15:30	GB	S&P Global/CIPS UK Construction PMI	May	51.6	51.1	51.1	--
	16:00	EZ	Retail Sales MoM	Apr	0%	0.2%	-1.2%	-0.4%
	16:00	EZ	Retail Sales YoY	Apr	-2.6%	-3%	-3.8%	-3.3%
	19:30	CA	Building Permits MoM	Apr	-18.8%	-5%	11.3%	12.3%
	21:00	CA	Ivey Purchasing Managers Index SA	May	53.5	57.2	56.8	--
Wed/07-Jun-23	N/A	CN	Exports YoY CNY	May		--	16.8%	--
	N/A	CN	Imports YoY CNY	May		--	-0.8%	--
	N/A	CN	Trade Balance CNY	May		--	618.44b	--
	06:25	AU	RBA's Lowe-Speech					
	06:50	AU	RBA's Bullock-Panel Discussion					
	08:30	AU	GDP SA QoQ	1Q	0.2%	0.3%	0.5%	0.6%
	08:30	AU	GDP YoY	1Q	2.3%	2.4%	2.7%	--
	10:00	CN	Exports YoY	May	-7.5%	-0.4%	8.5%	--
	10:00	CN	Imports YoY	May	-4.5%	-8%	-7.9%	--
	10:00	CN	Trade Balance	May	\$65.81b	\$92b	\$90.21b	--
	12:00	JP	Leading Index Cl	Apr P	97.6	--	96.9	--

	12:00	JP	Coincident Index	Apr P	99.4	--	99.2	--
	12:45	CH	Unemployment Rate	May	1.9%	1.9%	2%	--
	12:45	CH	Unemployment Rate SA	May	2.0%	1.9%	1.9%	--
	13:00	DE	Industrial Production SA MoM	Apr	0.3%	0.6%	-3.4%	-2.1%
	13:00	DE	Industrial Production WDA YoY	Apr	1.75%	--	1.8%	2.07%
	19:30	CA	Labor Productivity QoQ	1Q	-0.6%	--	-0.5%	--
	19:30	US	Trade Balance	Apr	\$-74.6b	\$-75.2b	\$-64.2b	\$60.6b
	21:00	CA	Bank of Canada Rate Decision	7-Jun	4.75%	4.5%	4.5%	--
	21:30	US	DOE U.S. Crude Oil Inventories	2-Jun	-451k	1022k	4488k	--
	21:30	US	DOE Cushing OK Crude Inventory	2-Jun	1721k	--	1628k	--
	21:30	US	DOE U.S. Gasoline Inventories	2-Jun	2746k	880k	-207k	--
	21:30	US	DOE U.S. Distillate Inventory	2-Jun	5075k	1328k	985k	--
	21:30	US	DOE U.S. Refinery Utilization	2-Jun	2.7%	--	1.4%	--
Thu/08-Jun-23	02:00	US	Consumer Credit	Apr	\$23.01b	\$22b	\$26.514b	\$22.83b
	05:45	NZ	Mfg Activity Volume QoQ	1Q	-2.1%	3.9%	-4.7%	-4.6%
	05:45	NZ	Mfg Activity SA QoQ	1Q		--	-0.4%	--
	06:50	JP	GDP SA QoQ	1Q F	0.7%	0.5%	0.4%	0.1%
	06:50	JP	GDP Annualized SA QoQ	1Q F	2.7%	1.9%	1.6%	0.4%
	06:50	JP	GDP Nominal SA QoQ	1Q F	1.4%	0.9%	-0.7%	--
	06:50	JP	GDP Deflator YoY	1Q F	-0.3%	-0.3%	0.4%	--
	06:50	JP	GDP Private Consumption QoQ	1Q F	0.5%	0.6%	0.2%	--
	06:50	JP	GDP Business Spending QoQ	1Q F		--	0.9%	--
	06:50	JP	Inventory Contribution % GDP	1Q F		--	0.1%	--
	06:50	JP	Net Exports Contribution % GDP	1Q F		--	-0.3%	--
	06:50	JP	BoP Current Account Balance	Apr	¥1895.1b	¥1663.8b	¥2278.1b	--
	06:50	JP	BoP Current Account Adjusted	Apr	¥1900b	--	¥1009.0b	--
	06:50	JP	Trade Balance BoP Basis	Apr		--	-¥454.4b	--
	08:30	AU	Exports MoM	Apr	-5%	--	4%	4.1%
	08:30	AU	Imports MoM	Apr	2%	--	2%	3.7%
	08:30	AU	Trade Balance	Apr	A\$11158m	A\$14000m	A\$15269m	A\$14822m
	12:00	JP	Eco Watchers Survey Current SA	May	55	--	54.6	--
	12:00	JP	Eco Watchers Survey Outlook SA	May	54.4	--	55.7	--
	16:00	EZ	GDP SA QoQ	1Q F	-0.1%	0%	0.1%	-0.1%
	16:00	EZ	GDP SA YoY	1Q F	1%	1.2%	1.8%	--
	16:00	EZ	Employment QoQ	1Q F	0.6%	0.6%	0.3%	--
	16:00	EZ	Employment YoY	1Q F	1.6%	1.7%	1.5%	--
	19:30	US	Initial Jobless Claims	3-Jun	261k	235k	233k	--
	19:30	US	Continuing Claims	27-May	1757k	1800k	1794k	--
	21:00	US	Wholesale Trade Sales MoM	Apr	0.2%	0.4%	-2.1%	-2.7%
	21:00	US	Wholesale Inventories MoM	Apr F	-0.1%	-0.2%	-0.2%	--
Fri/09-Jun-23	08:30	CN	CPI YoY	May		--	0.1%	--
	08:30	CN	PPI YoY	May		--	-3.6%	--
	19:30	CA	Part Time Employment Change	May		--	47.6k	--
	19:30	CA	Net Change in Employment	May		--	41.4k	--
	19:30	CA	Full Time Employment Change	May		--	-6.2k	--
	19:30	CA	Unemployment Rate	May		--	5%	--
	19:30	CA	Hourly Wage Rate Permanent Employees YoY	May		--	5.2%	--
	19:30	CA	Participation Rate	May		--	65.6%	--
	19:30	CA	Capacity Utilization Rate	1Q		--	81.7%	--
Sat/10-Jun-23	00:00	US	Baker Hughes U.S. Rig Count	9-Jun		--	--	--

Dow Jones (DJ – JUN)

Exp. Date: 15 June 2023



RESISTANCE	34219	
	34058	
	33952	
SUPPORT	33685	
	33524	
	33418	
SUGGESTION	BUY	33795
	SELL	---
	S/L	33695
	T/P:	34020 34145

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
08 Jun	33701	33898	33631	267	33845	33845	↑ 133	0.39	--

WEEKLY		JUNE		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
33898 (08/Jun)	33443 (06/Jun)	33898 (08/Jun)	32733 (01/Jun)	34540 (14/Feb)	31422 (15/Mar)

S&P 500 (SP – JUN)

Exp. Date: 15 June 2023



RESISTANCE	4349.00	
	4325.00	
	4310.00	
SUPPORT	4271.00	
	4247.00	
	4232.00	
SUGGESTION	BUY	4290.00
	SELL	---
	S/L	4265.00
	T/P:	4330.00 4355.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
08 Jun	4273.75	4301.00	4262.00	39.00	4295.00	4295.00	↑ 21.75	0.51	--

WEEKLY		JUNE		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4304.75 (05/Jun)	4262.00 (08/Jun)	4304.75 (05/Jun)	4177.25 (01/Jun)	4304.75 (05/Jun)	3808.50 (13/Mar)

Nasdaq (NQ – JUN)

Exp. Date: 15 June 2023



RESISTANCE	14858.83	
	14690.42	
	14592.83	
SUPPORT	14326.83	
	14158.42	
	14060.83	
SUGGESTION	BUY	14445.00
	SELL	---
	S/L	14345.00
	T/P:	14645.00 14745.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
08 Jun	14318.75	14522.00	14256.00	266.00	14495.25	14495.25	↑ 173.75	1.21	--

WEEKLY		JUNE		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
14693.50 (05/Jun)	14256.00 (08/Jun)	14693.50 (05/Jun)	14247.25 (01/Jun)	14693.50 (05/Jun)	10750.00 (06/Jan)

Nikkei (NIK– SEP)

Exp. Date: 07 September 2023



RESISTANCE	32677	
	32328	
	32057	
SUPPORT	31437	
	31088	
	30817	
SUGGESTION	BUY	31735
	SELL	---
	S/L	31535
	T/P:	32085 32335

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
08 Jun	31825	31980	31360	620	31785	31785	↓ 20	0.06	--

WEEKLY		JUNE		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
32715 (07/Jun)	31360 (08/Jun)	32715 (07/Jun)	30765 (01/Jun)	32715 (07/Jun)	25565 (03/Jan)

Hang Seng (HAS – JUN)

Exp. Date: 29 June 2023



RESISTANCE	19880	
	19649	
	19516	
SUPPORT	19152	
	18921	
	18788	
SUGGESTION	BUY	19335
	SELL	---
	S/L	19185
	T/P:	19560 19735

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
08 Jun	19172	19417	19053	364	19384	19384	↑ 217	1.13	--
WEEKLY		JUNE			2023				
HIGH	LOW	HIGH	LOW	HIGH	LOW				
19417 (08/Jun)	18812 (05/Jun)	19417 (08/Jun)	18078 (01/Jun)	22799 (27/Jan)	17950 (31/May)				

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